WhatsApp Order Notification Extension

# WhatsApp Order Notification Extension

by CedCommerce Products Documentation

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## 1. Overview

WhatsApp Order Notification extension for Magento 2, by CedCommerce updates customers via WhatsApp message about order status and order confirmation. This module facilitates store owners to add prominent messaging service features to their Magento store. Once the extension is configured properly, it will automatically send order status notification 24x7 directly to the customers.

To enable the WhatsApp Order Notification, the store admin must have a developer's Meta (Facebook ) account (Read more about meta account from

https://developers.facebook.com/apps/(https://developers.facebook.com/apps/)

). The seller must enter the Phone number, WhatsApp business account, and Access token generated through the Meta developers account. In order to configure the module, it is mandatory to fill in the details in the template for enabling the extension.

#### Key Features of WhatsApp Order Notification Extension

- 1. Provides 1000 free monthly messages.
- 2. Sellers get notifications regarding:
- Order creation.
- Order cancellation.
- Order on hold.
- Invoice generation.
- Shipment of order.
- Generation of credit memo/refund.

## 2. Installation Of WhatsApp Order Notification Extension

#### For installation of extension

- Log in the ftp, and then go to the Magento 2 root folder (generally present under the public\_html folder).
- Create a new folder named code under the app folder; under code folder, create a folder named Ced.
  - a. Upload or Drag and Drop app/code/Ced directory.
  - b. After successfully uploading the directory, the extension will be installed/upgraded.
  - c. Now run the following upgrade command in cmd

php bin/magento setup:upgrade php bin/magento setup:di:compile php bin/magento setup:static-content:deploy -f php bin/magento index:reindex php bin/magento cache:flush

# 3. Retrieve Authorization Credentials

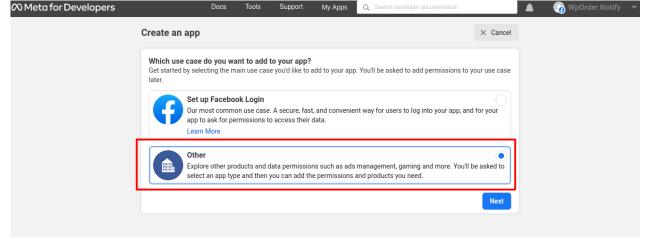
For successful installation of the WhatsApp Order Notification extension for Magento 2, sellers has to enter the authorization details. But before acquiring the authorization details sellers must create a meta developer account by:

 Registering as meta developers by clicking on the link here(https://developers.facebook.com/async/registration)

- Enabling two-factor authentication for their accounts by clicking the link here(https://www.facebook.com/help/148233965247823?cms\_platform=www&helpref=platform\_switcher)
  - . After successfully creating a meta developer account proceed further with the hep of following steps.
- 1. Go to the Meta App page (https://developers.facebook.com/apps/), select **All Apps** on left and then move to the top right and click on **Create App** option.

🕫 Meta for Developers	Docs Tools	Support My Apps Q Search developer documentation	🔺 🛛 🕞 WpOrder Notify 🔫
Apps		Q Search by App Nar	ne or App ID Create App
Filter by			1
All Apps			
Archived			_
		To get started, create your first app. Create App	

- 2. After creating app following page appears, which have option for selecting main use case you will like to add to you app.
- 3. Select the second option of **Other**, this option will add the permissions you will be asked for choose an app. Click on **Next** to proceed further.



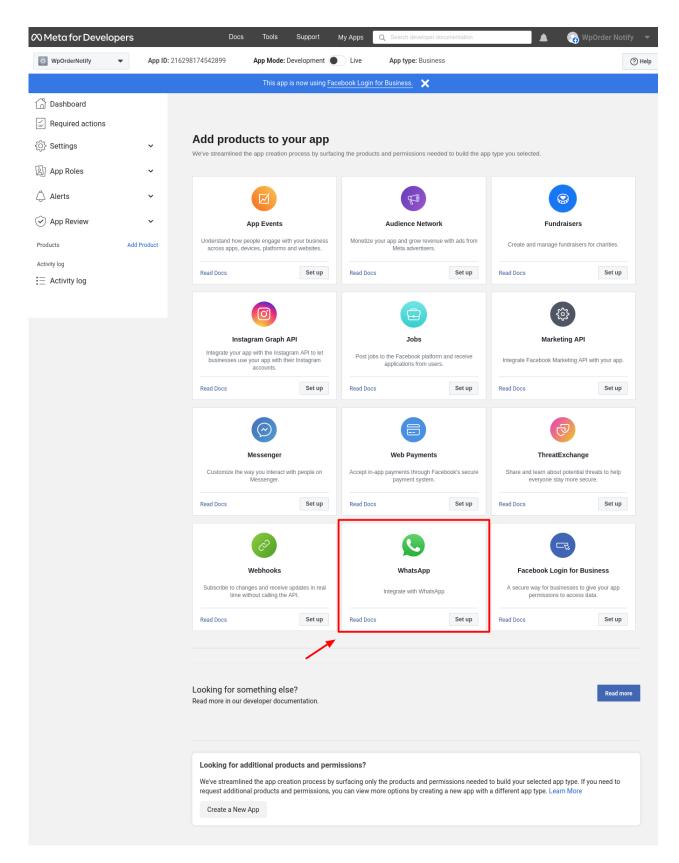
- 4. Following page appears, after clicking on Next.
- 5. On the top left side click on **Type** and then choose **Business Option** and then again click on **Next**.

🕫 Meta for Developers	Docs Tools Support My Apps Q Search developer documentation	📕 👩	WpOrder Notify 🛛 🔫
Create an App		imes Cancel	
<b>Type</b> Details	Select an app type         The app type can't be changed after your app is created. Learn more         Business         Create or manage business assets such as Pages, Events, Groups, Ads, Messenger, WhatsApp ar Graph API using the available business permissions, features and products.	nd Instagram	]
	Consumer Connect consumer products and permissions, like Facebook Login and Instagram Basic Display t	to your app.	,
	Create an HTML5 game hosted on Facebook.		
	Connect an off-platform game to Facebook Login.		
	Workplace Create enterprise tools for Workplace from Meta.		Rate your experience
	Academic research Connect to Facebook data and tooling to perform research on Facebook.		
	None     Create an app with combinations of consumer and business permissions and products.		
		Next	

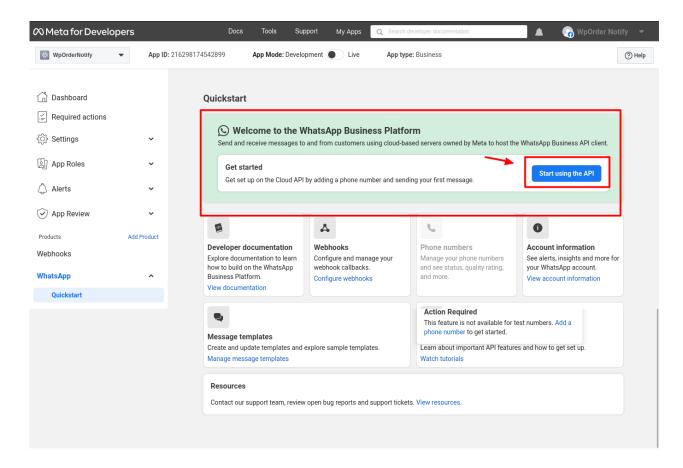
6. Then move to top left side ,click on **Details** , then add **app name**, **app contact email**, and **business account** (optional) . Click on **Create app** option.

∞ Meta for Developers	Docs Tools Support My Apps Q .Search developer documentation	🙎 🛛 🖓 WpOrder Notify 🔻
Create an App		× Cancel
📀 Туре	Add an app name This is the app name that will show on your My Apps page and associated with your app ID. You can change the	e name later in Settings.
Details	WpOrderNotify	13/30
	App contact email This is the email address well use to contact you about your app. Make sure it is an address you check regularly policies, app restrictions or recovery if your app is deleted or compromised. Business Account · Optional Connecting a Business Account to your app is only required for certain products and permissions. You'll be aske Account when you request access to those products and permissions. No Business Manager account selected By proceeding, you agree to the Meta Platform Terms and Developer Policies.	

7. In the following page add products to your app by selecting **WhatsApp** Set Up.



- 8. After clicking on Set Up following page appears, go to the left side and select **WhatsApp** option and then select **Quickstart**.
- 9. Click on blue icon with the message "Start using the API".



- 10. After selecting the blue icon you can have access to **Temporary Access token**, valid for 23 hours.
- 11. Get Phone number ID, and WhatsApp Business Account ID and then click on Add Phone Number and then click on Add Payment Method.

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WpOrderNotify	•	App ID: 2162981745428	99 App Mode	: Development	Live	App type: Business		(?) Help
			This ap	op is now using F	acebook Logir	n for Business. 🗙		
Dashboard								
E Required actions		Quicks	start > Getting	started				
	`	Temp	orary access token	1				
Di App Roles	``	EAA	DEuNfb9DMBAPetA8D	)4HDxAJqvJNgfV	/3CxuT [	Copy O Refresh This token will expire in	23 hours.	
🖒 Alerts	``	Send	and receive messa	aes				_
App Review	``		: Select phone numbe	-				
Products	Add Prod	Send	-		one number. Y	ou can use your own phone number which is subject	to limits and pricing. Learn more	
Webhooks		Phone	number: +1 555 088 5	0127 D	WhatsApp B	usiness Account ID:		_
WhatsApp		То		2				
Quickstart		_			•			
			curl -i -X POST https://graph. -H 'Authorizat EAADEUN/F9DMBAPe o7ZA288YvHXDOUFo -H 'Content-TV	y this command, facebook.com/v1 ion: Bearer tA8D4HDxAJqvJNQ qo05AsnMjIvJYk7 me: application	<u>L6.0/</u> gfV3CxuTW4Le7 7QFZBw103W5FF	<pre>erminal, and press enter. To create your own message</pre>	ل ZCC7ImTZAu8ibWztvYBQs6iHtFUq Ju4IIKdFcPfDrGVwNVcQZD' `	nzc
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			: Configure webhooks a custom webhook U		-	i setup an endpoint. Configure webhooks.		
			: Learn about the API			our app and start sending messages. See documenta	tion.	
		To sta	: Add a phone number rt sending messages t number, see the Overv	o any WhatsApp	number, add a	phone number. To manage your account information	and Add phone numb	er
		Add a	: Add payment method payment method to se rsations each month, y	end business-initia		s to your customers. After you use 1000 free user-initi ment method.	Add payment metho	od

- 12. On left side of the dashboard click on "App Roles" then following page appears.
   13. Then click on Business Manager Account and click on "Edit Roles in Business Manager".

∾ Meta for Developers	∃ App Dasi	hboard Docs Tools	Support My Apps	Q Search developer documentation	🛕 🛛 🖓 WpOrder Notify
⊗ WpOrderNotify ▼	App ID: 21629	18174542899 App Mode: 1	Development 🔵 Live	App type: Business	(2)
		This app	is now using Facebook Logi	n for Business. 🗙	
<sup>∩</sup> Dashboard <sup>∞</sup> Required actions <sup>∞</sup> Settings <sup>∞</sup> App Roles <sup>∞</sup> Alerts <sup>∞</sup> App Review	~ ^ ~	People with roles on ap this app through Busine Business Manager adm Emails sent to people Natifications for people As a result of these change Business Manager	ops can now be managed dire ess Manager. Inins can add people to apps i using Business Manager will ( 2 using Business Manager will es, we recommend making a	ps associated to Business Manager accoun ctly in Business Manager. Additional busine sing their business email address, instead c	ess users not listed below may also have roles in of their personal Facebook account.
Vebhooks	Product	Business Manager acco Test Business This app is manager settings for this and Administrators (?) Wporder Notify	ged by Test Business. Admin	s of this business can update roles and	C Edit roles in Business Manager
		Developers (2)	Tł	ere are no developers for this app.	Add Developers
		Testers (?)			0/50 Testers Add Testers
				There are no testers for this app.	
		Analytics Users [?]			Add Analytics Users

14. Next in the business page , on the left side , click on Users then on "System Users" then click on Add.

∾ <sup>Meta</sup> Business settings	≡	System users	
T Test Business	•		
People Partners System users	^		
Pages Ad accounts		Test Business doesn't have any System Users yet. Manage Your System Users	
Business asset groups Apps Instagram accounts WhatsApp accounts		All of the system users for your business will be listed here. Click on any system user to see and manage the assigned apps, the people who need access and the assets associated with them.	
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15. A pop up titled Create System User appears, fill in System Username and System User Role.16. After filling the credentials click on blue icon with message of "Create System User".

🕫 Meta	Ξ	System users
Business settings		
T Test Business	-	Create System User ×
Users	^	Enter a name for the system user you want to create below: System Username
People		Ced
Partners		System User Role
System users		Admin
Accounts	^	Test Business will be the owner of this System User.
Pages		System Users yet.
Ad accounts		Cancel Create System User sers
Business asset groups		All of the system users for your business will be listed here. Click on any system
Apps		user to see and manage the assigned apps, the people who need access and the assets associated with them.
Instagram accounts		Add
WhatsApp accounts		
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17. In the subsequent page get permanent token by clicking on "Generate New Token" pointed with red arrow.

## WhatsApp Order Notification Extension

∾ <sup>Meta</sup> Business settings	≡	System users		
Test Business	•	Filter by name or ID	Q Add	Ced Admin access Edit
People Partners	^	Ced Admin System User		Generating Access Tokens     System Users can only generate access tokens for permissions their app has been granted through     App Review.     Generate New Token     Revoke Tokens     Add Assets
System users				Generate New Token Revoke Tokens A Add Assets
Pages Ad accounts	^			Assigned assets Add Assets Add Assets Here are the assets that Ced (system user) can access. View and manage their permissions. Add or remove assets.
Business asset groups Apps Instagram accounts WhatsApp accounts				No assets have been assigned yet. Add an asset.
\$\$ 4 <mark>8</mark> Q (?)	<b></b>			

## 18. In this page, click on **Access Token** and get access to token information.

Access Token Debugger Sharing Debugger Bat	ch Invalidator Access Token			API version: [?]	v17.0 •
EAADEuNfb9DMBAD3qlVKSx	P6hFYSbvVX1Jc1CRNjG0lQte6xOfC	8ZAYLuZAygxJ8r5iLW5HuS	SUGZCn3KhXRy4xkTzJxZA8Ah2ZBPaF5U:	zr0kSSQXt9ZB8qPG4JZCsXF	Debug
Access Token Info					
App ID	216298174542899 : WpOrder	Notify			
Туре	System User				
App-Scoped User ID Learn More	105584149221440 User last installed this app via	API N/A			
Issued	1685083990 (5 seconds ago)				
Expires	Never				
Data Access Expires	Never				
Valid	True				
Origin	Unknown				
Scopes					
FollowUs	Artificia AR/VR Businer Gaming Open S Publish	is Tools J ource ing	Programs Developer Circles ThreatExchange Support Developer Support Bugs	News Blog Success Stories Videos Meta for Developers Page 7 Terms and Policies	S
		ntegrations	Platform Status Report a Platform Data Incident Facebook for Developers Community Group Sitemap	Platform Initiatives Hub Platform Terms Developer Policies European Commission Commitments	

- 🔿 Meta  $\equiv$ System users **Business settings** Ced Admin access T Test Business Filter by name or ID Edit • ď Ced Generating Access Tokens Admin System User Users ~ System Users can only generate access tokens for permissions their app has been granted through App Review. People Partners 🗘 Generate New Token Revoke Tokens
   Add Assets System users - Accounts ~ Assigned assets A Add Assets Pages Here are the assets that Ced (system user) can access. View and manage their permissions Add or remove assets. Ad accounts Business asset groups  $\mathbf{\Delta}$ Apps No assets have been assigned yet. Add an asset. Instagram accounts WhatsApp accounts 🎄 📌 🔍 🕐 1
- 19. Again go back to Business settings Page and click on "Add Assets" enclosed in red square.

- 20. After clicking on Add Assets a new page opens up, on left side go to the **Select Asset Type** and then click on **Apps**.
- 21. Select the check box and confirm the name, then enable the options and make changes accordingly by clicking on **Save Changes**.

Assign assets to Ced		×
Select asset type	Select assets	App Partial access
Pages	Search and filter Q	Develop app Can change app settings, test the app and view analytics.
Ad accounts Catalogues	Name 📀	View insights Can view app analytics.
Apps 1 Pixels	WpOrderNotify	Can test the app.
Instagram accounts		Full control
Datasets		Manage app Can manage roles, change app settings, test the app and view analytics.
		Cancel Save Changes

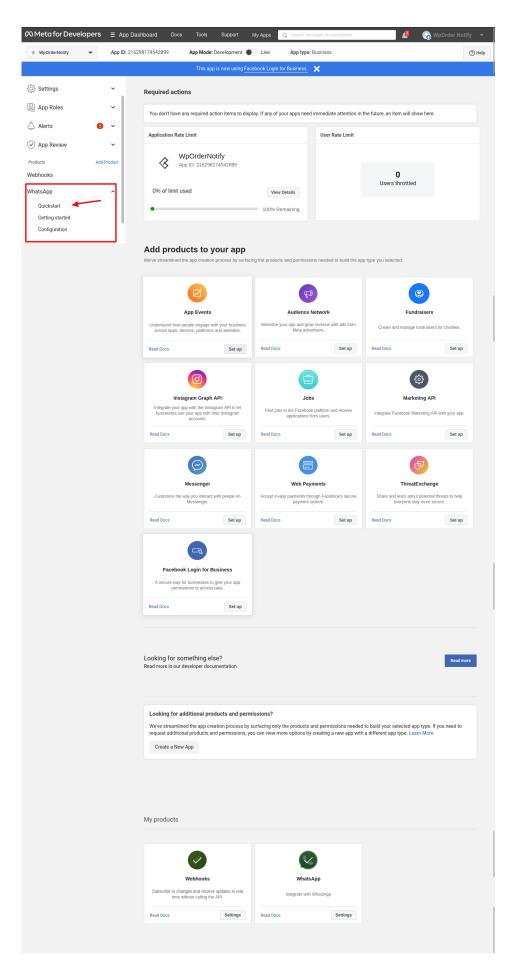
22. In the next page fill in business information like **Business name**, **Business website** or **profile page**, **Country name** and **address** (optional), then click on **Next**.

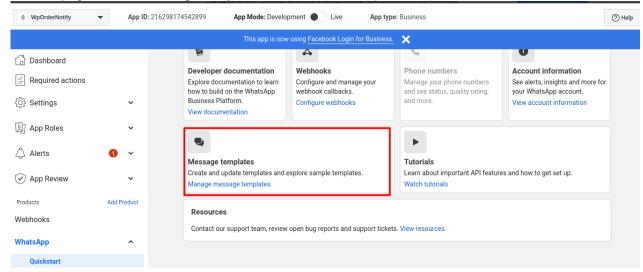
Business nam	-				
	,				13/100
	a business website, you c	an use a URL from any o	f your social media profil	e pages.	
Country India					•

23. Add **Phone number for WhatsApp** and then verify the number using text message or phone call, then on **Next**.

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24. After verifying WhatsApp number move to the left side grid and click on **WhatsApp**, click on **Quickstart**, pointed with arrow.





25. On next page click on Message templates enclosed in red square box.

26. A Message Template page opens up click on "Create Template" enclosed in square box.

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т ©	Q Search	Category 💌	Language 💌 🛛 🔒 o	<mark>ptions sel</mark> ▼ Last	30 days 🔻	🏶 Nam	espace	Compare	Create Template
₩ €	Template name ↑↓	Language ↑↓	Status ↑↓	Messages sent ❻ ↑↓	Messages opened	<b>0</b> ↑↓	Top block reason	0	Last updated $\downarrow$
â	<b>hello_world</b> Utility	English (US) Welcome and congratulations!!	Active – Quality pendi	0		0			26 May 2023
	1 message templates in total (max.: 250)	1							
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- 27. In subsequent page select Languages option and add language of your choice.
- 28. The same page have option to **Edit Template**, fill in the required information in header, body and footer with the necessary details.

G ≡	Message templates		WpOrderNotify 🔻
= T	order_create • English (US) • Utility • Updated 21 May 2023 Active - Quality pending		Help Centre     Back     Delete
	Languages <ul> <li>English (US)</li> <li>Add language</li> </ul>	Edit template       Edit         Header opional       Add at title or choose which type of media you'll use for this header.         Image: Text and the integration of the state	<ul> <li>Hi Abhimanyu</li> <li>Thank you for shopping at Cede Store! Your order has Placed at no is # 1234567898</li> <li>Thank You</li> <li>Thank You</li> </ul>
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29. You can see the message preview on the the top right side of the page and view the order status. For example there are two template formats – order\_create and order\_status.

#### 30. For order\_create :

#### Header : Hi {{1}},

**Body** : Thank you for shopping at STORE\_NAME Store! Your order has Placed and Order no is # {{1}} **Footer** : Thank You

#### 31. For orders\_status :

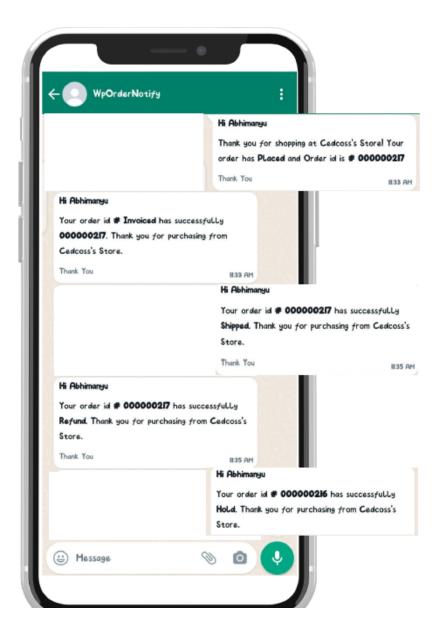
#### Header : Hi {{1}},

**Body** : Your order id # {{1}} has successfully {{2}}. Thank you for purchasing from STORE\_NAME Store. Footer : Thank You

\*\*Note: STORE\_Name is the name of your store.

Ĝ ≡	Message templates		WpOrderNotify 👻
T	orders_status • English (US) • Utility • Updated 23 May 2023 Active - Quality pending	6	Help Centre Back Delete
		Edit template       Solution         Header Optional       Add a title or choose which type of media you'll use for this header.         Image: Text • [Hi ((1)), 900       • Add variable         • Add variable       •         Samples for header content       • Add variable         To help us review your content, provide examples of the variables or media in the header. Do not include any customer information. Cloud API hosted by Meta reviews templates and variable parameters to protect the security and integrity of our services.         (f)       Abhimanyu         Body       Enter the text for your message in the language that you've selected.         Your order id *# ((1))* has successfully *((2))*. Thank you for purchasing from Cedcoss's 96/1032. Store.       96/1032         Characters: 88/1024       Image: Source in the security and integrity of our services.       96/1032         Characters: 88/1024       Image: Source in the security and integrity of our services.       96/1032         Characters: 88/1024       Image: Source in the security and integrity of our services.       96/1032         Image: Source in the security and integrity of our services.       96/1032       96/1032         Image: Source in the security and integrity of our services.       96/1032       96/1032         Image: Source in the text on the security and integrity of our services.       96/1032       96/1032         Image: Sourotext the securi	Preview Hi Abhimanyu, Your order id # 1234567890 has successfully Placed. Thank you purchasing from Cedcoss's Stor Thank You
ш	٢	Buttons optional Create buttons that let customers respond to your message or take action. None	Ø

32. Now you can receive messages for all orders through WhatsApp Order Notification Module in the following format on your WhatsApp number.

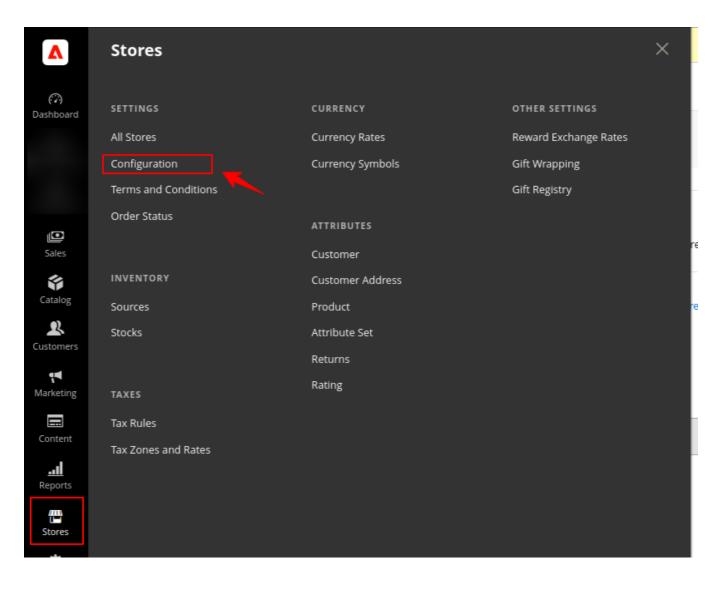


# 4. Configuration Of WhatsApp Order Notification Extension

### For configuring the settings:

1. Go to the Admin panel then go to Store and click on Configuration.

#### WhatsApp Order Notification Extension



2. The following page appears after clicking on **Configuration.** 

Task "Rule processing; 2": 1 ite	em(s) have be	en scheduled for update.		View Details	System Messages:
Configuration				Q	📫 👤 admi
Scope: Default Config 🔹					Save Config
CEDCOMMERCE	^	Whatsapp Order Notification API Sett	ings		
Delete Order Configuration		Enabled [store view]	Yes	•	
G Translate Configuration		Access Token [global]			
Whatsapp Order Notification					
GENERAL	~	Phone Number Id [global]			
CATALOG	~	WhatsApp Business Account Id [global]			
SECURITY	~	Credential Status [global]	INVALID		
CUSTOMERS	~	Order Template Settings			
SALES	~				
ADOBE SERVICES	~	Order Create template [global]			
SERVICES	~	Order Status template [global]			
ADVANCED	~	User Guide By Cedcommerce			
		Need help with the settings? Please	consult the user guide to configure the extension properly.		
opyright © 2023 Adobe. All rights re	eserved.				dobe Commerce ver. Policy   Report an I

3. On the left side of the grid select **WhatsApp Order Notification** enclosed in square bracket. 4. In API settings enable the setting by selecting **Yes** from the drop down box.

5. Enter **Phone Number Id**, **WhatsApp Business Account Id** and **Token** credentials from the Meta developer's account.

6. After entering the credentials click on **Save Config** (Configuration) present on the top right corner.

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Eav Employee
<b>O</b> G-Translater
G-Translater
<b>D</b> Sales
Catalog
2 Customers
<b>ॣ</b> ◀ Marketing
Content
<u></u> Reports
Stores
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Task "Rule processing: 2": 1 item(s) have been scheduled for update.     View Details System M						
Configuration			Q 📫 よ admin 🗸			
Scope: Default Config 👻 🕜			Save Config			
CEDCOMMERCE ^	Whatsapp Order Notification API Sett	ings	$\odot$			
Delete Order Configuration	Enabled [store view]	Yes 🔻				
G Translate Configuration	Access Token [global]	,				
Whatsapp Order Notification	]					
GENERAL ~	Phone Number Id [global]	1	]			
CATALOG ~	WhatsApp Business Account Id [global]		]			
SECURITY ~	Credential Status [global]	VALID				
CUSTOMERS ~	Order Template Settings		$\overline{\bigcirc}$			
SALES V						
ADOBE SERVICES ~	Order Create template [global]	order_create				
SERVICES ~	Order Status template [global]	orders_status				
ADVANCED ~	User Guide By Cedcommerce		$\odot$			

() Need help with the settings? Please consult the user guide to configure the extension properly.