MyDeal Integration for Magento 2 User Guide

# **MyDeal Integration for Magento 2 User Guide**

by CedCommerce Products Documentation

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# 1. Overview

MyDeal was established around a decade ago, in 2011. And presently, it is the most trusted online marketplace in Australia. It hosts over 2 million active customers along with thousands of sellers selling online. Moreover, the platform provides a wide range of Home and Garden Decor products to Living Room furniture and fashion products.

MyDeal Integration for Magento 2 is an eCommerce solution that connects MyDeal marketplace with the Magento store for a seamless selling experience. With a single centralised platform, this Magento integration makes the order, products inventory, etc management much easier for the sellers to sell online and grow their business revenue and become a brand globally.

#### **Key Features**

- **Product Data Validation:** The product information gets updated according to the standards of the MyDeal marketplace and hence reduces the errors.
- Bulk Product Upload: Sellers have the feasibility to upload products in bulk on the MyDeal marketplace in just a single click saving their time.
- **Product Category Mapping:** The extension follows many to one product mapping technique through which multiple categories of Magento store can be mapped to a single category of MyDeal.
- Order Management: The sellers can easily manage the orders through a centralised admin panel.
- **Shipment Tracking:** Whenever an order is shipped and the details related to the shipment can be easily tracked using this Magento extension.
- **Cron Scheduler**: With the crons, the order status and inventory get updated automatically at every 5 minutes.
- **Real-Time Sync:** There is a real time automatic synchronisation of the orders, inventory, price, and product details at every regular intervals of time.

# 2. Configuration Settings

#### To set up the configuration settings in the Magento 2 Admin panel

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **MyDeal Integration** menu. The menu appears as shown in the following figure:



3. Click on **Configuration**.

The **Configuration page** appears as shown below:

Configuration			Q 📫
Scope: Default Config •			Save Config
CEDCOMMERCE	^	MyDeal Seller/Developer Settings	$\odot$
MyDeal Configuration		MyDeal Product Settings	$\odot$
GENERAL	~	MyDeal Order Settings	$\odot$
CATALOG	~	MyDeal Cron Settings	$\odot$

4. In the right panel, click the **MyDeal Seller/Developer Settings** tab. The **MyDeal Seller/Developer Settings** tab is expanded and the relevant fields

The MyDeal Seller/	<b>Developer Setting</b>	s tab is expanded	and the relevant field	ls appear as sho	wn in the
following figure:					

MyDeal Seller/Developer Settings	
Enabled [giobat]	Yes 👻
Version [store view]	1.0
Mode [giobat]	Sandbox 👻
Default Service Url [giobal]	MyDeal Sandbox API URL
Sandbox Client Id [giobaf]	MyDealApiIntegrationSandbox
Sandbox Client Secret [giobal]	
Sandbox Sellerid	
Sandbox SellerToken	
From	
4	Fetch Token
Access loken [giobal]	The Access Token is valid for 4 hours.
Access Token Expiry Date [giobal]	Thu, 29 Jul 2021 22:37:00 GMT
Select Store [global]	Default Store View
Debug Mode [giobal]	Yes

#### 5. Under MyDeal Seller/Developer Settings, do the following steps:

- In the **Enabled** list, select the **Yes** option.
- In the Mode list, select the Sandbox or Live option.
- In Default Service URL, select the Url of the store.
- In Live Client Id, enter the live id of the client from the MyDeal seller panel.
- In Live Client Secret, enter the secret key from the MyDeal seller panel.
- In Live Seller Token, enter the seller token id.

- In LiveSeller Id, enter the MyDeal Seller id.
- After filling in all the above details, click on the Save Button.
- Then click on the **Fetch Token button** the **Access Token** and Access **Token Expiry Date** will get automatically be fetched.
- In the Select Store list, select the required store.
- In **Debug Mode**, select Yes if you want the log to be created.
- 6. Scroll down to the MyDeal Product Settings tab, and then click the tab.
- The **MyDeal Product Settings** tab is expanded and the expanded section appears as shown in the following figure:

MyDeal Product Settings	0
⊖ MyDeal Price Settings	
⊘ MyDeal Inventory Settings	

7. Now click, on MyDeal Price Settings, the tab is expanded as shown below:

MyDeal Product Settings				(
⊘ MyDeal Price Settings				
	Product Price	Default Magento Price	*	
	Pienell	Select to send a different product price to MvDeal		

#### 8. Under MyDeal Price Settings, do the following step:

a. In the **Product Price** list, select one of the following options:

- . Increase by Fixed Price: If selected, then the Modify by Fix Price field appears.
- . Increase by Fixed Percentage: If selected, then the Modify by Percentage Price field appears.

Enter the numeric value to increase the price of the **MyDeal**, product price by the entered value % of Magento 2 price.

For Example, Magento 2 price + 5% of Magento 2 price. Magento 2 Price = 100 Select Increase By Fixed Percentage option **Modify by Percentage Price** = 5 100 + 5% of 100 = 100 + 5 = 105 Thus, MyDeal Product Price = 105 Decrease by Fixed Price: If selected, then the Modify by Fix Price field appears. . Decrease by Fixed Percentage: If selected, then the Modify by Percentage Price field appears. Enter the numeric value to decrease the price of the MyDeal product price by the entered value % of Magento 2 price For Example, Magento 2 price - 5% of Magento 2 price. Magento 2 Price = 100 Select Decrease By Fixed Percentage option **Modify by Fix Price** = 5 100 - 5% of 100 = 100 - 5 = 95Thus, MyDeal Product Price = 95

9. Now click on MyDeal Inventory Settings, the section is expanded as shown below:

MyDeal Inventory Settings

Set Inventory on Basis of Threshold [global]	Enable •
	Choose yes to send inventory on mydeal by condition
Inventory Threshold Value [global]	
	Set inventory quantity on which lesser and greater condition can control.
Send Inventory for Lesser Than Threshold Case [global]	
	Send Quantity to MyDeal for those products, whose inventory is LESSER than the inventory threshold.
Send Inventory for Greater Than Threshold Case [global]	
	Send Quantity to MyDeal for those products, whose inventory is GREATER than the inventory threshold.
Use MSI [global]	Yes
MSI Source Code [global]	
	Put name of your Source ( Stores -> Inventory -> Sources ) which you would like to use for mydeal e.g. default for Default Source $% f(x) = 0$
Use Salable Quantity [global]	Yes 🔻
MSI Stock Name [global]	
	Put name of your Stock ( Stores -> Inventory -> Stocks ) which you would like to use for mydeal e.g. Default Stock

10. Under MyDeal Inventory Settings, do the following steps:

• In the **Set Inventory on Basis of Threshold** list, select the **Enable** option if required to set the inventory based on a threshold.

*Note*: Only when the admin selects **Enable**, the other fields appear. Threshold Inventory is the minimum count of an item that the store owner wants to keep in stock.

- In the Inventory Threshold Value box, enter the required value.
- In the Send Inventory for Lesser Than Threshold Case box, enter the required value.
- In the Send Inventory for Greater Than Threshold Case box, enter the required value.
- In Use MSI, select Yes if you want MSI to be enabled for your store.
- In MSI Source Code, enter the MSI code for the inventory.
- In Use Salable Quantity, select Yes if you want salable quantity for the inventory.
- 11. Scroll down and click on MyDeal Order Settings, the section is expanded as:

MyDeal Order Settings

MyDeal Order Id Prefix [global]	MyDeal-	
	Prefix for MyDeal Increment ID	
Order Notification Email [global]		
Auto Accept Order [global]	No	*
Enable Default Customer [global]	No	*
Refund Reason For MyDeal	Please Select Reason	*
(Brenni)	This reason will applied for all refund items.	

- 12. Under MyDeal Order Settings, do the following steps:
  - In the MyDeal Order Id Prefix box, enter the required order Id prefix.

- In the Order Notification Email box, enter the required email Id.
- In Auto Order Accept, select Yes if you want the orders to be accepted automatically.
- In the Enable Default Customer list, select the Yes option to enable the default customer.
- In the **Default Customer Email** list, enter the email id of the default customer.
- In Refund Reason for MyDeal, select the reason for a refund of the items.

13. Now scroll down and click on **MyDeal Cron Settings**, the tab is expanded as shown below:

MyDeal Cron Settings		
Order Cron	Disable	*
(Press)	Order Fetch Cron	
Inventory Price Cron	Disable	*
	Inventory   Price Sync Cron	
Token Cron [global]	Disable	*
	Token Fetch Cron	
Order Shipment Cron	Disable	*
20 mm - 2	Completed magento order will automatically ship	

- 14. Under MyDeal Cron Settings, do the following steps:
  - In the Order Cron list, select the Enable option to enable the fetch order cron.
  - In the **Inventory |Price Cron** list, select the **Enable** option to enable the Inventory & Price Sync corn.
  - In Token Cron, select Enable to fetch the tokens automatically.
  - In Order Shipment Cron, select Enable Option to ship Magento orders automatically.
- 15. Click the **Save Config** button to save the entered values.

### 3. Managing Profiles

Admin can create a new profile and assign the required products to the profile. While creating and editing the profile, the admin can map the Magento 2 attributes to the MyDeal attributes. These attributes are applicable to all the products that are assigned to the profile.

#### Admin can do the following tasks:

- 1. Add new profile
- 2. Edit the existing profile
- 3. Bulk Action on the Selected Profiles

### 3.1. Add New Profile

#### To add a new profile

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **MyDeal Integration** menu. The menu appears as shown in the following figure:

MyDeal Integration		×
Products	Extras	
Profile Manager	Help and Support	
Product Listing		
Orders		
Orders Listing		
Failed Orders		
Configurations		
Configuration		
Developer		
Feeds		
Cron Logs		
Activity Logs		

3. Click on Profile Manager.

The Manage Profile page appears as shown in the following figure:

Manage Profile			Q 📣 1 admin -
Actions	▼ 3 records found		Tilters     O Default View     Columns       20     per page     1     of 1
ID ID	<sup>1</sup> Profile Code	Profile Name	Status Action
1	1000		Enabled Edit
2			Enabled Edit
4			Enabled Edit

#### 4. Click the Add New Profile

The Add New Profile page appears as shown in the following figure:

Add New Profile		Q	*0	💄 admin 👻
		÷	Back	Save
PROFILE INFORMATION	General Information			
General Information	Profile Code *			
Store Categories	Profile Name *			
MyDeal category	Profile Status Enabled 💌			

5. In the right panel, under **General Information**, do the following steps:

• In the **Profile Code** box, enter a profile code.

*Note:* It is only for internal use. Use the unique profile code with no spaces. Start with small letters.

- In the **Profile Name** box, enter the name of the profile.
- *Note:* Use the unique name to identify the profile.
- In the **Profile Status** list, select **Enabled** to enable the profile. *Note:* The **Disabled** option disables the profile.

6. In the left navigation panel, click the Store Categories menu. Here you need to select store categories.

Add New Profile				Q	10	💄 admin 👻
				÷	Back	Save
PROFILE INFORMATION	Store Categories					
General Information	Choose Store Categories *	Select	•			
Store Categories 🖌		This is a required field.				
MyDeal category						

						← Back Save
PROFILE INFORMATION	MyDeal category					
General Information						
Store Categories	Appliances > Coffee Makers Please map all MyDeal attribute	Soffee Making Accession with Magento attr	ibutes.		•	
MyDeal category	MyDeal Attribute		Magento Catalog Attribute		Default Value	Action
	Name	¥	Product Name	•		
	Description	¥	Description	*		
	Sku	¥	SKU	*		
	Price	*	Price	*		
	ShippingCostCategory	¥	Default Value	*	Flat	
	ShippingCostStandard	*	Default Value	*	23	
	RequestFreightQuote	¥	Default Value	*	False	
	CustomFreightSchemeID	¥	Default Value	-	null	
	Add Attribute					

7. Click on MyDeal Category from the left menu and the section will appear as:

8. Select the category and depending on it, child categories will appear further from where you may choose the needed ones.

For different mapping categories detail, refer to the image below:

ShippingCostCategory	ShippingCostStandard	RequestFreightQuote	Description
Flat	0	FALSE	Product has Free Shipping
Flat	greater than 0	FALSE	Product has flat rate shipping Australia wide per-item
FlatAnyQty	greater than 0	FALSE	Product has flat rate shipping Australia wide irrespective of quantity ordered
Flat /FlatAnyQty	0	TRUE	Product listing has a Request Freight Quote form. (Cannot be purchased until freight quote provided)
Flat	greater than 0	TRUE	Product has flat rate shipping Australia wide per item. (Request Freight Quote flag ignored)
FlatAnyQty	greater than 0	TRUE	Product has flat rate shipping Australia wide irrespective of quantity ordered. (Request Freight Quote flag ignored)
Custom	-	FALSE	Product has shipping calculator
Custom	-	TRUE	Product has shipping calculator and Request Freight Quote form

#### 9. Click the Save button.

The profile gets created and listed on the Manage Profile page.

# 3.2. Edit an Existing Profile

#### To edit a new profile

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **MyDeal Integration** menu. The menu appears as shown in the following figure:

MyDeal Integration		×
Products	Extras	
Profile Manager	Help and Support	
Product Listing		
Orders		
Orders Listing		
Failed Orders		
Configurations		
Configuration		
Developer		
Feeds		
Cron Logs		
Activity Logs		

3. Click on **Profile Manager**.

The Manage Profile page appears as shown in the following figure:

Manage Profile	1		Q 📫 1 admin •
			Add New Profile
			Filters         O Default View         Columns
Actions	3 records found		20 • per page < 1 of 1 >
D ID	<sup>1</sup> Profile Code	Profile Name	Status Action
1	1000	100000	Enabled
2			Enabled Edit
4			Enabled Edit

4. Scroll down to the required profile row.

5. In the **Action** column of the respective row, click the **Edit** link. The profile editing page appears as shown in the following figure:

Edit Profile (		Q	10	💄 admin 👻
		÷	Back	Save
PROFILE INFORMATION	General Information			
General Information	Profile Code *			
Store Categories	Profile Name *			
MyDeal category	Profile Status Enabled *			

- 6. In the left navigation panel, click the required menu, and then make the changes as per requirement in the respective section.
- 7. Click the **Save** button.

The edited profile is saved and the success message appears on the Manage Profile page.

### 3.3. Submit Bulk Actions on Profiles

#### To submit the selected action on the selected profiles in Bulk

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **MyDeal Integration** menu. The menu appears as shown in the following figure:

MyDeal Integration		×
Products	Extras	
Profile Manager	Help and Support	
Product Listing		
Orders		
Orders Listing		
Failed Orders		
Configurations		
Configuration		
Developer		
Feeds		
Cron Logs		
Activity Logs		

3. Click on Profile Manager.

The Manage Profile page appears as shown in the following figure:

Manage Pro	file		Q 📫 🕹 admin +
			Add New Profile
			▼Filters    ● Default View •    ♦ Columns •
Actions	- 3 records found		20 • per page < 1 of 1 >
ID ID	i Profile Code	Profile Name	Status Action
1	10000	100.000	Enabled Edit
2			Enabled Edit
4			Enabled Edit

- 4. On this page, all the available profiles are listed.
- 5. To delete the selected profiles, do the following steps:
  - Select the profiles that are no more required.
    - Click the Arrow button next to the Actions field.
       The Actions list appear as shown in the following figure:

Actions	-
Delete	_
Change status	

• Click the **Delete** option.

A confirmation dialog box appears.

- Click the **OK** button.
- The selected profiles are deleted.

6. To change status of the selected profiles, do the following steps:

- Select the required profiles.
- Click the Arrow button next to the Actions field.
   The Actions list appear as shown in the following figure:

Actions	•	
Delete		
Change status	,	Enable
		Disable

• Click on Enable, to enable the profiles and click on Disable to disable the profiles

### 4. Manage MyDeal Products

#### To manage products

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **MyDeal Integration** menu. The menu appears as shown in the following figure:



3. Click on **Product Listing**.

The MyDeal Product Listing page appears as shown below:

MyDe	al Pro	duct Listi	ing											Q 🕫	👤 admin 👻
												<b>Filters</b>	<ul> <li>Defau</li> </ul>	ult View 👻 🗘	Columns -
Actions		•	0 record	s found								20 • per p	age	< 1	of 1 >
	ID i	Thumbnail	Name	Туре	SKU	Price	Quantity	Specified Source Qty	Visibility	Status	MyDeal Profile ID	MyDeal Status	Feed	Validation	Action
								We couldn't find an	ny records.						

4. All the products will be listed here.

#### To Validate Products,

- 1. Select the products from the products listing grid.
- 2. Click on the Actions list, in the Product Listing Grid, it appears as shown below:



3. Click on Validate Product.

The selected products will be validated.

#### **To Upload Products,**

- 1. Select the products from the products listing grid.
- 2. Click on the Actions list, in the Product Listing Grid, it appears as shown below:



3. Click on Upload Product(s).

The selected products will be uploaded.

#### To Update Inventory and Price,

- 1. Select the products from the products listing grid.
- 2. Click on the Actions list, in the Product Listing Grid, it appears as shown below:



#### 3. Click on **Update Inventory & Price**.

The inventory and price will be updated for the selected products.

# 5. Manage MyDeal Orders

#### To manage orders

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **MyDeal Integration** menu. The menu appears as shown in the following figure:

MyDeal Integration	\$
Products	Extras
Profile Manager	Help and Support
Product Listing	
Orders	
Orders Listing	
Failed Orders	
Configurations	
Configuration	
Developer	
Feeds	
Cron Logs	
Activity Logs	

3. Click on Order Listing.

The Manage Order Grid appears as shown below:

MyDeal Or	der List					Q 📣
						Fetch MyDeal Orders
Actions	• 0 record	Is found		[	Filters     Oef       20     •       per page	ault View • 🗳 Columns •
	Order Id	MyDeal Order Id	Order Place Date	MyDeal Order Status		Actions
			We couldn't find any records.			

4. To fetch new orders, click on the **Fetch MyDeal Orders** button. The new orders will be fetched and displayed in the Orders grid.

#### To Perform Bulk Actions on Orders,

- 1. Select the required orders to perform an action.
- 2. Click on the Actions list, it is expanded as shown below:

Actions	•				
Delete Order(s)					
Acknowledge Order(s)					
Mark As Shipped					
Refund Order(s)					

- 3. To delete orders, click on **Delete Order(s)**. The selected orders will get deleted.
- 4. To acknowledge orders, click on **Acknowledge Order(s)**. The selected orders get acknowledged.
- 5. To mark orders as shipped, click on **Mark As Shipped**. The selected orders will be marked as shipped.
- 6. To make orders as refund, click on **Refund Order(s)**. The selected orders will be marked as refund orders.

### 6. View Failed Orders

#### To view failed orders

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **MyDeal Integration** menu. The menu appears as shown in the following figure:

MyDeal Integration							
Products	Extras						
Profile Manager	Help and Support						
Product Listing							
Orders							
Orders Listing							
Failed Orders							
Configurations							
Configuration							
Developer							
Feeds							
Cron Logs							
Activity Logs							

3. Click on Failed Orders.

The Failed Orders grid appears as shown below:

MyDeal Failed Order		Q	📫 👤 admin 🗸		
				<b>Filters</b> Oefault Vi	ew 👻 🏟 Columns 👻
Active filters: MyDeal Order Id: 555					Clear all
Actions  O records found Delete				20 • per page <	1 of 1 >
wybeai Order Id	Status	Reason	Order Date	Order Data	Order Items
		We couldn't find	any records.		

- 4. All the failed orders will be listed in the grid along with the reason for failure.
- 5. To Delete the failed orders in bulk, select the orders you want to delete. Then under the **Actions** list click on **Delete**.

The failed orders will be deleted.

# 7. MyDeal Feeds

#### To view and manage the product feeds

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **MyDeal Integration** menu. The menu appears as shown in the following figure:

MyDeal Integration							
Products	Extras						
Profile Manager	Help and Support						
Product Listing							
Orders							
Orders Listing							
Failed Orders							
Configurations							
Configuration							
Developer							
Feeds							
Cron Logs							
Activity Logs							

#### 3. Click Feeds.

The **MyDeal Feeds** page appears as shown in the following figure:

MyDeal F	eeds								Q 📫
									Truncate
Actions	*	0 records found					<b>7</b> F	ilters O Defa	Columns •
	Feed Id	Created Date	Туре	Status	Executed Date	Feed File	Response	Actions	Product Ids
					We couldn't find any records.				

- 4. All feeds will be displayed here in the grid.
- 5. To delete Feeds, click on the **Truncate** button. The selected feeds will be deleted.

### 8. Cron Logs

#### To view MyDeal Cron Details

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **MyDeal Integration** menu. The menu appears as shown in the following figure:

MyDeal Integration							
Products	Extras						
Profile Manager	Help and Support						
Product Listing							
Orders							
Orders Listing							
Failed Orders							
Configurations							
Configuration							
Developer							
Feeds							
Cron Logs							
Activity Logs							

### 3. Click Cron Logs.

The MyDeal Cron page appears as shown in the following figure:

MyDeal Crons						Q 📫
						Truncate
0 records found					Tilters     20     •   per page	Default View     Columns     Columns     Columns     Columns
Id Job Co	de Status	Messages	Created At	Scheduled At	Executed At	Finished At
			We couldn't find any record	5.		

4. To delete all the cron logs, click the Truncate button.

# 9. Activity Logs

#### To view MyDeal Activity Details

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **MyDeal Integration** menu. The menu appears as shown in the following figure:

MyDeal Integration							
Products	Extras						
Profile Manager	Help and Support						
Product Listing							
Orders							
Orders Listing							
Failed Orders							
Configurations							
Configuration							
Developer							
Feeds							
Cron Logs							
Activity Logs							

3. Click on Activity Logs.

The MyDeal Activity Log page appears as shown in the following figure:

Activity	/ Logs			٩	•
					Truncate
				<b>Titters</b> O Default View	- 🏠 Columns -
4 records for	und			20 • per page <	1 of 1 >
Id	Message	Channel	Level	Date	1 Context
1	Save Observer	MyDeal	ERROR	2021-07-22 18:05:13	0
2	Offer Update	MyDeal	ERROR	2021-07-22 18:13:18	ø
3	Offer Update	MyDeal	ERROR	2021-07-22 18:14:07	ø
4	Create Customer	MyDeal	ERROR	2021-07-22 18:14:29	Ø

4. The Activity details will be displayed here.

# 10. Help and Support

#### To view Help and Support

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **MyDeal Integration** menu. The menu appears as shown in the following figure:

MyDeal Integration							
Products	Extras						
Profile Manager	Help and Support						
Product Listing	1						
Orders	1						
Orders Listing							
Failed Orders							
Configurations							
Configuration							
Developer							
Feeds							
Cron Logs							
Activity Logs							

3. Click Help and Support.

The MyDeal Help and Support page appear as shown in the following:

MyDeal Help and Support			Q 📣
Cedcommerce Support			$\odot$
Documentation			$\odot$
Contact Us via Below Available Medium	S		$\odot$
Contact Us	G Submit issue	Send us an	Connect via
24*7 via Skype Call	via Ticket	E-mail	Skype Chat
For More Informations Please Contact Us: 7	234976892 (FOR INDIA), Toll-Free Number: 888-882-0953 (FOR U	SA)	

4. You can contact CedCommerce via Skype, Ticket, email.