Wayfair Integration for Magento 2 User Guide

# Wayfair Integration for Magento 2 User Guide

by CedCommerce Products Documentation

1. Overview	
2. Configuration	
3. Account Settings	
4. Manage Profile	
4.1. Add New Profile	
4.2. Edit a Profile	
4.3. Submit Actions in Bulk on Profile	
5. Manage Products	
6. Third Party Product Settings	
7. Manage Orders	
8. Cron Logs	
9. Activity Logs	
10. Help and Support	

# 1. Overview

Wayfair is an American marketplace where you can find the ultimate collection of furniture, Kitchen and Tabletop, Kid's furniture, playroom, Bed and Bath, and so on. It was founded in 2002 and offers 14 million items from more than 11,000 global suppliers.

Wayfair Integration for Magento 2 helps the Magento 2 store owners to synchronize inventory, price, and other product details for the product creation and its management between the Magento 2 store and the Wayfair website. It has a feature that enables you to smoothly create the Wayfair Categories and its dependent attributes on the Magento store.

### **Key Features:**

- Shipment Automation: You can automate the shipment process with various services like Shipstation, Shipwork, Stamps.com, Linnworks, Xtento, ShipRush.
- **Synchronized Inventory:** Auto synchronization of the inventory at regular intervals and the listing of the products along with all the details is established between Magento 2 and Wayfair.
- Creation of Magento Orders: The newly placed orders on Wayfair are automatically created in the Magento 2 store with all the required details as it is on the Wayfair marketplace.

# 2. Configuration

### To configure the extension,

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **Wayfair Integration** menu. The menu appears as shown in the following figure:

Wayfair Integra	tion		×
Listing		Sales	
Products		Orders	
Profile Manager			
Thirdparty Product			
Developer			
Cron Events			
Activity Log			
Documentation			
Help & Support			
Configurations			
Configuration			
Accounts			

### 3. Click on **Configuration**.

The **Configuration** page appears as shown in the following figure:

Configuration			Q 🐢 .
Scope: Default Config -			Save Config
CEDCOMMERCE	^	Wayfair Api Settings	$\odot$
		Product Global Settings	
		Order Settings	0
		Wayfair Inventory Rules	9
		Wayfair Cron's	
Wayfair Configuration		Chunk Size Setting	$\odot$

4. In the right panel, click on Wayfair API Settings, and the section expands as:

Wayfair Api Settings		$\odot$
Enabled	Ver	
[global]		•
[global]	No	×
<ul> <li>In the Enabled list, select Y</li> </ul>	<b>'es</b> to enable the extension features.	
5. In the right panel, click on <b>Product</b>	Global Settings, and the section expan	nds as:
Product Global Settings		$\odot$
Please set the global settings for Wayfair.com		
Wayfair Product Price	Default Magento Price	•
	Select to send a different product price to wayfair.com	
<ul> <li>In the Wayfair Product Pri</li> </ul>	ce list, select one of the following option	S:
Increase by Fixed	Price: If selected, then the Modify by Fix	x Price field appears.
appears. Enter the r	numeric value to increase the price of the	e Wayfair, product price by the
entered value % of I	Magento price	
For Example, Magento price + 5%	of Magento price	
Magento Price = 10	0	
Select Increase By I	Fixed Percentage option	
Enter Percentage = $100 \pm 5\%$ of $100 = 1$	5 100 + 5 - 105	
Thus, Wayfair Produ	uct Price = 105	
Decrease by Fixed	Price: If selected, then the Modify by F	ix Price field appears.
Decrease by Fixed appears	Percentage: If selected, then the Modif	ty by Percentage Price field
Enter the numeric va	alue to decrease the price of the Wayfai	r product price by the entered
value % of Magento	price.	
For Example, Magento price – 5%	of Magento price.	
Magento Price = 10	0	
Select Decrease By	Fixed Percentage option	
Enter Percentage = 100 − 5% of 100 = 1	5 100 - 5 = 95	
Thus, Wayfair Produ	uct Price = 95	
6. In the right panel, click on Order Se	ettings, and the section expands as:	

Order Settings		$\odot$
Create Product [global]	No	1
	Create Product if product Not exist in magento.	
Wayfair Order Id Prefix [global]		
	Prefix for Wayfair Increment ID	
Customer Email [global]		
	Enter the Email for which customer will be created for Wayfair Orders.	

- In the **Create Product** field, select **Yes** if you want to create a product if it does not exist in Magento and yet has been ordered on Wayfair.
- In the Wayfair Order Id Prefix box, enter the text as a prefix for Wayfair Increment ID.
- In the Customer Email field, enter the email for which customer will be created for Wayfair Orders.
   7. In the right panel, click on Wayfair Inventory Rules, and the section expands as:

Wayfair Inventory Rules		$\odot$
Set Inventory on Basis of Threshold [global]	Enable  Choose yes to send inventory on wayfair by condition	
Inventory Threshold Value [global]	Set inventory quantity on which lesser and greater condition can control.	
Send Inventory for Lesser Than Threshold Case [global]	Send Quantity to Wayfair for those products, whose inventory is LESSER than the inventory threshold.	
Send Inventory for Greater Than Threshold Case [global]	Send Quantity to Wayfair for those products, whose inventory is GREATER than the inventory threshold.	

- In the **Set Inventory on Basis of Threshold** list, select **Enable** to send the inventory based on the threshold.
- In the **Inventory Threshold Value** box, enter the required value.
- In the Send Inventory for Lesser Than Threshold Case box, enter the required value.
- In the Send Inventory for Greater Than Threshold Case box, enter the required value.
- 8. In the right panel, click on **Wayfair Cron's**, and the section expands as:

Wayfair Cron's			
Order Cron [global]	Disable	•	
	Order Fetch Cron		
Inventory/ Price Cron [global]	Disable	*	
	Inventory And Price Sync Cron		

- In the **Order Cron** list, select **Enable** to enable the order fetch cron.
- In Inventory/Price Cron, select Yes to synchronize inventory and price through crons.
   In the right panel, click on Chunk Size Setting, and the section expands as:

Chunk Size Setting		
Validation Size	10	
	Chunk size for validate Product .	
Upload [global]	10	
	Chunk size for Upload Product .	
Inventory/ Price Update [global]	1	
	Chunk size for Inventory And Price Update .	
Sync Status [global]	10	
	Chunk size for Product Status Sync.	

- In the **Validation Size** field, enter the chunk size for the products. The products that will get validated before being uploaded on Wayfair would be the same as the number you enter in this field.
- In the **Upload field**, enter the number of products that you want to upload in one go from Magento to Wayfair.
- In Inventory/Price Update, enter the chunk size for inventory and price.
- In the **Sync Status** field, enter the chunk size of the products. The number of products that you will be able to sync the status for would be the same as the number that you enter in this field.

#### 10. Click on the **Save Config** button.

The configuration settings will be saved.

# 3. Account Settings

#### To manage accounts on Wayfair,

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **Wayfair Integration** menu. The menu appears as shown in the following figure:

Wayfair Integration	×
Listing	Sales
Products	Orders
Profile Manager	
Thirdparty Product	
Developer	
Cron Events	
Activity Log	
Documentation	
Help & Support	
Configurations	
Configuration	
Accounts	

#### 3. Click on Accounts.

The Manage Accounts page appears as shown below:

Manage Account					Q 💋
					Add Account
Actions				▼ Filters	Default View      Columns      per page     (     1     of 1     )
ID I Account Code	Cleint Id	Account Status	Valid/Invalid	Magento Store	Actions (Edit/Fetch)
		We couldn't find any	records.		

4. To add a new account, click on **Add Account** button on the top right corner. You'll be redirected on a new accounts page:

New Account		Q 📫 .
		← Back Reset Save
ACCOUNT INFORMATION	Account Information	
Account Information	Account Code *	
Wayfair Account Information	For internal use. Must be unique with no spaces Account Status + Disabled	
	Account Store * Default Store View  Your account status in magento.	

- Enter the Account Code in the first section.
- You can choose the current status of the account under the section Account Status.
- In the Account Store section choose the view of the store
- 5. Now click on Wayfair Account Information, and the section appears as:

ACCOUNT INFORMATION	Wayfair Account Information	1	
Account Information	Client ld *		
Wayfair Account Information	Client Secret *		
	Supplier Id *		
	Dray Run *	Disabled <b>v</b> If dray run is enable then account will in test mode.	
	Token	Token autometically filled when you authorized or save your account .	
	Valid/Invalid	Un Authorized 💌	

- 6. Under Wayfair Account Information, do the following steps:
  - In Client Id, enter the client id from the seller panel of Wayfair.
  - In Client Secret, enter the secret key from the seller panel.
  - In Supplier id, enter the id of the supplier from the seller panel.
  - In Dray Run, select Enable if you want your account to run in test mode.
  - In Token, the token will be automatically fetched once the account is created.
- 7. Click on the **Save** button.

The new account will be created.

### 4. Manage Profile

#### Admin can complete the following tasks:

- Add a new profile
- Edit the existing profile
- Submit Actions on the Manage Profile page

# 4.1. Add New Profile

### To add a new profile,

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **Wayfair Integration** menu. The menu appears as shown in the following figure:

Wayfair Integration	×
Listing	Sales
Products	Orders
Profile Manager	
Thirdparty Product	
Developer	
Cron Events	
Activity Log	
Documentation	
Help & Support	
Configurations	
Configuration	
Accounts	

3. Click **Profile Manager**.

The Manage Profile page appears as shown in the following figure:

Manage	e Prof	ile							Q 🕫	
									Ad	d New Profile
Actions			O records found					<b>Y</b> F	ilters Oefault View •	Columns •
	ID	1	Profile Code	Profile Name	Account	Root Category	Child Category	Status	Product Count	Actions
	We couldn't find any records.									

#### 4. Click the Add New Profile button.

The **New Profile** page appears as shown in the following figure:

New Profile						Q	<b>1</b> 3
		← Back	Delete	Reset	Save and Continue Edit	Save and Manage Produ	Save Profile
PROFILE INFORMATION	Profile Information						
Profile Info	Profile Code *	For internal use. Must b	e unique with no s	paces			
Profile Products	Profile Name *						
	Profile Status *	Enabled 💌	mation of products	s will send to way	yfair		
	Account *	Select Account	• where you want to	upload your this	s profile product		

5. In the right panel, under the **Profile Information** section, do the following steps:

- In the **Profile Code** box, enter a profile code.
- In the **Profile Name** box, enter the name of the profile.
- In the **Status** list, select **Active** to enable the profile.
- In Account select the account in which you want the profile to be created.
- 6. In the left navigation panel, click the **Profile Products** menu.

			← Back	Delete	Reset	Save and Continue Edit	Save and Manage Product	Save Prof
PROFILE INFORMATION	🗌 Hide Pro	oduct(s) Assigned to C	ther Profile(s)					
Profile Info	Search	Reset Filter				-		
	0 recor	ds found					20 🔹 per page <	1 of 1
Profile Products		Product Id	Product Name	Туре	Status	Attrib. Set Name SKU	Price	QTY
						contract contracts		
	Yes 💌	From			•	•	From	From
	Yes 💌	From To			•	•	From To	From To

- 7. Since no products are assigned to the profile, there are no products listed in the table.
- 8. Click the Reset Filter link. All the products will be displayed in the table.
- 9. Select the checkboxes associated with the required products that you want to assign to the new profile.
- 10. Click the **Save Profile** button. The profile is saved and listed on the **Manage Profile** page.

# 4.2. Edit a Profile

### To edit a profile,

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **Wayfair Integration** menu. The menu appears as shown in the following figure:

Wayfair Integration		×
Listing	Sales	
Products	Orders	
Profile Manager		
Thirdparty Product		
Developer		
Cron Events		
Activity Log		
Documentation		
Help & Support		
Configurations		
Configuration		
Accounts		

3. Click **Profile Manager.** 

The **Manage Profile** page appears as shown in the following figure:

Manage Profile						Q 🕫	
						Ade	d New Profile
Actions • 0 records four	nd				<b>F</b>	Itters     Oefault View       per page	Columns •
ID I Profile Code	Profile Name	Account	Root Category	Child Category	Status	Product Count	Actions
		We	e couldn't find any records.				

- 4. Scroll down to the required profile.
- 5. In the Action column, click Edit.
- 6. Make the changes as per the requirement.
- 7. Click the **Save** Profile button. The profile is saved and listed on the **Manage Profile** page.

# 4.3. Submit Actions in Bulk on Profile

### To perform actions,

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **Wayfair Integration** menu. The menu appears as shown in the following figure:

Wayfair Integration		×
Listing	Sales	
Products	Orders	
Profile Manager		
Thirdparty Product		
Developer		
Cron Events		
Activity Log		
Documentation		
Help & Support		
Configurations		
Configuration		
Accounts		

### 3. Click Profile Manager.

The Manage Profile page appears as shown in the following figure:

Manage Profile							Q 💋	
	/						Ad	d New Profile
<b>/</b>						<b>Y</b> F	ilters Oefault View •	🔅 Columns 👻
Actions	0 records found					20	• per page <	1 of 1 >
Delete Change status	e lode	Profile Name	Account	Root Category	Child Category	Status	Product Count	Actions
Create Duplicate			W	e couldn't find any records.				

4. Click the **Arrow** button next to the **Actions** field.

The Actions list appear as shown in the above figure.

- 5. In the Actions list, click Delete to delete the selected profiles.
- The profiles will be deleted.
- 6. To change the status of the profiles, click on **Change Status** in the **Actions** field.

The status of the selected profiles will be changed.

7. To create the duplicated profiles, click on **Create Duplicate** in the **Actions** field. The duplicate profiles will be created.

# 5. Manage Products

### To manage Wayfair products,

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **Wayfair Integration** menu. The menu appears as shown in the following figure:

Wayfair Integration		×
Listing	Sales	
Products	Orders	
Profile Manager		
Thirdparty Product		
Developer		
Cron Events		
Activity Log		
Documentation		
Help & Support		
Configurations		
Configuration		
Accounts		

#### 3. Click on **Products**.

The Manage Products page appears as shown below:

Manage Products	5											Q	<b>#</b> 0 .	
	/												Back T	o Profile
Actions	•	0 records found									▼ Filters	• Def	fault View -	Columns •
Update Inventory/Price	2	1 Thumbnail	Name	Туре	SKU	Qty	Price	Visibility	Status	Wayfair Product Status	Wayfair Profile	Account	Validation	Actions
	_						We co	uldn't find any	y records.					

- 4. To update the inventory or the price of the product, click on **Update Inventory/Price** under the **Actions** field.
  - The inventory and price will be updated.
- 5. For updating the attributes of the products, click on **Update Attributes** under the **Actions** field. The attributes will be updated.

# 6. Third Party Product Settings

#### To Manage Third Party Products On Wayfair,

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **Wayfair Integration** menu. The menu appears as shown in the following figure:

Wayfair Integration		×
Listing	Sales	
Products	Orders	
Profile Manager		
Thirdparty Product		
Developer		
Cron Events		
Activity Log		
Documentation		
Help & Support		
Configurations		
Configuration		
Accounts		

### 3. Click on **Third-Party Product**. The **Third Party Product** Settings tab:

Third Party P	roduct								(	2, 🛍	
									Fetch	Import CSV	Truncate
Actions	•	0 records fi	pund					<b>Y</b> Filters	<ul> <li>Default View •</li> <li>20 • per page</li> </ul>	Columns -	Let Export -
III Id	Item Id	Sku	Mapped Sku	Product Name	Туре	Price	Account Id	Category Id	Profile Id	Status	Actions
				We	cou <mark>l</mark> dn't find	l any records.					

- 4. . To Fetch all the products from the Wayfair seller panel, Click on the **Fetch** button on the top right hand. All the products start getting fetched and as soon as done a success message appears.
- 5. If you wish to import the products in CSV format you can do so by selecting desired products and clicking on the **Import CSV button.**

The CSV file will get downloaded.

6. To delete all the **Third-party Products**, click on **Truncate** button.

The products will be deleted.

# 7. Manage Orders

### To View Orders,

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **Wayfair Integration** menu. The menu appears as shown in the following figure:

Wayfair Integration	×
Listing	Sales
Products	Orders
Profile Manager	k
Thirdparty Product	
Developer	
Cron Events	
Activity Log	
Documentation	
Help & Support	
Configurations	
Configuration	
Accounts	

3. Click on Orders.

The Manage Orders Page appears as shown below:

Orders Grid							Q .	13	
							Fetcl	h New Orde	ers 🔻
Search by keyword Actions	Q					Filters	Default Vie page	xw <b>-</b>   <b>⊅</b>	Columns 👻
Magento Order id Entity Id Purchase Or	rder Id Order Place Date	1 Magento Order Status	Status	Bill-to Name	Ship-to Name	Grand Total (Base)	Deliver By	Reason	Actions
We couldn't find any records.									

4. To fetch new orders click on **Fetch New Orders** button. The orders will be fetched and displayed in the Order grid.

# 8. Cron Logs

#### To View Cron Logs,

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **Wayfair Integration** menu. The menu appears as shown in the following figure:

Wayfair Integration		×
Listing	Sales	
Products	Orders	
Profile Manager		
Thirdparty Product		
Developer		
Cron Events		
Activity Log		
Documentation		
Help & Support		
Configurations		
Configuration		
Accounts		

### 3. Click on Cron Events.

The Cron Grid page appears as shown in the following figure:

Magento	Cron	Grid						Q 💋
								Truncate
Titters     Default View     Company       Actions     0 records found     20 - per page     1 or								
	ld	Job Code	Status	Messages	Created At	Scheduled At	Executed At	Finished At 1
					We couldn't find any record	5.		

4. The running crons along with the details will be displayed.

# 9. Activity Logs

To view activity details,

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **Wayfair Integration** menu. The menu appears as shown in the following figure:

Wayfair Integration		×
Listing	Sales	
Products	Orders	
Profile Manager		
Thirdparty Product		
Developer		
Cron Events		
Activity Log		
Documentation		
Help & Support		
Configurations		
Configuration		
Accounts		

#### 3. 3. Click on Activity Log.

The Wayfair Log Grid page appears as shown in the following figure:

Wayfair Log G	irid					Q 🕫 .
						Truncate
Actions	• 0	records found			<b>F</b> FI	Iters         O Default View         Image         Columns           • per page          1         of 1         >
	ld	Log Туре	Log Sub Type	Date	Value	Comment 1
			We couldn't find any record	5.		

4. The activity details will be displayed here in the grid.

# 10. Help and Support

#### To view help and support,

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **Wayfair Integration** menu. The menu appears as shown in the following figure:

Wayfair Integration		×
Listing	Sales	
Products	Orders	
Profile Manager		
Thirdparty Product		
Developer		
Cron Events		
Activity Log		
Documentation		
Help & Support		
Configurations		
Configuration		
Accounts		

#### 3. Click on Help & Support.

The Help & Support page appears as shown in the following figure:



- 4. Under **Quick Support**, you may see the different ways to get in touch with us.
  - You may **call us** at the number given on the page.
  - Click **Send us an E-mail** and your mailbox will get opened and you may mail us your question or query.
  - Click **Connect via Skype** and you will be able to join us on Skype instantly where we are available 24x7.
- 5. Click on **Documentation** section and then click on **Wayfair Integration for Magento 2 User Guide**, you will be navigated to the guide of the extension.