MyDeal Integration for Magento 2 User Guide

by CedCommerce Products Documentation

1. Overview

MyDeal was established around a decade ago, in 2011. And presently, it is the most trusted online marketplace in Australia. It hosts over 2 million active customers along with thousands of sellers selling online. Moreover, the platform provides a wide range of Home and Garden Decor products to Living Room furniture and fashion products.

MyDeal Integration for Magento 2 is an eCommerce solution that connects MyDeal marketplace with the Magento store for a seamless selling experience. With a single centralised platform, this Magento integration makes the order, products inventory, etc management much easier for the sellers to sell online and grow their business revenue and become a brand globally.

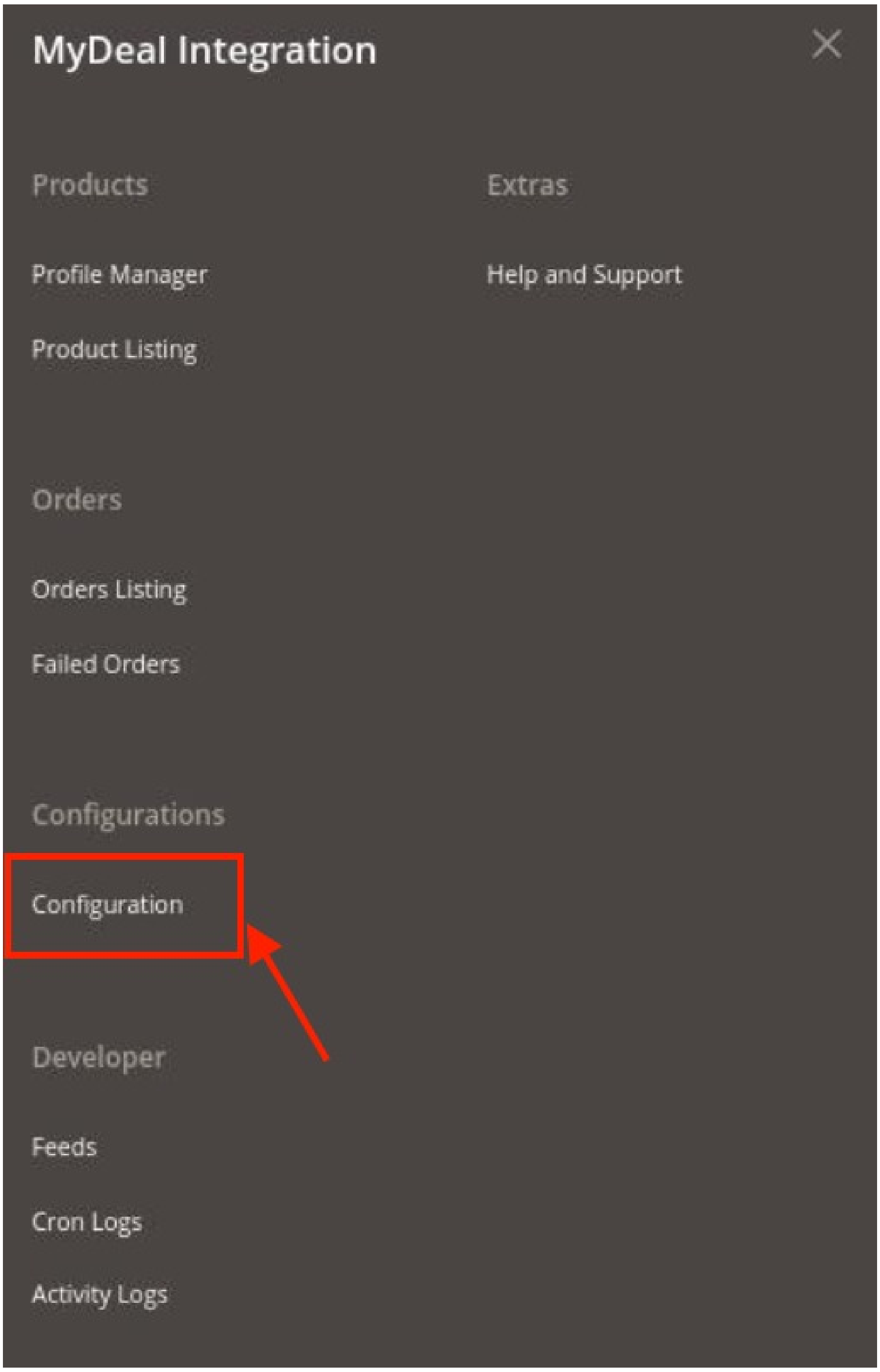
Key Features

- **Product Data Validation:** The product information gets updated according to the standards of the MyDeal marketplace and hence reduces the errors.
- **Bulk Product Upload:** Sellers have the feasibility to upload products in bulk on the MyDeal marketplace in just a single click saving their time.
- **Product Category Mapping:** The extension follows many to one product mapping technique through which multiple categories of Magento store can be mapped to a single category of MyDeal.
- **Order Management:** The sellers can easily manage the orders through a centralised admin panel.
- **Shipment Tracking:** Whenever an order is shipped and the details related to the shipment can be easily tracked using this Magento extension.
- **Cron Scheduler**: With the crons, the order status and inventory get updated automatically at every 5 minutes.
- **Real-Time Sync:** There is a real time automatic synchronisation of the orders, inventory, price, and product details at every regular intervals of time.

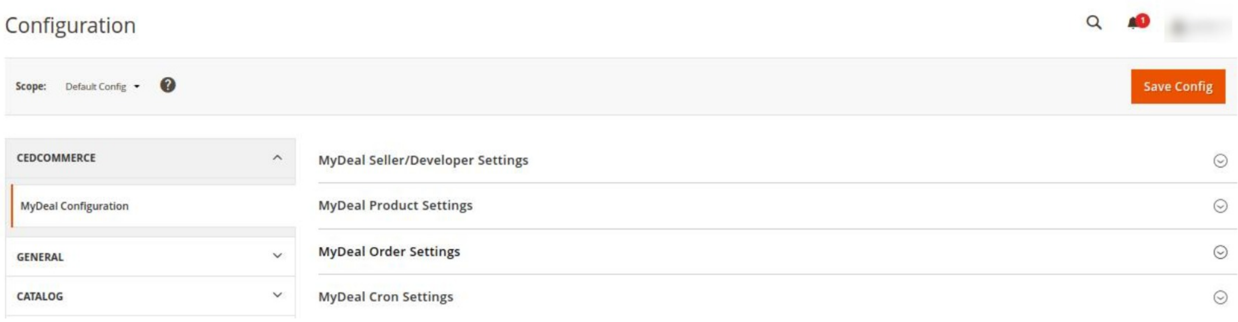
2. Configuration Settings

To set up the configuration settings in the Magento 2 Admin panel

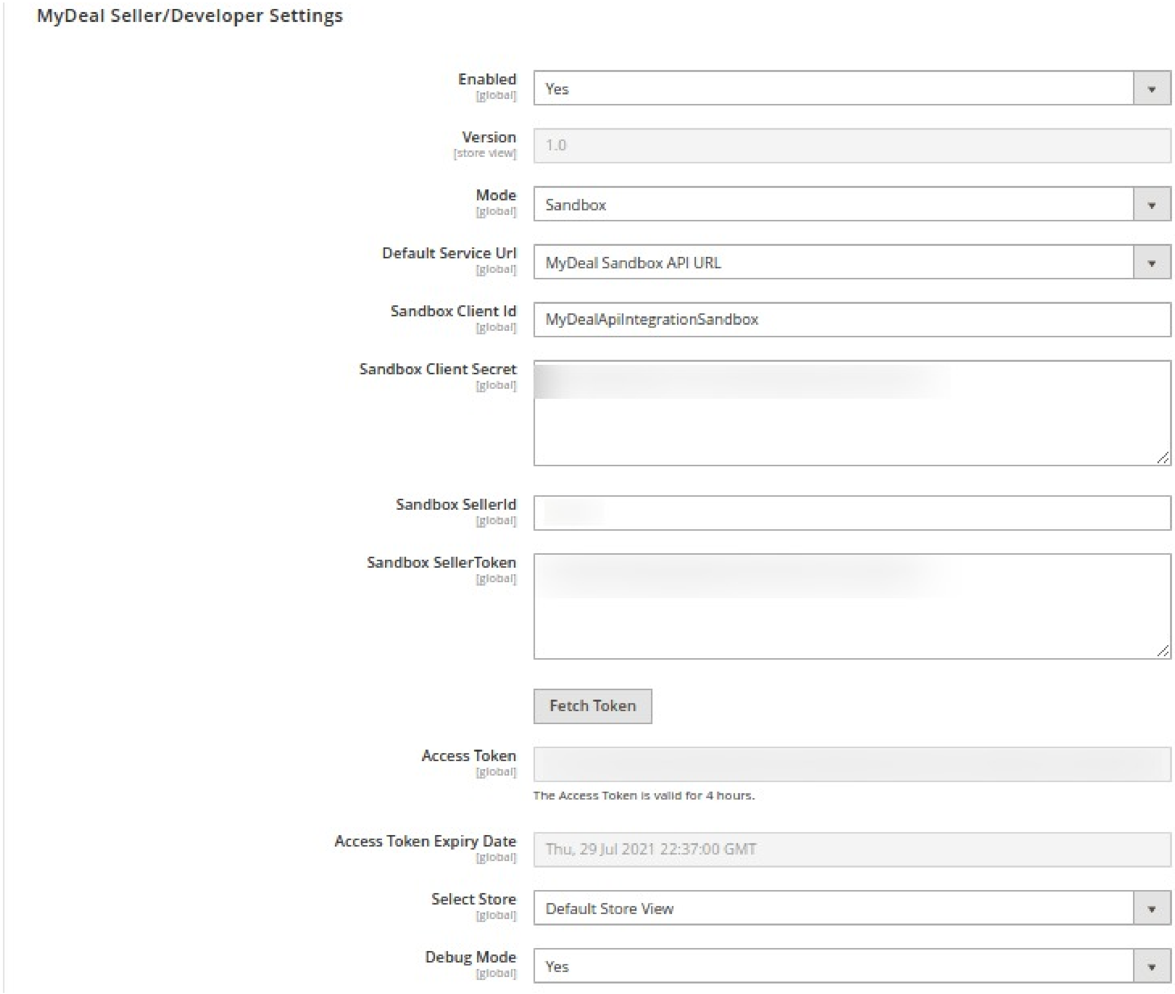
1. Go to the **Magento 2 Admin** panel.
2. On the left navigation bar, click the **MyDeal Integration** menu.
   The menu appears as shown in the following figure:



3. Click on **Configuration**.
   The **Configuration page** appears as shown below:



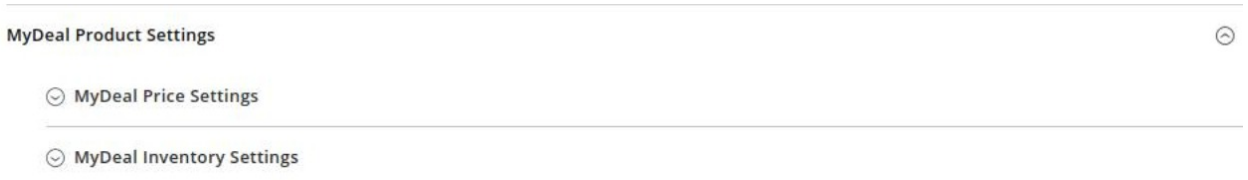
4. In the right panel, click the **MyDeal Seller/Developer Settings** tab.
   The **MyDeal Seller/Developer Settings** tab is expanded and the relevant fields appear as shown in the following figure:



5. Under **MyDeal Seller/Developer Settings**, do the following steps:
   - In the **Enabled** list, select the **Yes** option.
   - In the **Mode** list, select the **Sandbox or Live** option.
   - In **Default Service URL**, select the Url of the store.
   - In **Live Client Id**, enter the live id of the client from the MyDeal seller panel.
   - In **Live Client Secret**, enter the secret key from the MyDeal seller panel.
   - In **Live Seller Token**, enter the seller token id.

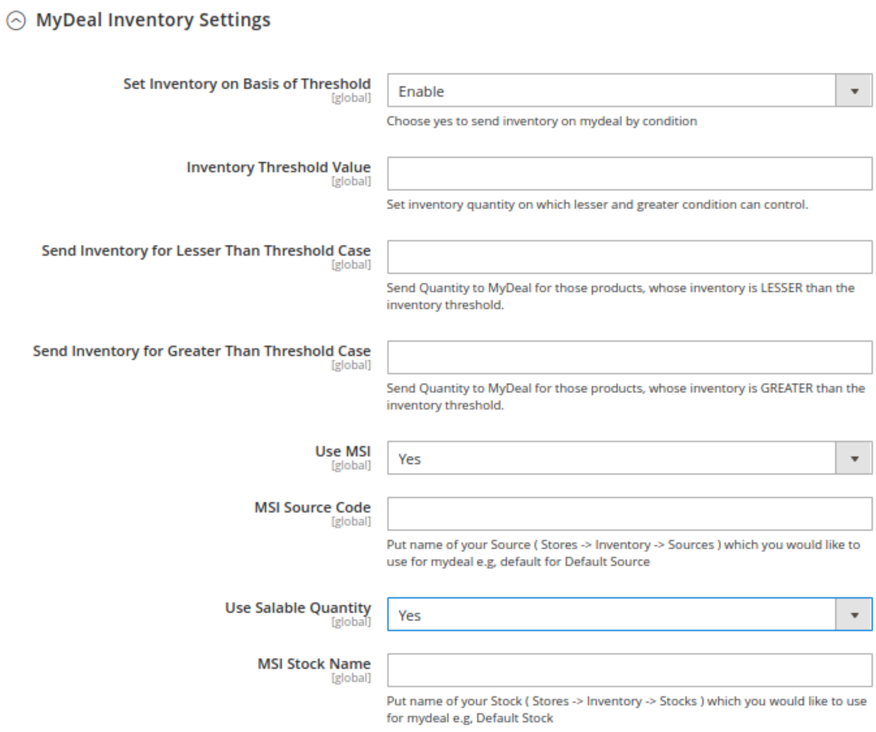
- In **LiveSeller Id**, enter the MyDeal Seller id.
- After filling in all the above details, click on the **Save** Button.
- Then click on the **Fetch Token button** the **Access Token** and A**ccess Token Expiry Date** will get automatically be fetched.
- In the **Select Store** list, select the required store.
- In **Debug Mode**, select Yes if you want the log to be created.

6. Scroll down to the **MyDeal Product Settings** tab, and then click the tab.
   The **MyDeal Product Settings** tab is expanded and the expanded section appears as shown in the following figure:

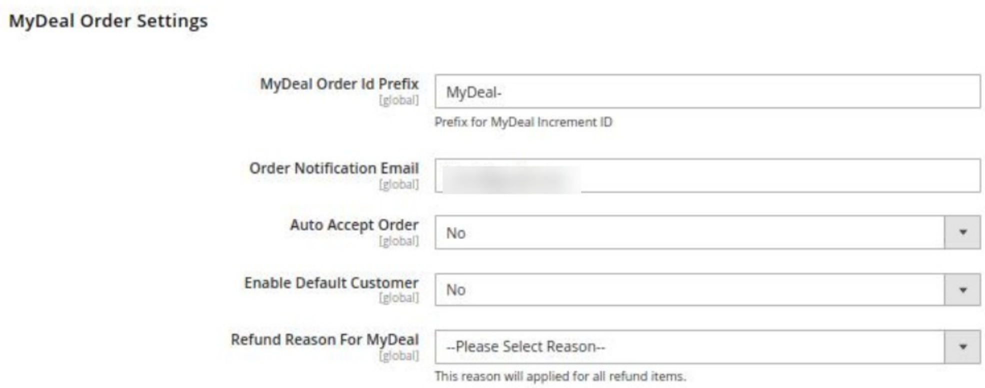


7. Now click, on **MyDeal Price Settings**, the tab is expanded as shown below:

8. Under **MyDeal Price Settings**, do the following step:
   a. In the **Product Price** list, select one of the following options:
      `. **Increase by Fixed Price**: If selected, then the **Modify by Fix Price** field appears.
      `. **Increase by Fixed Percentage**: If selected, then the **Modify by Percentage Price** field appears.
      Enter the numeric value to increase the price of the **MyDeal**, product price by the entered value % of Magento 2 price.
      For Example,
      Magento 2 price + 5% of Magento 2 price.
      Magento 2 Price = 100
      Select **Increase By Fixed Percentage** option
      Modify by Percentage Price = 5
      100 + 5% of 100 = 100 + 5 = 105
      Thus, MyDeal Product Price = 105
      `. **Decrease by Fixed Price**: If selected, then the **Modify by Fix Price** field appears.
      `. **Decrease by Fixed Percentage**: If selected, then the **Modify by Percentage Price** field appears.
      Enter the numeric value to decrease the price of the **MyDeal** product price by the entered value % of Magento 2 price
      For Example,
      Magento 2 price – 5% of Magento 2 price.
      Magento 2 Price = 100
      Select **Decrease By Fixed Percentage** option
      Modify by Fix Price = 5
      100 – 5% of 100 = 100 – 5 = 95
      Thus, MyDeal Product Price = 95
9. Now click on **MyDeal Inventory Settings,** the section is expanded as shown below:

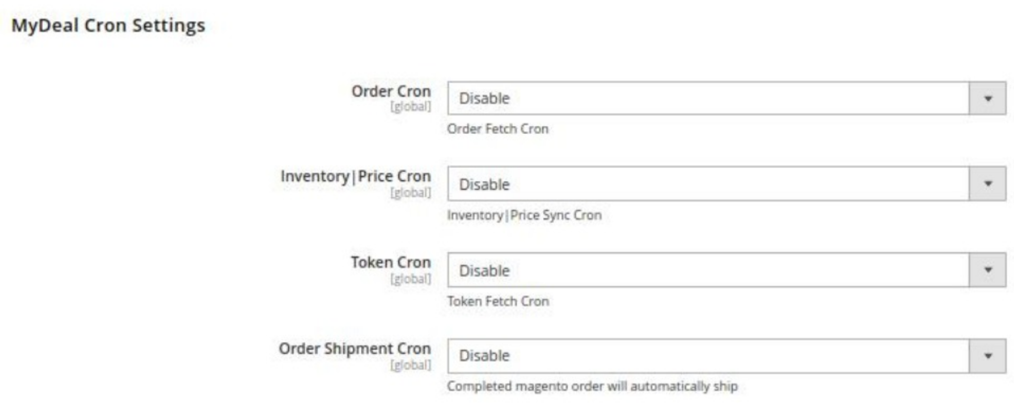


10. Under **MyDeal Inventory Settings**, do the following steps:
    - In the **Set Inventory on Basis of Threshold** list, select the **Enable** option if required to set the inventory based on a threshold.
      Note: Only when the admin selects **Enable**, the other fields appear. Threshold Inventory is the minimum count of an item that the store owner wants to keep in stock.
    - In the **Inventory Threshold Value** box, enter the required value.
    - In **the Send Inventory for Lesser Than Threshold Case** box, enter the required value.
    - In **the Send Inventory for Greater Than Threshold Case** box, enter the required value.
    - In **Use MSI,** select **Yes** if you want MSI to be enabled for your store.
    - In **MSI Source Code,** enter the MSI code for the inventory.
    - In **Use Salable Quantity**, select **Yes** if you want salable quantity for the inventory.
11. Scroll down and click on **MyDeal Order Settings**, the section is expanded as:



12. Under **MyDeal Order Settings**, do the following steps:
    - In the **MyDeal Order Id Prefix** box, enter the required order Id prefix.

  - In the **Order Notification Email** box, enter the required email Id.
  - In **Auto Order Accept**, select **Yes** if you want the orders to be accepted automatically.
  - In the **Enable Default Customer** list, select the **Yes** option to enable the default customer.
  - In the **Default Customer Email** list, enter the email id of the default customer.
  - In **Refund Reason for MyDeal**, select the reason for a refund of the items.
13. Now scroll down and click on **MyDeal Cron Settings**, the tab is expanded as shown below:



14. Under **MyDeal Cron Settings**, do the following steps:
  - In the **Order Cron** list, select the **Enable** option to enable the fetch order cron.
  - In the **Inventory |Price Cron** list, select the **Enable** option to enable the Inventory & Price Sync corn.
  - In **Token Cron,** select **Enable** to fetch the tokens automatically.
  - In **Order Shipment Cron**, select **Enable** Option to ship Magento orders automatically.
15. Click the **Save Config** button to save the entered values.

3. Managing Profiles

Admin can create a new profile and assign the required products to the profile. While creating and editing the profile, the admin can map the Magento 2 attributes to the MyDeal attributes. These attributes are applicable to all the products that are assigned to the profile.

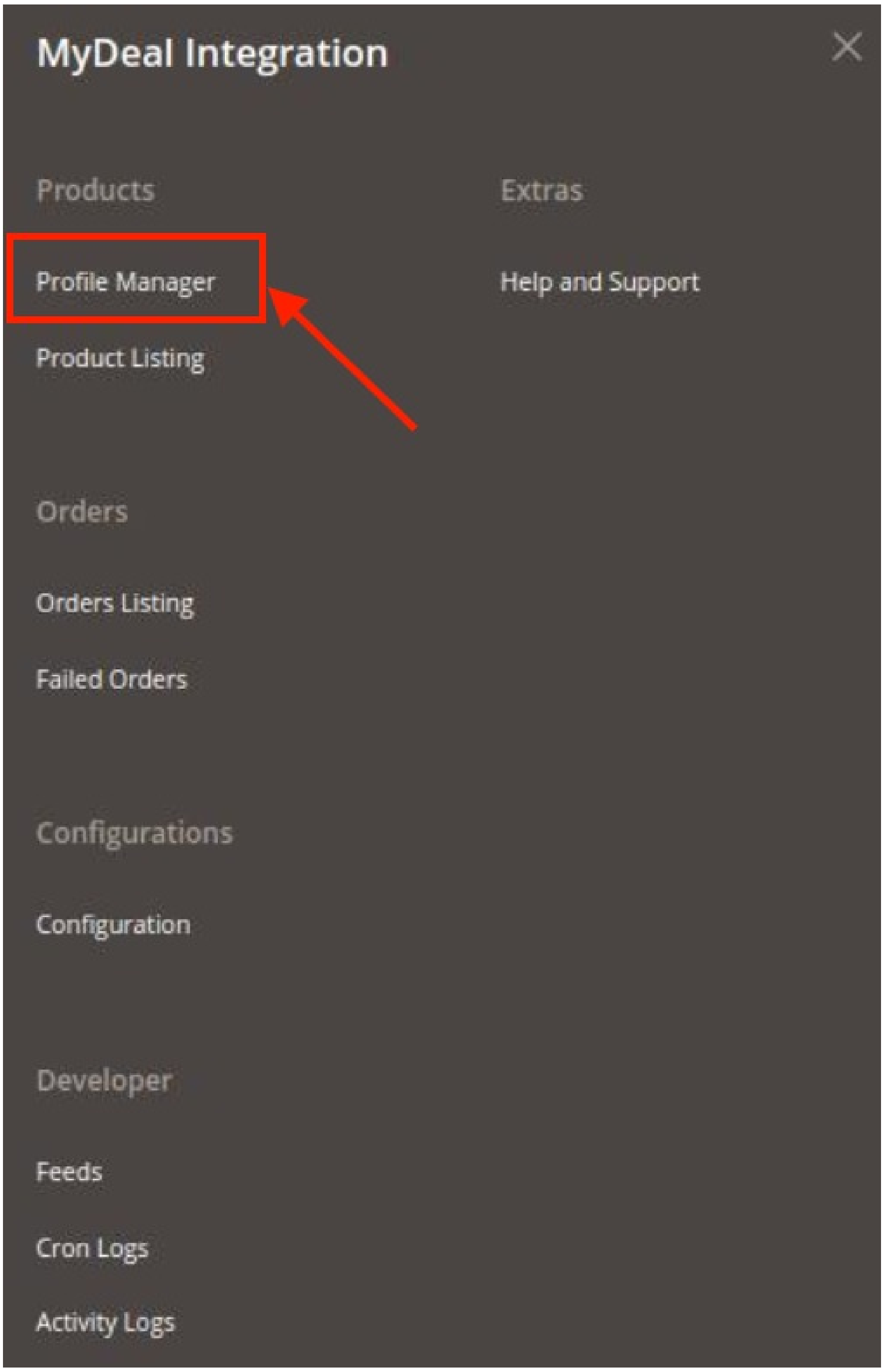
Admin can do the following tasks:

1. Add new profile
2. Edit the existing profile
3. Bulk Action on the Selected Profiles

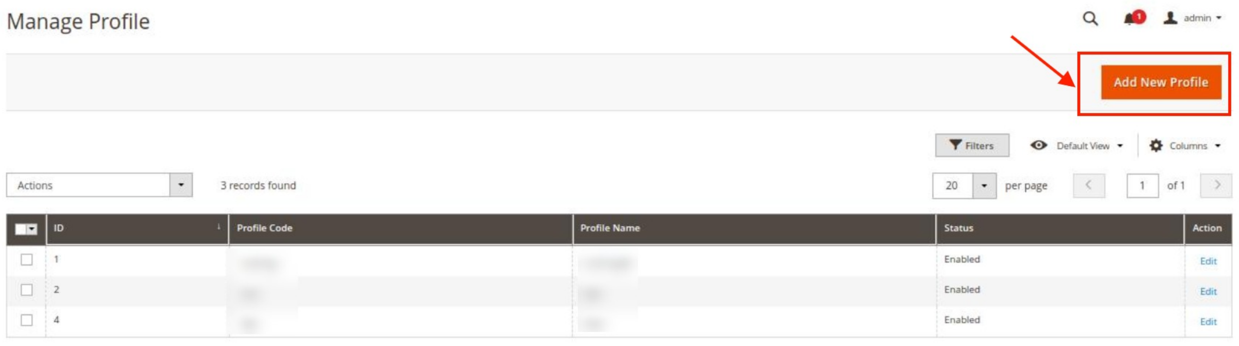
3.1. Add New Profile

To add a new profile

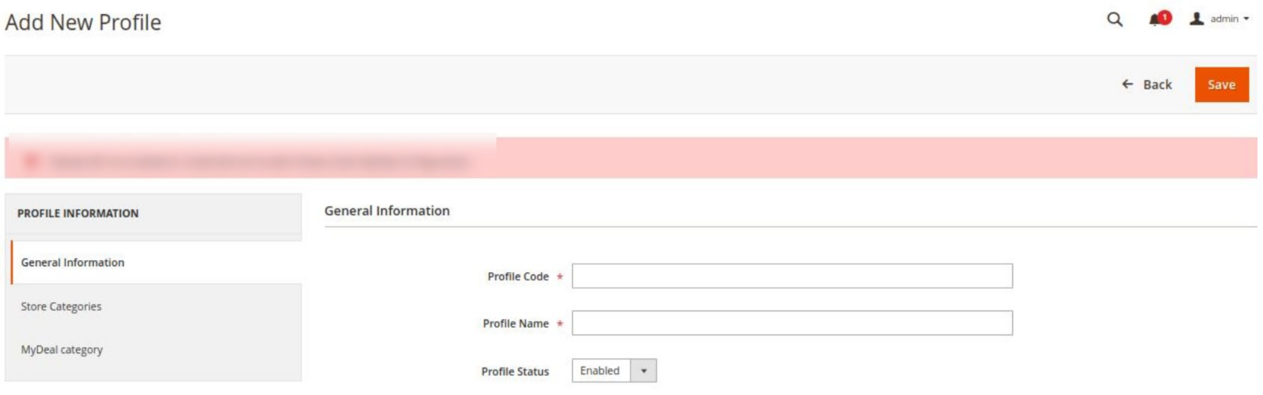
1. Go to the **Magento 2 Admin** panel.
2. On the left navigation bar, click the **MyDeal Integration** menu.
   The menu appears as shown in the following figure:



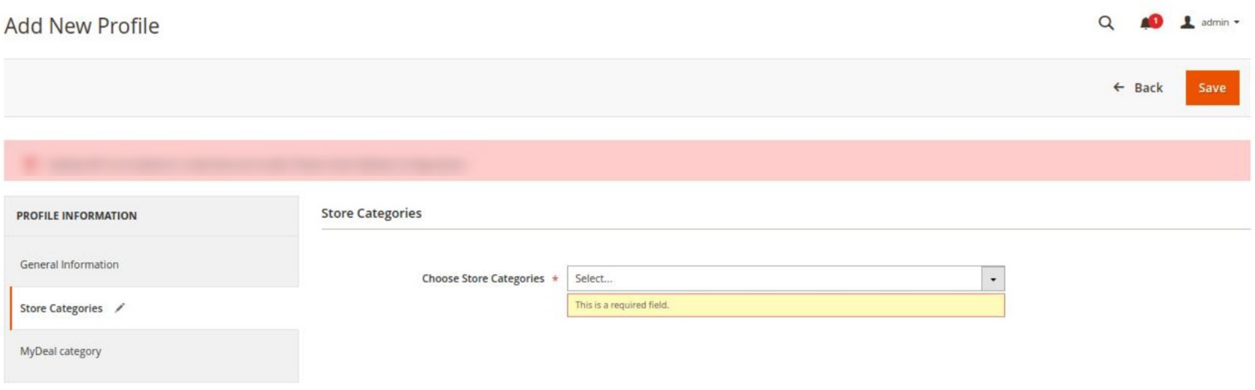
3. Click on **Profile Manager**.
   The **Manage Profile** page appears as shown in the following figure:



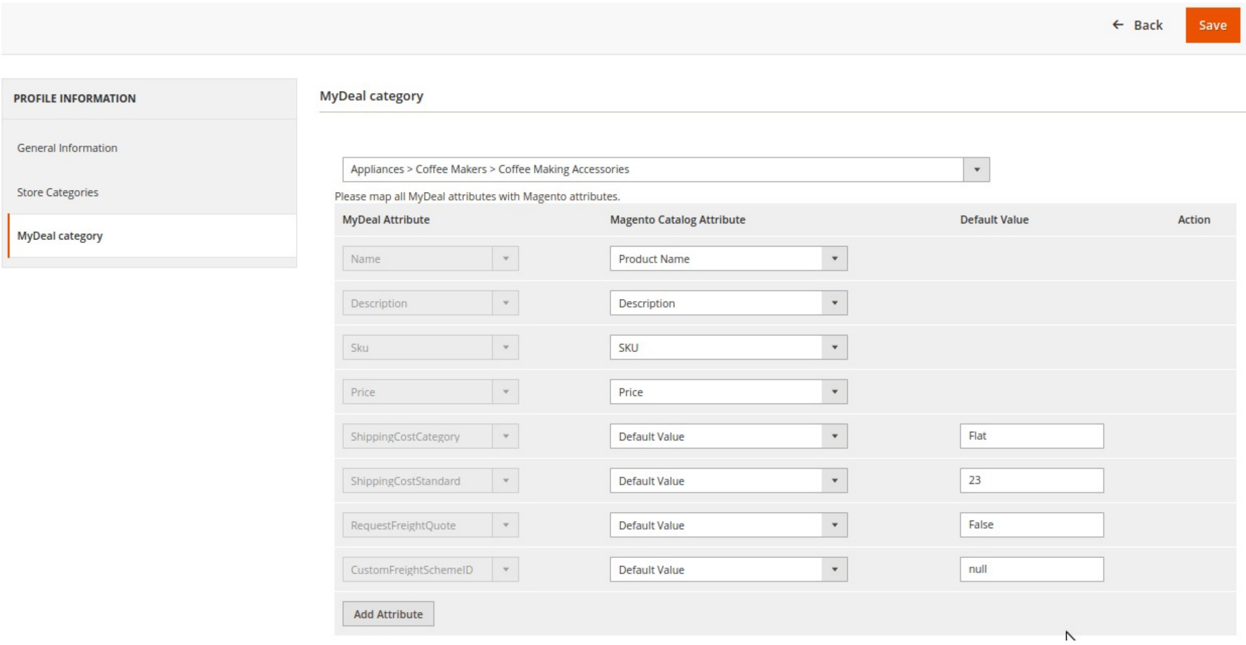
4. Click the **Add New Profile**
   The **Add New Profile** page appears as shown in the following figure:



5. In the right panel, under **General Information**, do the following steps:
   - In the **Profile Code** box, enter a profile code.
     Note: It is only for internal use. Use the unique profile code with no spaces. Start with small letters.
   - In the **Profile Name** box, enter the name of the profile.
     Note: Use the unique name to identify the profile.
   - In the **Profile Status** list, select **Enabled** to enable the profile.
     Note: The **Disabled** option disables the profile.
6. In the left navigation panel, click the **Store Categories** menu. Here you need to select store categories.



7. Click on **MyDeal Category** from the left menu and the section will appear as:



8. Select the category and depending on it, child categories will appear further from where you may choose the needed ones.
   For different mapping categories detail, refer to the image below:

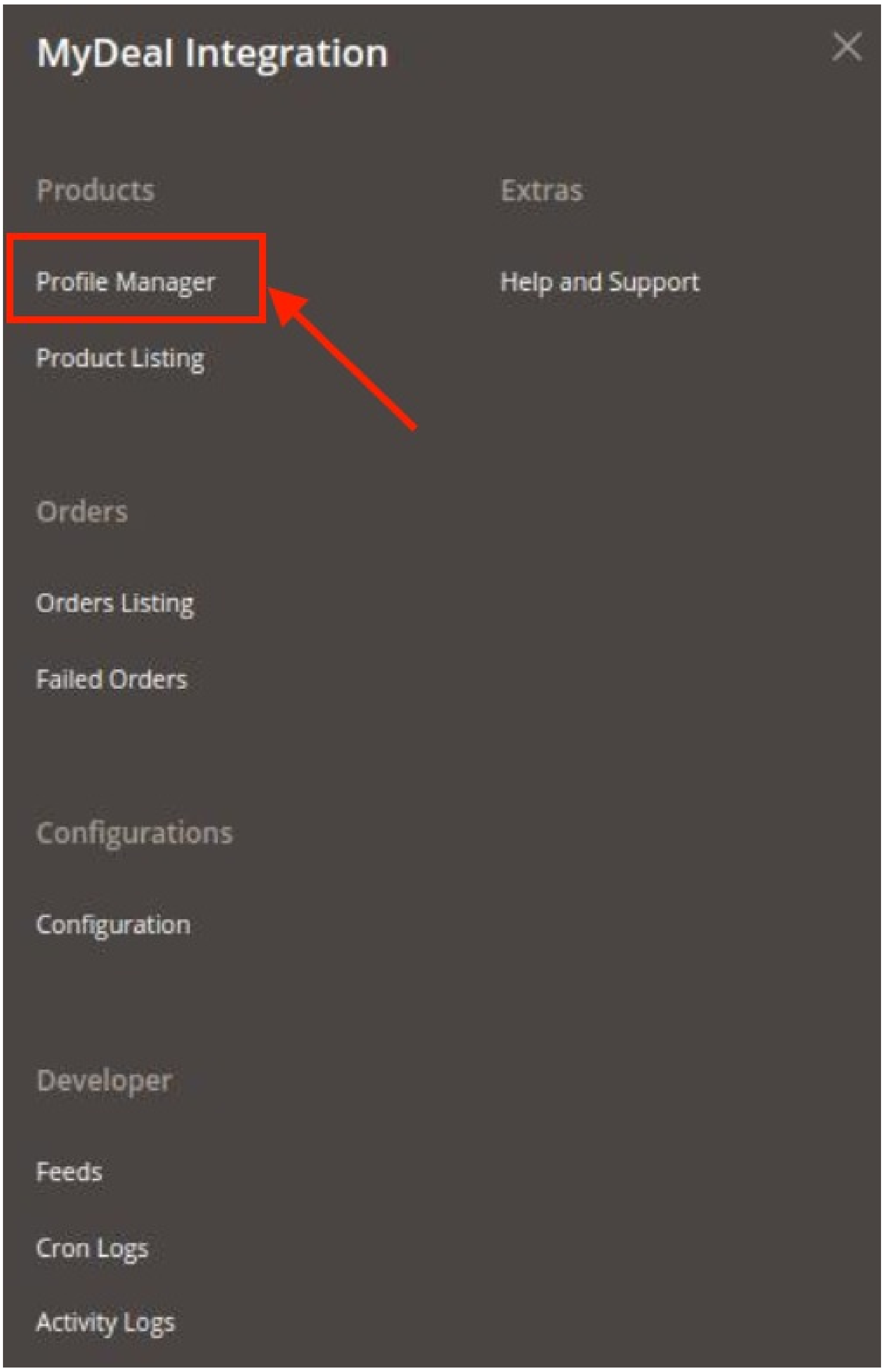
ShippingCostCategory	ShippingCostStandard	RequestFreightQuote	Description
Flat	0	FALSE	Product has Free Shipping
Flat	greater than 0	FALSE	Product has flat rate shipping Australia wide per-item
FlatAnyQty	greater than 0	FALSE	Product has flat rate shipping Australia wide irrespective of quantity ordered
Flat /FlatAnyQty	0	TRUE	Product listing has a Request Freight Quote form. (Cannot be purchased until freight quote provided)
Flat	greater than 0	TRUE	Product has flat rate shipping Australia wide per item. (Request Freight Quote flag ignored)
FlatAnyQty	greater than 0	TRUE	Product has flat rate shipping Australia wide irrespective of quantity ordered. (Request Freight Quote flag ignored)
Custom	-	FALSE	Product has shipping calculator
Custom	-	TRUE	Product has shipping calculator and Request Freight Quote form

9. Click the **Save** button.
   The profile gets created and listed on the **Manage Profile** page.

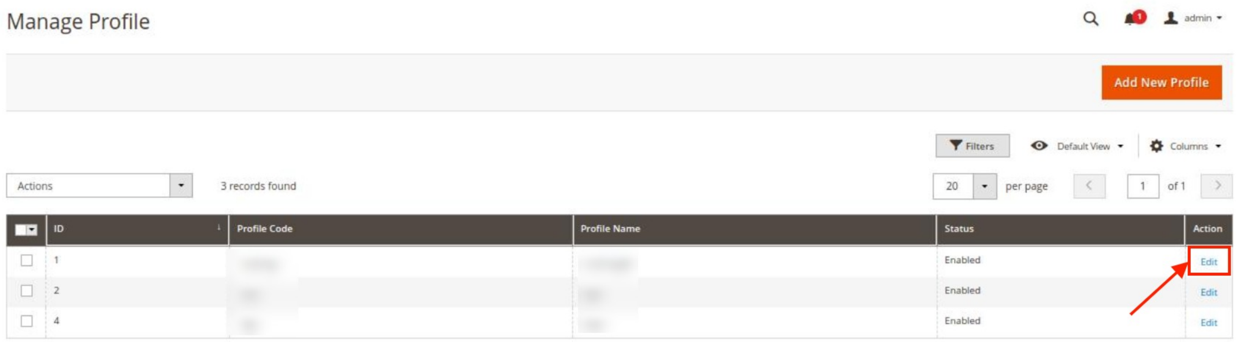
3.2. Edit an Existing Profile

To edit a new profile

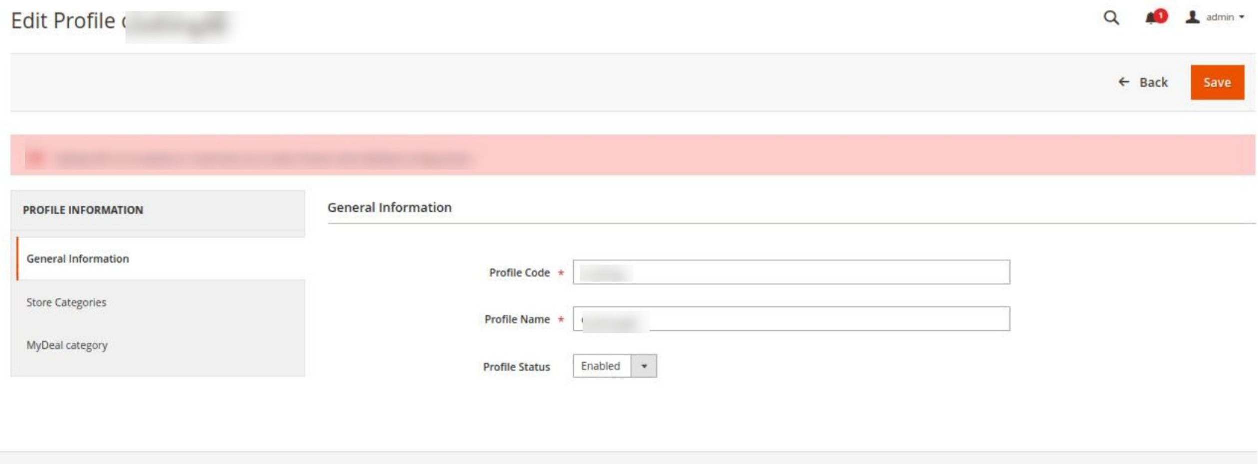
1. Go to the **Magento 2 Admin** panel.
2. On the left navigation bar, click the **MyDeal Integration** menu.
   The menu appears as shown in the following figure:



3. Click on **Profile Manager**.
   The **Manage Profile** page appears as shown in the following figure:



4. Scroll down to the required profile row.
5. In the **Action** column of the respective row, click the **Edit** link.
   The profile editing page appears as shown in the following figure:

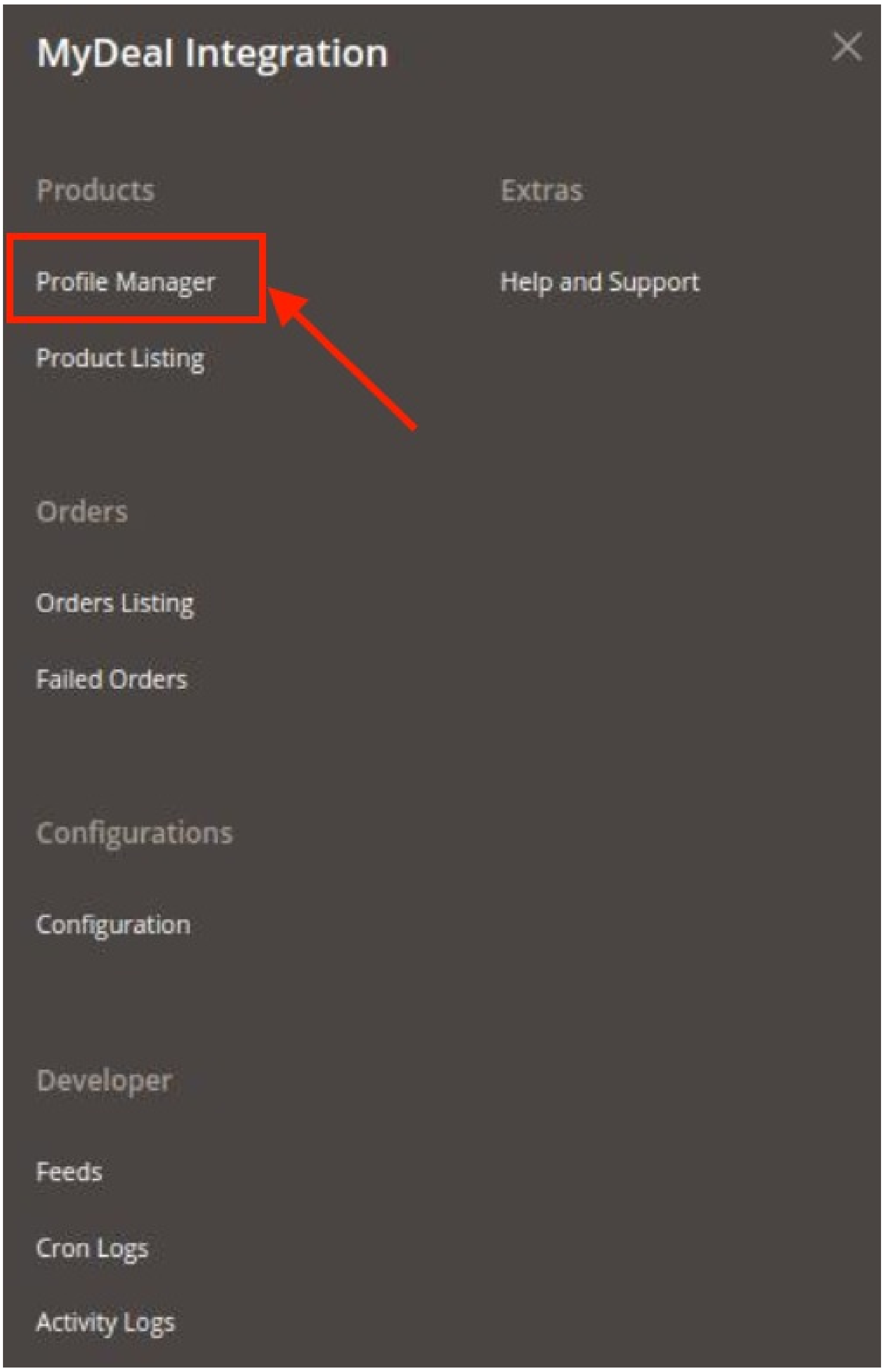


6. In the left navigation panel, click the required menu, and then make the changes as per requirement in the respective section.
7. Click the **Save** button.
   The edited profile is saved and the success message appears on the **Manage Profile** page.

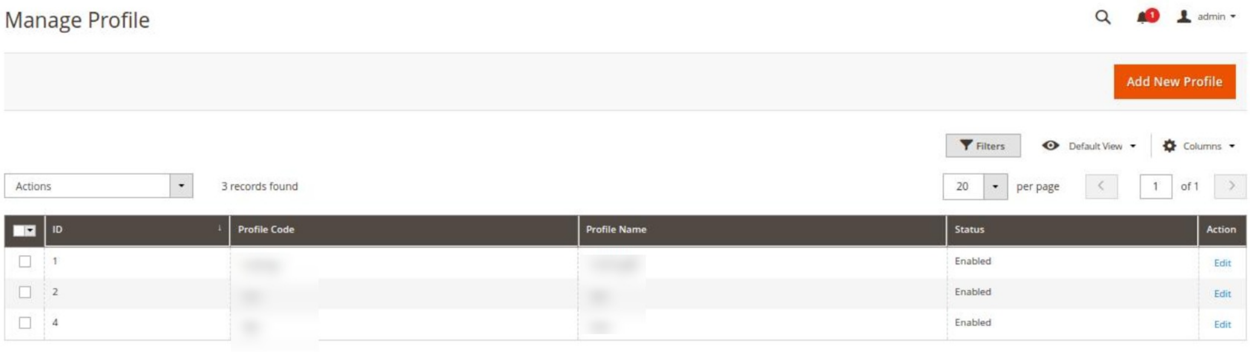
3.3. Submit Bulk Actions on Profiles

To submit the selected action on the selected profiles in Bulk

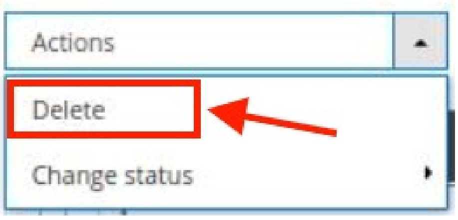
1. Go to the **Magento 2 Admin** panel.
2. On the left navigation bar, click the **MyDeal Integration** menu.
   The menu appears as shown in the following figure:



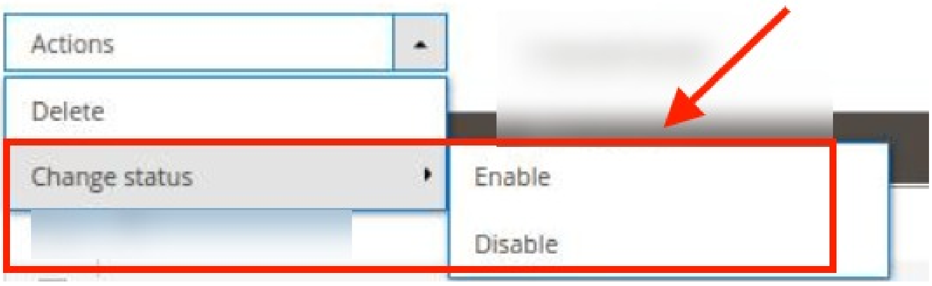
3. Click on **Profile Manager**.
   The **Manage Profile** page appears as shown in the following figure:



4. On this page, all the available profiles are listed.
5. *To delete the selected profiles*, do the following steps:
    - Select the profiles that are no more required.
    - Click the **Arrow** button next to the **Actions** field.
      The **Actions** list appear as shown in the following figure:



    - Click the **Delete** option.
      A confirmation dialog box appears.
    - Click the **OK** button.
      The selected profiles are deleted.
6. *To change status of the selected profiles*, do the following steps:
    - Select the required profiles.
    - Click the **Arrow** button next to the **Actions** field.
      The **Actions** list appear as shown in the following figure:

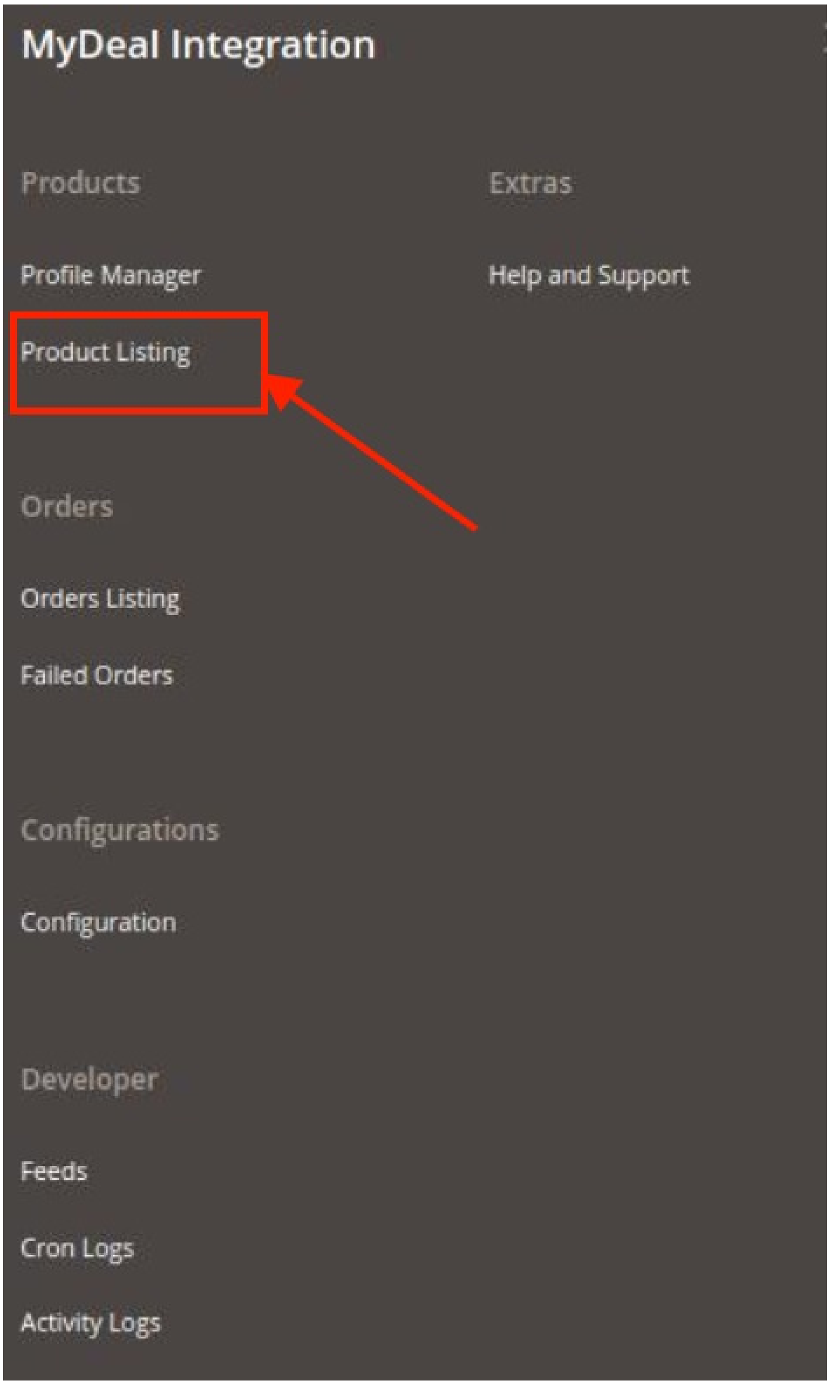


    - Click on **Enable**, to enable the profiles and click on **Disable** to disable the profiles

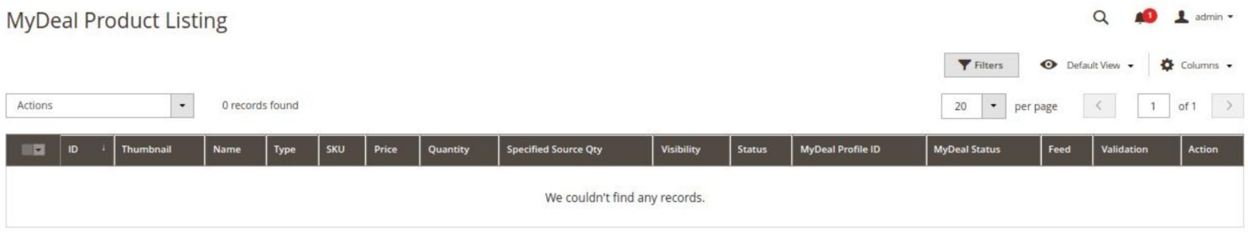
4. Manage MyDeal Products

To manage products

1. Go to the **Magento 2 Admin** panel.
2. On the left navigation bar, click the **MyDeal Integration** menu.
   The menu appears as shown in the following figure:



3. Click on **Product Listing**.
   The **MyDeal Product Listing** page appears as shown below:



4. All the products will be listed here.

To Validate Products,

1. Select the products from the products listing grid.
2. Click on the **Actions** list, in the Product Listing Grid, it appears as shown below:

3. Click on **Validate Product**.
   The selected products will be validated.

To Upload Products,

1. Select the products from the products listing grid.
2. Click on the **Actions** list, in the Product Listing Grid, it appears as shown below:

3. Click on **Upload Product(s)**.
   The selected products will be uploaded.

To Update Inventory and Price,

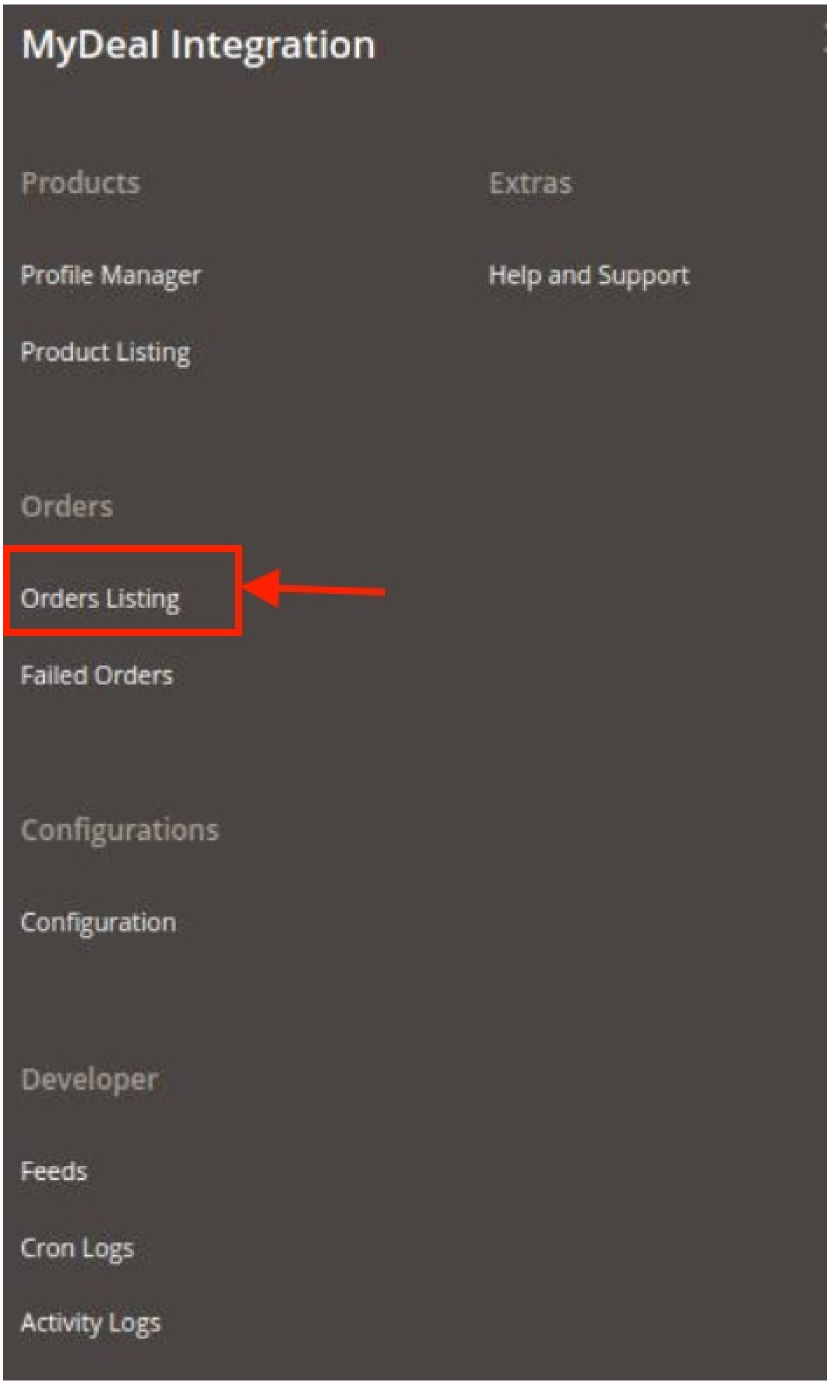
1. Select the products from the products listing grid.
2. Click on the **Actions** list, in the Product Listing Grid, it appears as shown below:

3. Click on **Update Inventory & Price**.
   The inventory and price will be updated for the selected products.

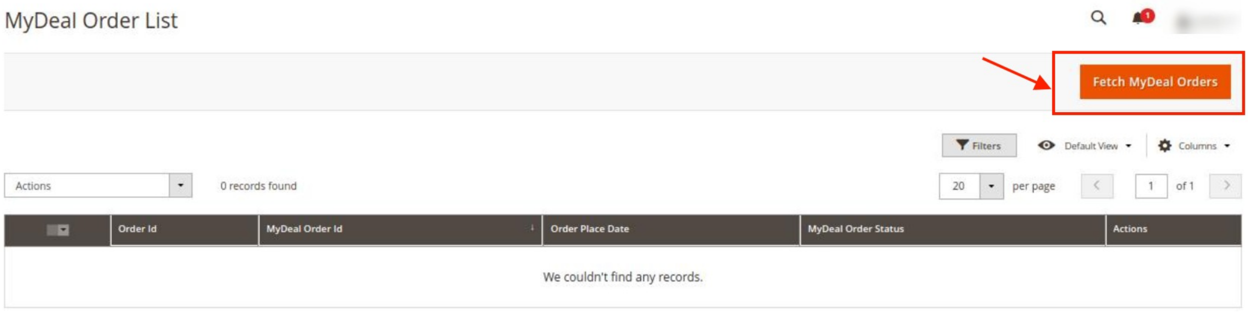
5. Manage MyDeal Orders

To manage orders

1. Go to the **Magento 2 Admin** panel.
2. On the left navigation bar, click the **MyDeal Integration** menu.
   The menu appears as shown in the following figure:



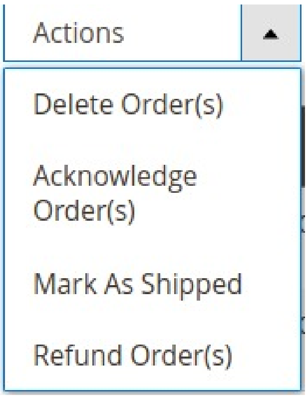
3. Click on **Order Listing**.
   The **Manage Order Grid** appears as shown below:



4. To fetch new orders, click on the **Fetch MyDeal Orders** button. The new orders will be fetched and displayed in the Orders grid.

To Perform Bulk Actions on Orders,

1. Select the required orders to perform an action.
2. Click on the **Actions** list, it is expanded as shown below:

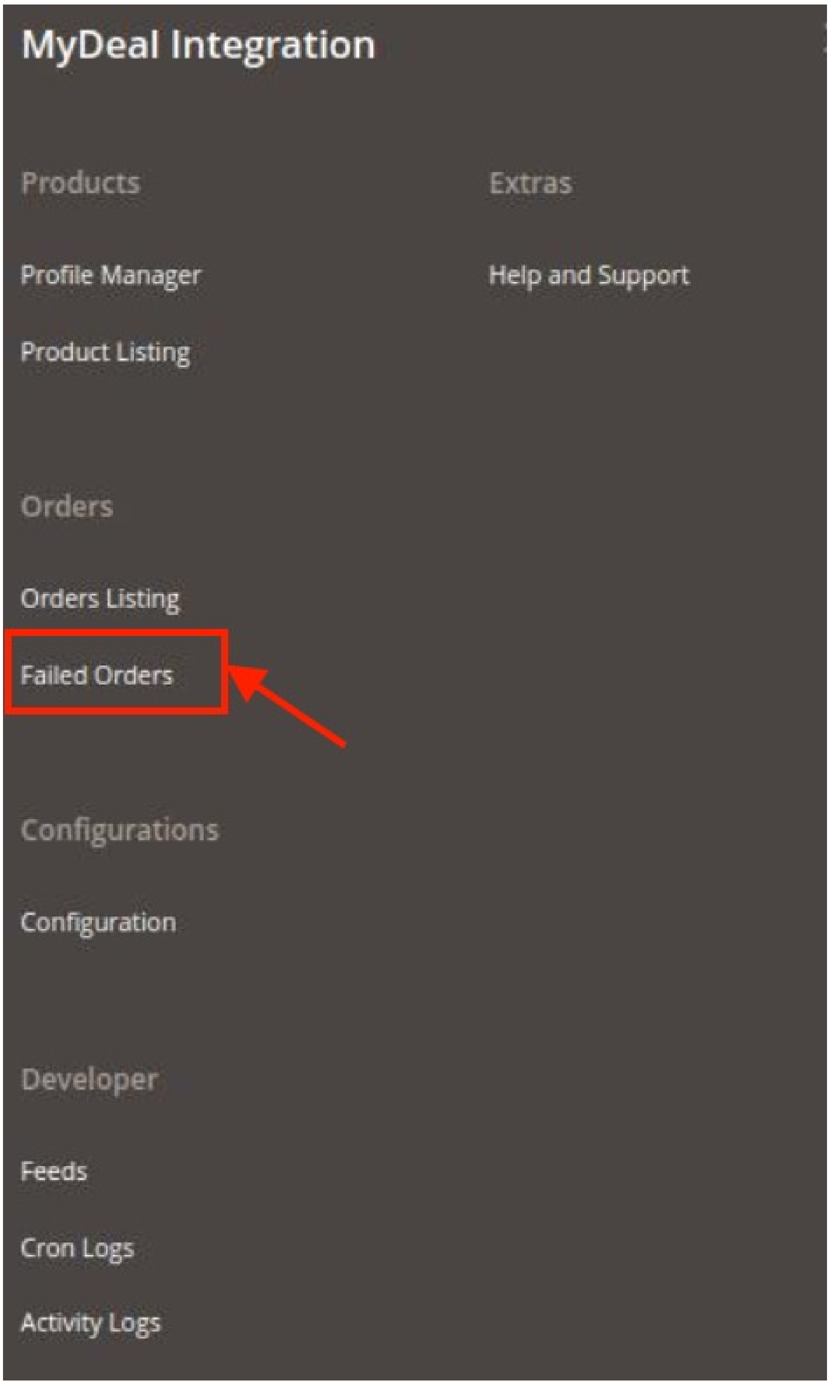


3. To delete orders, click on **Delete Order(s).**
   The selected orders will get deleted.
4. To acknowledge orders, click on **Acknowledge Order(s)**.
   The selected orders get acknowledged.
5. To mark orders as shipped, click on **Mark As Shipped**.
   The selected orders will be marked as shipped.
6. To make orders as refund, click on **Refund Order(s).**
   The selected orders will be marked as refund orders.

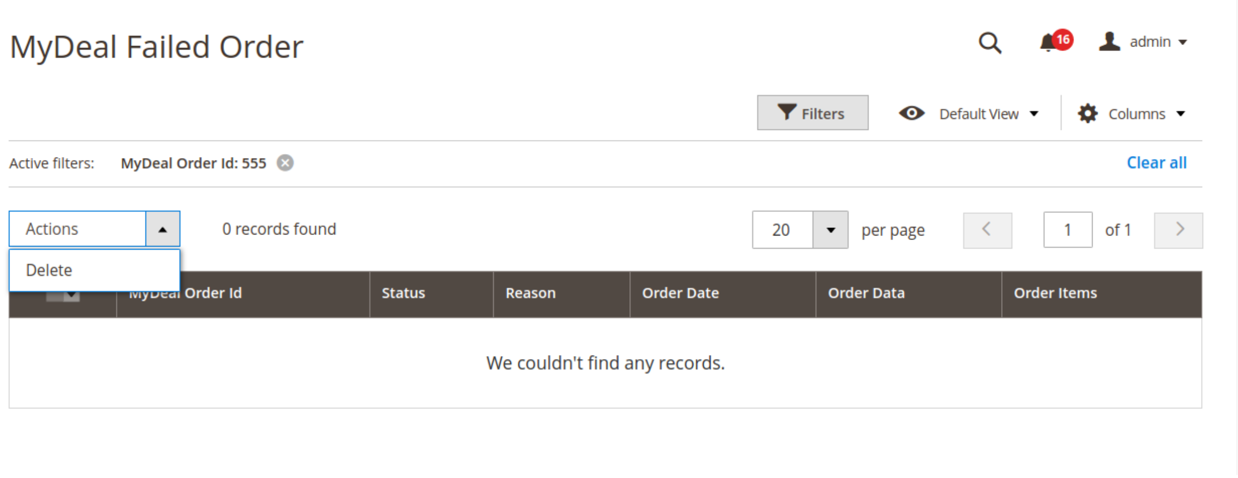
6. View Failed Orders

To view failed orders

1. Go to the **Magento 2 Admin** panel.
2. On the left navigation bar, click the **MyDeal Integration** menu.
   The menu appears as shown in the following figure:



3. Click on **Failed Orders.**
   The **Failed Orders** grid appears as shown below:

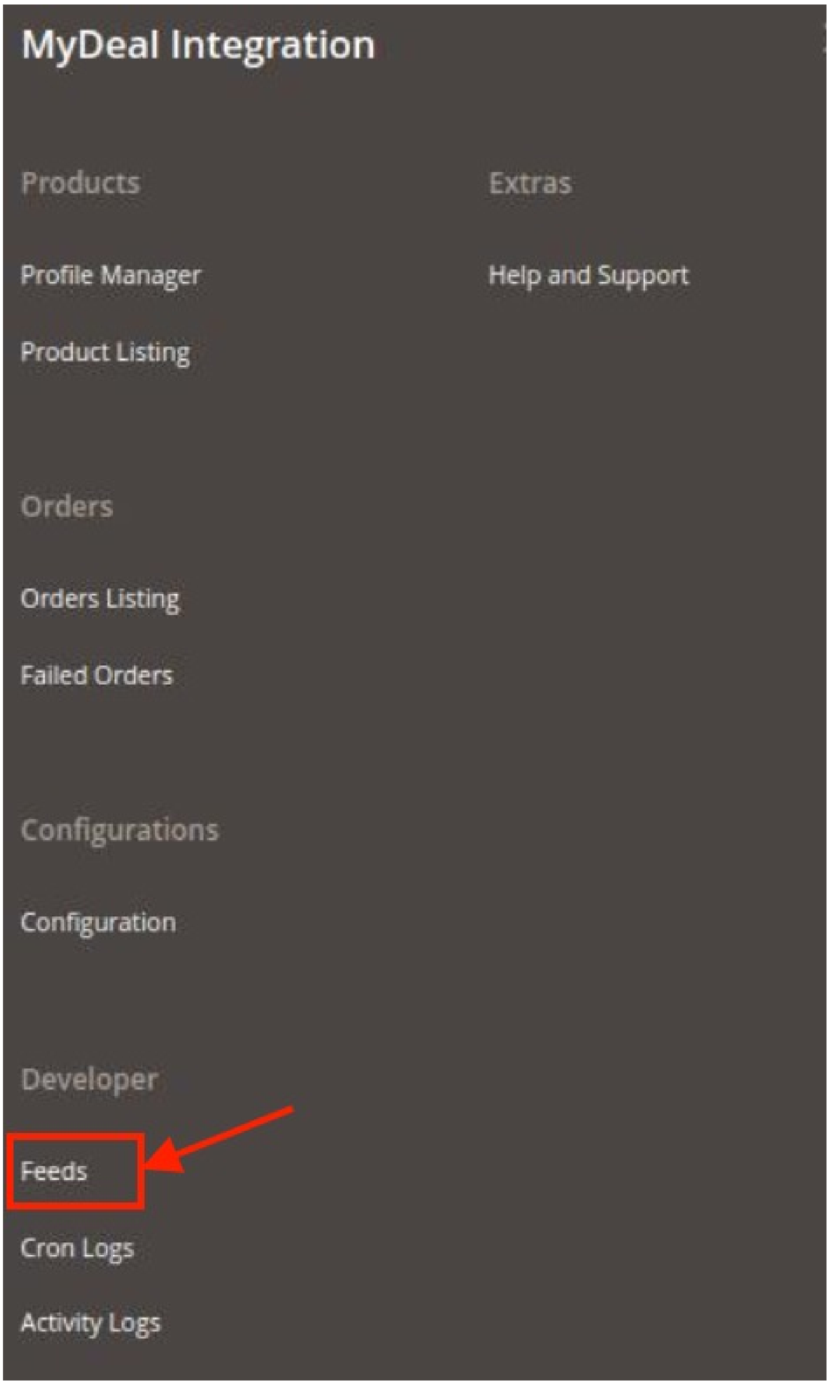


4. All the failed orders will be listed in the grid along with the reason for failure.
5. To Delete the failed orders in bulk, select the orders you want to delete. Then under the **Actions** list click on **Delete**.
   The failed orders will be deleted.

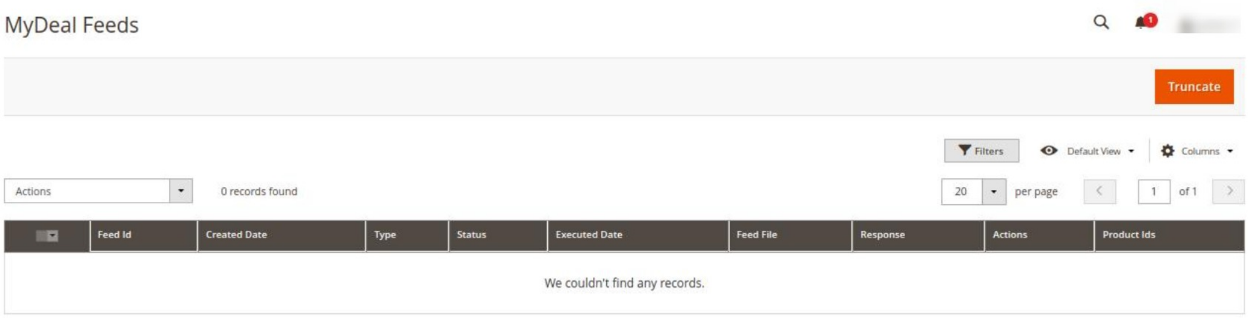
7. MyDeal Feeds

To view and manage the product feeds

1. Go to the **Magento 2 Admin** panel.
2. On the left navigation bar, click the **MyDeal Integration** menu.
   The menu appears as shown in the following figure:



3. Click **Feeds**.
   The **MyDeal Feeds** page appears as shown in the following figure:



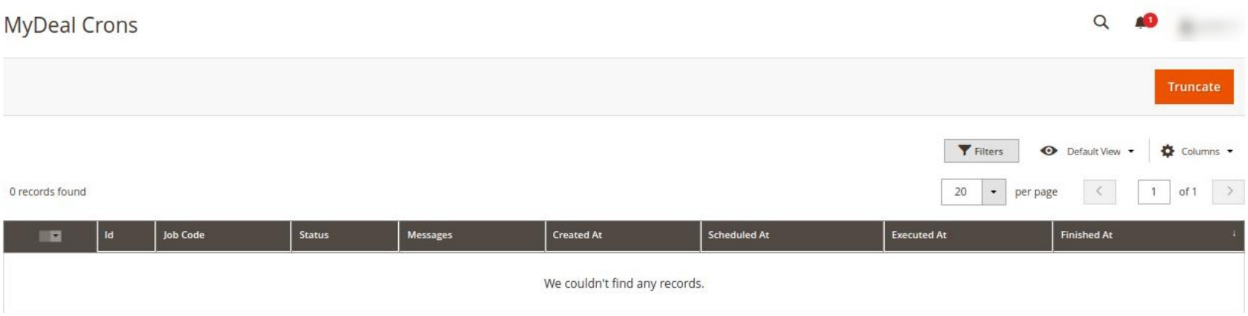
4. All feeds will be displayed here in the grid.
5. To delete Feeds, click on the **Truncate** button. The selected feeds will be deleted.

8. Cron Logs

To view MyDeal Cron Details

1. Go to the **Magento 2 Admin** panel.
2. On the left navigation bar, click the **MyDeal Integration** menu.
   The menu appears as shown in the following figure:

3. Click **Cron Logs**.
   The **MyDeal Cron** page appears as shown in the following figure:



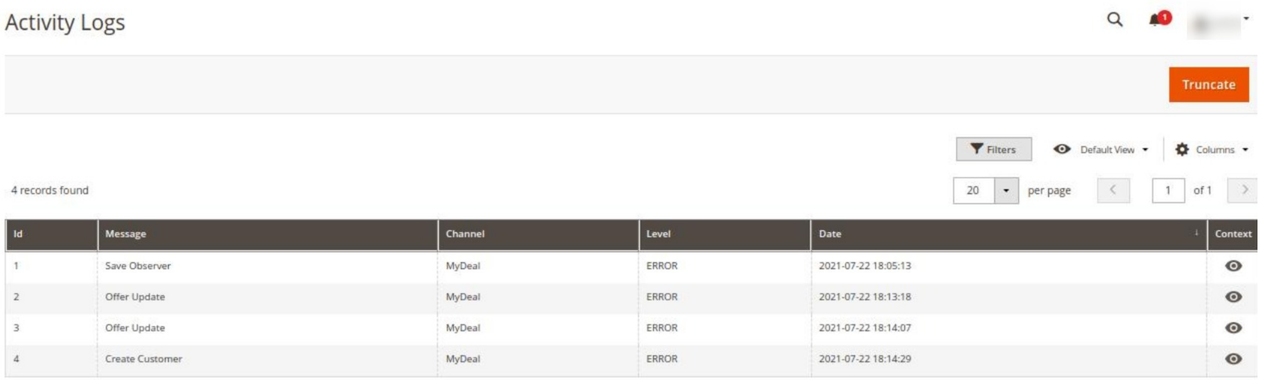
4. *To delete all the* cron *logs*, click the **Truncate** button.

9. Activity Logs

To view MyDeal Activity Details

1. Go to the **Magento 2 Admin** panel.
2. On the left navigation bar, click the **MyDeal Integration** menu.
   The menu appears as shown in the following figure:

3. Click on **Activity Logs.**
   The **MyDeal Activity Log** page appears as shown in the following figure:

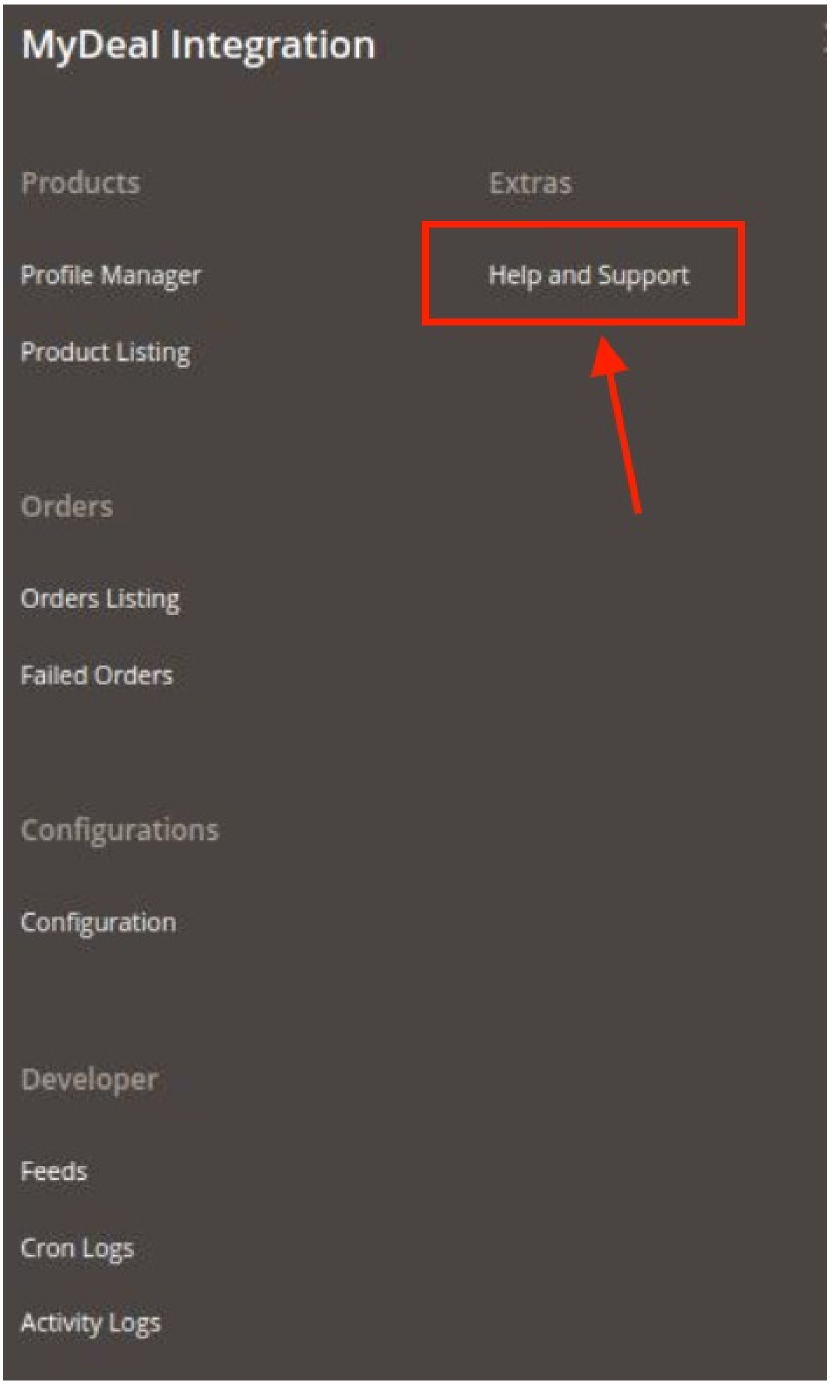


4. The Activity details will be displayed here.

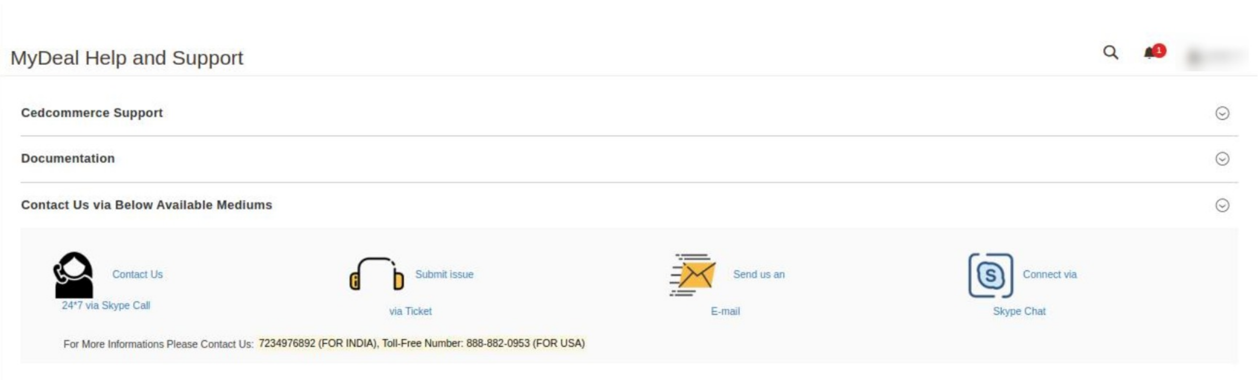
10. Help and Support

To view Help and Support

1. Go to the **Magento 2 Admin** panel.
2. On the left navigation bar, click the **MyDeal Integration** menu.
   The menu appears as shown in the following figure:



3. Click **Help and Support**.
   The **MyDeal Help and Support** page appear as shown in the following:



4. You can contact **CedCommerce** via **Skype**, **Ticket**, **email**.