OnBuy Integration for Magento 2 User Guide

# **OnBuy Integration for Magento 2 User Guide**

by CedCommerce Products Documentation

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## 1. Overview

The OnBuy integration for Magento 2 by CedCommerce offers management of your products on a centralized platform, wherein you can easily list your products on OnBuy directly from your existing Magento 2 store. Management of inventory and price is automatically synchronized and gets updated following any activity. Furthermore, tracking and order fulfilment can be easily managed through the CedCommerce integration solution.

Integration also offers management of inventory with greater flexibility, providing you with several ways to manage it. OnBuy order cancellations from the customer's end are retrieved simultaneously to cancel the order ensuring that you don't ship orders that were cancelled.

#### Features:

- **OnBuy order management:** Orders are pulled into your Magento 2 store where they can be easily processed or cancelled via the centralized order management system. Refunds for OnBuy orders can be initiated via the Magento 2 store.
- Stock update: Stock levels are updated automatically on both ends as the stock status is updated in your local shop or when a new order comes on OnBuy.
- **Synchronized inventory:** The product information (including listing details and pricing) is automatically synchronized between Magento 2 and OnBuy at regular intervals.
- Bulk upload: Upload any number of products to OnBuy using the bulk product upload feature.
- **Profile-based product upload:** This allows the admin to create a profile and map the product attributes, allowing the product to be assigned to the profile and easily uploaded.
- **Product category mapping:** Admins can use the category mapping feature to map Magento 2 store categories to the relevant OnBuy category.
- **Rejected products notification:** If any product is rejected from OnBuy, you'll be notified of the error that caused this.
- Crons: Crons automate the process of price, inventory and order management.
- **Notifications:** Whenever stock levels start diminishing, the integration will notify you. Additionally, if a feed error occurs, there is a feature that notifies you of the error.

Note: This integration is dependent upon extension integrator which needs to be installed as well.

### 2. OnBuy Integration Installation

#### To Install the Extension:

- 1. Log in the FTP, and then go to Magento 2 root folder (generally present under the *public\_html* folder).
- 2. Create a new folder named *code* under the *app* folder; under *code* folder, create a folder named *Ced*.
  - Upload or Drag and Drop app/code/Ced/OnBuy
  - After successfully uploading the directory, the extension will be installed or upgraded.
  - Now run the following upgrade command in *cmd*

php bin/magento setup:upgrade php bin/magento setup:di:compile php bin/magento setup:static-content:deploy chmod -R 777 generated/ chmod -R 777 pub/ chmod -R 777 var/

### 3. OnBuy Configuration Settings

#### To Set Up the Configuration Settings:

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **OnBuy Integration** menu. The menu appears as shown in the following figure:

| OnBuy               | :                | × |
|---------------------|------------------|---|
| Products            | Extras           |   |
| Profile Manager     | Help And Support |   |
| Product Manager     |                  |   |
|                     |                  |   |
| Orders              |                  |   |
| Manage Orders       |                  |   |
|                     |                  |   |
| OnBuy Configuration |                  |   |
| Manage Accounts     |                  |   |
| Configuration       |                  |   |
|                     |                  |   |
| Developer           |                  |   |
| Cron Logs           |                  |   |
| Product Feeds       |                  |   |
| Activity Logs       |                  |   |

#### 3. Click Configuration.

The Configuration page appears as shown in the following figure:

| Configuration             |                              | Q 💋         |
|---------------------------|------------------------------|-------------|
| Scope: Default Config 👻 👔 |                              | Save Config |
| CEDCOMMERCE               | OnBuy Product Upload Setting | $\odot$     |
| OnBuy Configuration       | Order Settings               | $\odot$     |
|                           | OnBuy Cron Settings          | $\odot$     |

#### 4. In the right panel, click the **OnBuy Product Upload Setting** tab.

The **OnBuy Product Upload Settings** tab is expanded and the relevant fields appear as shown in the following figure:

| uy Product Upload Setting               |  |   |   |
|---|--|---|---|
| OnBuy Product Price                     | Default Magento Price                          | * | ] |
|   | Select to send different product price to OnBu | у |   |
| Chunk Size (Product Upload)<br>[global] |  |   | ] |
| Primary Account<br>[global]             | Please select the Account                      | • | 0 |
| Convert Currency<br>[global]            | No   |   |   |
|   | Auto Convert Current Price to Euro.            |   | 8 |

- 5. Under OnBuy Product Upload Setting tab do the following :
  - In OnBuy Product Price you can increase or decrease the price accordingly to display, for this do the following steps:-
    - Increase by Fixed Price: If selected, then the Modify by Fix Price field appears.
    - Increase by Fixed Percentage: If selected, then the Modify by Percentage Price field appears.

Enter the numeric value to increase the price of the **OnBuy**, product price by the entered value % of Magento 2 price.

```
For Example,
Magento 2 price + 5% of Magento 2 price.
Magento 2 Price = 100
Select Increase By Fixed Percentage option
Modify by Percentage Price = 5
100 + 5\% of 100 = 100 + 5 = 105
Thus, OnBuy Product Price = 105
```

- Decrease by Fixed Price: If selected, then the Modify by Fix Price field appears.
- Decrease by Fixed Percentage: If selected, then the Modify by Percentage Price field appears.

Enter the numeric value to decrease the price of the **OnBuy** product price by the entered value % of Magento 2 price.

For Example,

Magento 2 price – 5% of Magento 2 price.

```
Magento 2 Price = 100
```

Select Decrease By Fixed Percentage option

```
Modify by Fix Price = 5
```

100 - 5% of 100 = 100 - 5 = 95

```
Thus, OnBuy Product Price = 95
```

- In Modify by Fixed Price, enter the price.
- In the Chunk Size(Product Upload) box, enter the number accordingly for the chunks of Products Upload.
- In the **Primary Account** option, select your primary account.
- In the **Convert Currency**, select **Yes** if you want to convert the price automatically to Euro.
- 6. Then click on the Order Settings tab and it expands as:

| Shipping Methods<br>(website)   | OnBuy Carriers                  | Magento Carrier Title  | Thacking Url               | Action         |
|---------------------------------|---------------------------------|--|----------------------------|----------------|
|                                 | Unknov *                        | sustem   |                            |                |
|                                 | 090 +                           | tex  |                            |                |
|                                 | Add Method                      |  |                            |                |
|                                 | wacking tell use the fo         | f Dhiluy with Mageroo Carrier<br>blowing format - www.lasetz<br>Napo.Tedesmack/faction=trac<br>mutiklocate=en_US | acking art.com/prackingsth | ø. For<br>Lig: |
| Order Notification Email        | a@gnail.com                     |  |                            |                |
| Shipping Method of OnBuy Orders | [shipbyonbuy] On                | Buy Shipping Method  |                            |                |
| Payment Method of OnBuy Drdens  | OnBuy Payment M                 | (ethod)Default)  |                            | *              |
|                                 |                                 |  |                            |                |
| OnBuy Orders Refund Reason      | Customer return                 |  |                            | ٠              |
|                                 | Customer return<br>Out of stock |  |                            | •              |
| OnBuy Orders Cancel Reason      |                                 |  |                            |                |
| OnBuy Orders Cancel Reason      | Out of stock                    |  |                            | ÷              |

- 7. Under this Order Settings perform the following steps:
  - In the Shipping Methods, map the OnBuy Shipping Carrier with the Magento Carrier. The Magento Carrier Title should be entered the same while shipping orders and adding tracking as shown in the figure below:

| Shipping Informatio                | n        | /      |        |
|------------------------------------|----------|--------|--------|
| Total Shipping Charges: <b>\$0</b> | .00      | $\leq$ |        |
| Carrier                            | Title    | Number | Action |
| Custom Value                       | ▼ custom |        | 1      |
| Add Tracking Number                |          |        |        |

- In the Order Notification Email box, enter the email for order notification.
- In the **Shipping Method of OnBuy Orders**, choose the shipment methods of OnBuy orders.
- In the **Payment Method of OnBuy Orders**, choose the payment method of OnBuy orders.
- In the OnBuy Orders Refund Reason, select the reason for the refund of the order. A credit memo is generated from the Magento store and the reason selected here in configuration will be sent to OnBuy.
- In the **OnBuy Orders Cancel Reason**, specify the reason for the cancellation of the order. The reason entered here will be sent to OnBuy.
- In the Fetch Order For Out Of Stock Product box, select Yes option, to fetch orders for out of stock products.

• In the **Customer Group** option, select your customer group option.

• In **OnBuy Order Id Prefix**, enter the OnBuy order Id Prefix.

8. Now Click on OnBuy Cron Settings, and the tab expands as:

| OnBuy | Cron | Settings |
|-------|------|----------|
|-------|------|----------|

| Order Cron<br>[global]                       | Disable | • |
|--|---------|---|
| Feeds Syncing Cron                           | Disable |   |
| Inventory And Price Syncing Cron<br>[global] | Disable | * |

9. Under the Cron Settings, do the following steps:

- In the **Order Cron** box, select **Enable** option to enable the order cron.
- In the **Product Status Syncing Cron** box, select the **Enable** option to enable the product syncing cron.
- In the **Inventory and Price Syncing cron** box, select the **Enable** option to enable the inventory and price syncing cron.
- 10. Click on the Save Config button to save the configuration information.

### 4. Manage Accounts

#### To Manage Accounts:

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **OnBuy Integration** menu. The menu appears as shown in the following figure:

| OnBuy               |                  | × |
|---------------------|------------------|---|
| Products            | Extras           |   |
| Profile Manager     | Help And Support |   |
| Product Manager     |                  |   |
| Orders              |                  |   |
| Manage Orders       |                  |   |
| OnBuy Configuration |                  |   |
| Manage Accounts     |                  |   |
| Configuration       |                  |   |
| Developer           |                  |   |
| Cron Logs           |                  |   |
| Product Feeds       |                  |   |
| Activity Logs       |                  |   |

### 3. Click on Manage Accounts.

The page appears as shown in the following figure:

| Manage Account               |                |                    | Q 🚅                        |                         |
|------------------------------|----------------|--------------------|----------------------------|-------------------------|
|                              |                |                    | Add /                      | Account                 |
|                              |                |                    | Filters     Oefault View • | Columns 🔻               |
| Actions    I records found   |                |                    | 20 • per page < 1          | of 1 >                  |
| ID <sup>1</sup> Account Code | Account Status | Magento Store      | Account Environment        | Actions<br>(Edit/Fetch) |
|                              |                | Default Store View |                            | 1                       |

4. Click the Add Account

| COUNT INFORMATION   | Account Information   |
|---------------------|---|
| Account Information | Account Code * For internal use. Must be unique with no spaces. |
|                     | Account Environment * Production +                              |
|                     | Account Status * Disabled *                                     |
|                     | Account Store * Default Store View +                            |
|                     | Consumer Key *  |
|                     | Consumer Secret *   |
|                     | Seller M +  |
|                     | Seller Entity M +   |
|                     | Site Id *   |

The Add Account page appears as shown in the following figure:

- 5. Under the New Account section, do the following steps:
  - In the Account Code box, you can enter your account code.
     Note: For internal use. It must be unique with no spaces.
  - In the **Account Environment** box, select the Account environment whether its Production or Sandbox.
  - In the Account Status box, select the account status.
  - In the Account Store box, choose the Default Store View Option.
  - To retrieve the next 4 fields you need to log in to your OnBuy seller panel(https://seller.onbuy.com/inventory/integrations/onbuy-api/)

| OnBuy.com      |                                 |  |  |
|----------------|---------------------------------|--|--|
|                | Seller Login                    |  |  |
| Email Address: | The Email Address: is required. |  |  |
| Password:      | <u>l forgot my password</u>     |  |  |
|                | LOG IN                          |  |  |

• Enter you seller credentials and login. You'll be redirected to the OnBuy seller homepage.

| SELLER CONTROL PANEL |  | Your Shop     O     BOOST Boost Your Sales Now   | Live Account |
|----------------------|--|--|--------------|
| Notifications        | Listing & Products 🔻                                   | Orders ▼ Reports Messages Support Centre Settings ▼ Billing ▼  | Log Out      |
| Messages             | Add Listing<br>Your Listings<br>Imports & Integrations | Integrations > OnBuy API<br>Contact our support team.  |              |
| Customer Messages    | Inventory Management<br>OnBuy Deals                    |  |              |
|                      | Brand Ownership  | If you have an existing system, you may want to integrate directly with the OnBuy API. The OnBuy API can be used to<br>create new products and listings, update stock and price and manage orders. |              |
|                      | <b>OnBuy</b>   |  |              |

• Click on **Imports & Integration** under **Listings & Products**. The page appears as:

| nabled Integrations |  |              |   |           |   |
|---------------------|--|--------------|---|-----------|---|
| OnBuy API           | Product Creation     Order Management     Sock & Price Updates | 😨 PrestaShop | <ul> <li>✓ Product Creation</li> <li>✓ Order Management</li> <li>✓ Stock &amp; Price Updates</li> </ul> | 🛐 shopify | <ul> <li>Product Creation</li> <li>Order Management</li> <li>Stock &amp; Price Updates</li> </ul> |
| opencart            | Product Creation     Order Management     Sock 6 Price Updates |              |   |           |   |
| vailable Imports    |  |              |   |           |   |
| csv                 | ✓ Product Creation By Feed                                     | Google XML   | Product Creation (csv)     Stock & Price Updates  |           |   |

 Now to Enable Magento 2 Integration, under Available Integrations click on Magento 2 Integration.



• After clicking on Magento 2 Integration, you will be redirected to the page as shown below, where you need to click on **Enable Integration** button for enabling the extension.

|                                      | If you use Magento 2, we can help you streamline your use of OnBuy with the Magento 2 integration created by<br>CedCommerce. This integration supports order management and stock and price updates. Products can be created |
|--------------------------------------|--|
| <b>A</b>                             | directly from your Magento 2 store or by using a <u>CSV</u> template. The guide for this integration can be found here.  |
| Magento <sup>®</sup> 2               |  |
| An Adobe Company                     |  |
|                                      | ENABLE INTEGRATION   |
|                                      |  |
| <ul> <li>Product Creation</li> </ul> |  |
| Order Management                     |  |
| Stock & Price Updates                |  |

• Once the extension is enabled it will be shown in the list of Enabled Extensions.

#### Imports & Integrations

We have a number of integrations to help you manage your listings and orders on OnBuy. You can also fully integrate with our API or manage stock and pricing by feed.

**Enabled Integrations** 

| OnBuy API | <ul> <li>✓ Product Creation</li> <li>✓ Order Management</li> <li>✓ Stock &amp; Price Updates</li> </ul> | Magento' 2 | Product Creation     Order Management     Stock & Price Updates | PrestaShop | <ul> <li>Product Creation</li> <li>Order Management</li> <li>Stock &amp; Price Updates</li> </ul> |
|-----------|---|------------|---|------------|---|
| 🗿 shopify | <ul> <li>Product Creation</li> <li>Order Management</li> <li>Stock &amp; Price Updates</li> </ul>       | opencart   | Product Creation     Order Management     Stock & Price Updates |            |   |

- Then under enabled extension click on Magento 2 integration.
- You'll be redirected to a new page as shown below:

Magento 2 Integration

| Magento 2<br>An Adobe Company   | CedCommerce. This inte   | e can help you streamline your use of OnBuy with the Magento 2 integration created by<br>gration supports order management and stock and price updates. Products can be created<br>to 2 store or by using a <u>CSV template</u> . The guide for this integration can be found <u>here</u> . |
|---|--|---|
| <ul> <li>Product Creation</li> <li>Order Management</li> <li>Stock &amp; Price Updates</li> </ul> | How to Integrate<br>This integration can be so<br><u>CedCommerce</u> . | et up via your Magento 2 account. You can download the integration via <u>Magento 2</u> or  |
| DISABLE INTEGRATION   | Your API Details   |   |
| Seller ID:  |  | Live Keys   |
| Entity ID:  | Consumer Key   |   |
| Site ID:  | Secret Key   |   |
| Live Product Create   |  | Test Keys   |
| × Unapproved  | Consumer Key   |   |
|   | Secret Key   |   |

| A  | DI |   | - | - | ~ | 0 |
|----|----|---|---|---|---|---|
| ~~ |    | 0 | 5 | a | ч | e |

| Method        | Current Hour | Current Day |
|---------------|--------------|-------------|
| GET (Live)    | 0/600        | 0/12000     |
| POST (Live)   | 0/240        | 0/4800      |
| PUT (Live)    | 0/240        | 0/4800      |
| DELETE (Live) | 0/240        | 0/4800      |
| GET (Test)    | 0/600        | 0/12000     |
| POST (Test)   | 0/240        | 0/4800      |
| PUT (Test)    | 0/240        | 0/4800      |
| DELETE (Test) | 0/240        | 0/4800      |

- Retrieve all the necessary details from here.
- Now move back to you Magento Seller panel.
- In the Consumer Key box under Live Keys, enter the Consumer key from the seller account.
- In the **Secret Key** box under **Live Keys**, enter the Consumer Secret from the seller account.
- In the Consumer Key box under Test Keys, enter the seller id retrieved from the seller account.
- In the Secret Key box Test Keys, enter the seller entity id from the seller account.
- 6. Click on **Save Button** to save the following information.
- 7. Once you save your account information. The Edit option appears as shown:

| Manage Account    |                |                    | Q 🥵                          |                         |
|-------------------|----------------|--------------------|------------------------------|-------------------------|
|                   |                |                    | Ado                          | l Account               |
|                   |                |                    | Filters     O Default View - | 🕻 Columns 👻             |
| Actions           |                |                    | 20 ▼ per page < 1            | of 1 >                  |
| ID I Account Code | Account Status | Magento Store      | Account Environment          | Actions<br>(Edit/Fetch) |
|                   |                | Default Store View |                              | /                       |

- 8. Clicking on edit option will redirect you to the accounts management page and you can then do the required edits in the account details.
- 9. Click on **Save** to save the changes.

### 5. Manage Profiles

#### To Manage the Profile

Following tasks can be performed to manage the profiles:

- Add a Profile
- Edit Profile
- Delete Profile
- · Perform Bulk Actions in the selected profile

### 5.1. Add New Profile

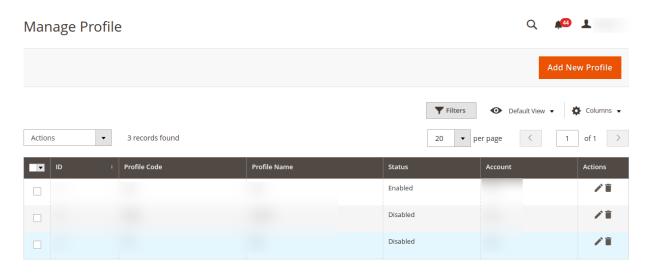
#### To Add a New Profile,

- 1. Go to the Magento 2 Store Admin panel.
- 2. On the left navigation bar, click the **OnBuy Integration** menu.
- A menu appears as shown in the following figure:

| OnBuy               |                  | × |
|---------------------|------------------|---|
| Products            | Extras           |   |
| Profile Manager     | Help And Support |   |
| Product Manager     |                  |   |
| Orders              |                  |   |
| Manage Orders       |                  |   |
| OnBuy Configuration |                  |   |
| Manage Accounts     |                  |   |
| Configuration       |                  |   |
| Developer           |                  |   |
| Cron Logs           |                  |   |
| Product Feeds       |                  |   |
| Activity Logs       |                  |   |

#### 3. Click on **Profile Manager**.

The Manage Profile page appears as shown in the following figure:



#### 4. Click the Add New Profile

The Add New Profile page appears as shown in the following figure:

| Select Account  | Q /                                  |         |
|-----------------|--------------------------------------|---------|
|                 | Filters     Oefault View     Columna | umns 🔻  |
| 1 records found | 20 <b>•</b> per page < 1 of 1        | >       |
| Id 4            | Account Code                         | Actions |
| 9               |                                      | /       |

\*Note: If you have selected the Primary Account in Configuration settings then this tab displayed above won't be shown and you will be directly redirected to New Profile Page.\*

5. Select the account and click on the **Edit** option under the **Actions** column. The New Profile page appears as:

| New Profile          |                     |   |       | Q 🍂                   | 0      |
|----------------------|---------------------|---|-------|-----------------------|--------|
|                      |                     | ← Back  | Reset | Save and Continue Edi | t Save |
| PROFILE INFORMATION  | Profile Information |   |       |                       |        |
| Profile info         | Profile Code *      |   |       |                       |        |
| Category & Attribute | Profile Name 🔺      | For internal use. Must be unique with no spaces |       |                       |        |
| Profile Products     | Profile Status      | Disabled •                                      |       |                       |        |

6. In the left panel, under **Profile Info.**, do the following steps:

- In the Profile Code box, enter the Profile Code.
   Note: Please use only letters (a-z or A-Z), numbers (0-9) or underscore (\_) in this field, and the first character should be a letter.
  - In the Profile Name box, enter the name of the profile,

0

0

In the **Profile Status** box, select the **Enable** option to enable the profile status. If the profile status is Disabled then the products won't be displayed and no action will be performed on them.

7. Then Click on Category & Attribute.

The Category&Attribute page appears as shown in the following figure:

| New Profile          |                    |                 |                           |               | ۹.                  | 2        |
|----------------------|--------------------|-----------------|---------------------------|---------------|---------------------|----------|
|                      |                    |                 | ← Bao                     | k Reset       | Save and Continue E | dit Save |
| PROFILE INFORMATION  | Category Mapping   |                 |                           |               |                     |          |
| Profile info         | Select Category    | * Please Select | t Category 🔹              |               |                     |          |
| Category & Attribute | Search Category    |                 |                           |               |                     |          |
| Profile Products     | Search Category    |                 |                           |               |                     |          |
|                      | OnBuy-Magento Cate | egory Depende   | nt Attributes Mapping     |               |                     |          |
|                      | OnBuy Attribute    | Magen           | to Catalog Attribute      | Default Value | Units               | Action   |
|                      | Add Attribute      |                 |                           |               |                     |          |
|                      | OnBuy-Magento Req  | uired Attribute |                           |               | Default Value       | Amira    |
|                      | OnBuy Attribute    |                 | Magento Catalog Attribute |               | Default value       | Action   |
|                      | Title              | *               | Product Name              | •             |                     |          |
|                      | Price              | Ŧ               | Price                     | *             |                     |          |
|                      | SKU                | v               | SKU                       | *             |                     |          |
|                      | Description        | Ŧ               | Description               | *             |                     |          |
|                      | Product Codes      | *               | please select             | *             |                     |          |
|                      | Brand              | -               | please select             | *             |                     |          |
|                      | Quantity           | *               | Quantity                  | •             |                     |          |
|                      | Add Attribute      |                 |                           |               |                     |          |

- Under the Category & Attribute section, do the following steps:
  - First, you need to search the category in **Search Category**.
    - Then in the Select Category option, the categories related to the search category are displayed in the dropdown menu.
- Under **OnBuy-Magento Category Dependent Attributes Mapping,** map the selected category attributes to the Magento attributes.
- Under **OnBuy-Magento Required Attributes Mapping,** map your Magento catalog attribute to OnBuy Attribute.
- 8. Now move to the next option, click on **Profile Products**.

The **Profile Products** section appears as shown in the following figure:

| PROFILE INFORMATION    | Search   | Reset Filter    |     |                 | ←    | Back   | Reset | Save ar  | nd Contin         | ue Edit                  | Save                |
|------------------------|----------|-----------------|-----|-----------------|------|--------|-------|----------|-------------------|--------------------------|---------------------|
| PROFILE INFORMATION    | Search   | Reset Filter    |     |                 |      |        |       |          |                   |                          |                     |
|                        |          |                 |     |                 |      |        |       | 1        |                   |                          |                     |
| Profile info           | 0 record | ls found        |     | 1               | I    | 1      | 20 🔻  | per page | <                 | 1 0                      | of 1 >              |
| Category & Attribute 💉 |          | Product 🔒<br>Id | SKU | Product<br>Name | Туре | Catego | ory   |          | Product<br>Status | Attribute<br>Set<br>Name | Price               |
| Profile Products       | Yes 🔻    | From<br>To      |     |                 | ¥    |        |       | Ŧ        | •                 | •                        | From<br>To<br>USD V |

- 9. Select the products accordingly and assign them to the profile. Then click on the **Save** button to save the following information.
- Clicking on Reset Filter all the products will be displayed.
   \*Note: If in the same account has two profiles then the product will be assigned to only one profile.\*

# 5.2. Edit the existing Profile

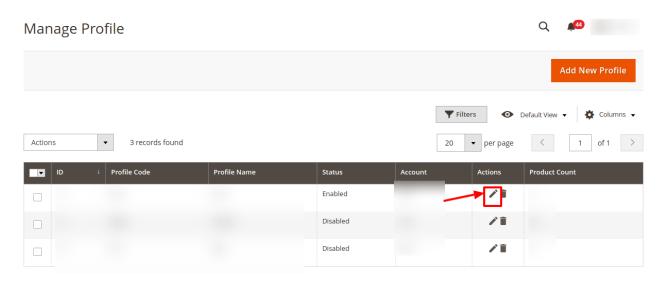
#### To Edit the Existing Profile,

- 1. Go to the Magento 2 Store Admin panel.
- 2. On the left navigation bar, click the **OnBuy Integration** menu. A menu appears as shown in the following figure:

| OnBuy               |                  | × |
|---------------------|------------------|---|
| Products            | Extras           |   |
| Profile Manager     | Help And Support |   |
| Product Manager     |                  |   |
| Orders              |                  |   |
| Manage Orders       |                  |   |
| OnBuy Configuration |                  |   |
| Manage Accounts     |                  |   |
| Configuration       |                  |   |
| Developer           |                  |   |
| Cron Logs           |                  |   |
| Product Feeds       |                  |   |
| Activity Logs       |                  |   |

#### 3. Click on **Profile Manager**.

The Manage Profile page appears as shown in the following figure:



- 4. Scroll down to the required profile row.
- 5. In the **Action** column of the respective row, click the **Edit** button. The profile editing page appears as shown in the following figure:

|  |                     |                                  |                |       | C             | <b>44</b> |      |
|--|---------------------|----------------------------------|----------------|-------|---------------|-----------|------|
|  |                     | ← Back                           | Delete         | Reset | Save and Cont | inue Edit | Save |
| PROFILE INFORMATION                      | Profile Information |                                  |                |       |               |           |      |
| Profile info                             | Profile Code  ★     | For internal use. Must be unique | with no spaces |       |               |           |      |
| Category & Attribute<br>Profile Products | Profile Name *      |                                  |                |       |               |           |      |
|  | Profile Status      | Enabled 💌                        |                |       |               |           |      |

- 6. In the left navigation panel, click the required menu, and then make the changes as per requirement in the respective section.
- 7. Click the **Save** button. The edited profile is saved and the success message appears on the **Manage Profile** page.

### 5.3. Delete a Profile

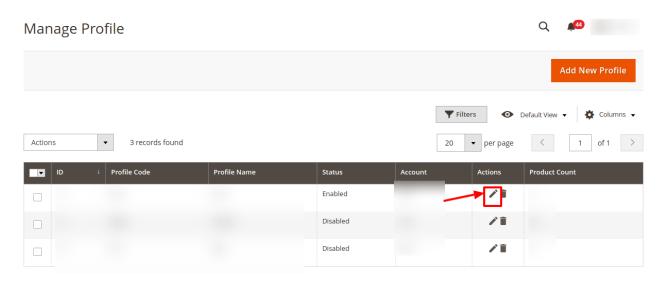
#### To Delete a Profile,

- 1. Go to the Magento 2 Store Admin panel.
- 2. On the left navigation bar, click the **OnBuy Integration** menu. A menu appears as shown in the following figure:

| OnBuy               |                  | × |
|---------------------|------------------|---|
| Products            | Extras           |   |
| Profile Manager     | Help And Support |   |
| Product Manager     |                  |   |
| Orders              |                  |   |
| Manage Orders       |                  |   |
| OnBuy Configuration |                  |   |
| Manage Accounts     |                  |   |
| Configuration       |                  |   |
| Developer           |                  |   |
| Cron Logs           |                  |   |
| Product Feeds       |                  |   |
| Activity Logs       |                  |   |

#### 3. Click on **Profile Manager**.

The Manage Profile page appears as shown in the following figure:



- 4. Scroll down to the required profile row.
- 5. In the **Action** column of the respective row, click the **Edit** button. The profile editing page appears as shown in the following figure:

| Manage Profile            |              |          |         |             | Q 📫                        |
|---------------------------|--------------|----------|---------|-------------|----------------------------|
|                           |              |          |         |             | Add New Profile            |
|                           |              |          | F       | ilters 💿    | Default View 🔻 🏠 Columns 🗸 |
| Actions • 3 records found |              |          | 20      | ▼ per page  | < 1 of 1 >                 |
| ■ ID ↓ Profile Code       | Profile Name | Status   | Account | Actions     | Product Count              |
|                           |              | Enabled  |         | <b>∕</b> `∎ |                            |
|                           |              | Disabled |         | / 1         |                            |
|                           |              | Disabled |         | /1          |                            |

6. The selected profile will be deleted.

## 5.4. Submit Actions in Bulk

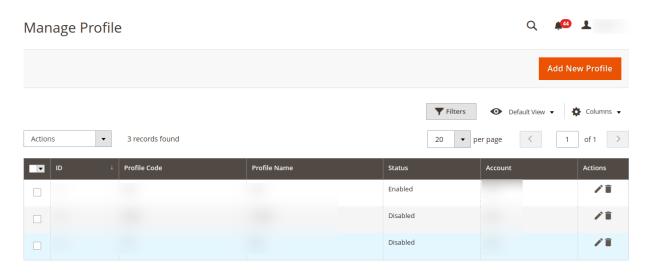
To submit the selected action on the selected profiles in Bulk,

- 1. Go to the Magento 2 Store Admin panel.
- 2. On the left navigation bar, click the **OnBuy Integration** menu. A menu appears as shown in the following figure:

| OnBuy               |                  | × |
|---------------------|------------------|---|
| Products            | Extras           |   |
| Profile Manager     | Help And Support |   |
| Product Manager     |                  |   |
| Orders              |                  |   |
| Manage Orders       |                  |   |
| OnBuy Configuration |                  |   |
| Manage Accounts     |                  |   |
| Configuration       |                  |   |
| Developer           |                  |   |
| Cron Logs           |                  |   |
| Product Feeds       |                  |   |
| Activity Logs       |                  |   |

#### 3. Click on **Profile Manager**.

The Manage Profile page appears as shown in the following figure:



- 4. To delete the selected profiles, do the following steps:
  - Select the profiles that are no more required.
  - Click the **Arrow** button next to the **Actions** field. The **Actions** list appear as shown in the following figure:

| Actions | • |
|---------|---|
| Delete  |   |
| Disable |   |
| Enable  |   |

- Click the **Delete** option.
  - A confirmation dialog box appears.
- Click the **OK** button.
  - The selected profiles are deleted.
- To disable the selected profiles, do the following steps:
  - a. Select the required profiles.
  - b. Click the Arrow button next to the Actions field.
  - c. Click the **Disable** option.
    - The selected profiles are disabled.
- To enable the selected profiles, do the following steps:
  - a. Select the required profiles.
  - b. Click the Arrow button next to the Actions field.
  - c. Click the **Enable** option.
    - The selected profiles are enabled.

### 6. Product Management

#### To Edit the OnBuy Product details,

- 1. Go to the Magento 2 Store Admin panel.
- 2. On the left navigation bar, click the **OnBuy Integration** menu. A menu appears as shown in the following figure:

| OnBuy               | ×                |
|---------------------|------------------|
| Products            | Extras           |
| Profile Manager     | Help And Support |
| Product Manager     |                  |
|                     | 2                |
| Orders              | $\mathbf{N}$     |
| Manage Orders       |                  |
|                     |                  |
| OnBuy Configuration |                  |
| Manage Accounts     |                  |
| Configuration       |                  |
|                     |                  |
| Developer           |                  |
| Cron Logs           |                  |
| Product Feeds       |                  |
| Activity Logs       |                  |

### 3. Click Product Manager.

The **OnBuy Product Listing** page appears as shown in the following figure:

| OnBuy I        | Product Listir  | ng                |     |          |          |               |                         |                       |                    | Q             | 28       |        |
|----------------|---|-------------------|-----|----------|----------|---------------|-------------------------|-----------------------|--------------------|---------------|----------|--------|
| Account View   | : Primary Account 👻   |                   |     |          |          |               |                         |                       |                    |               |          |        |
|                |   |                   |     |          |          |               |                         | <b>T</b> Filter       | s 💿 D              | efault View 🔻 | 🔅 Coli   | umns 🗸 |
| Actions        | ons    2 records found  2 records found |                   |     |          |          |               |                         |                       |                    |               | 1 of 1   | >      |
|                | Thumbnail Name  | Туре              | sкu | Price    | Quantity | OnBuy Profile | OnBuy Product<br>Status | OnBuy Product<br>Code | Visibility         | Specifics     | Status   | Actio  |
| □ <sup>1</sup> | <b>*</b>  | Simple<br>Product |     | \$100.00 | 100.0000 |               | Uploaded on OnBuy       |                       | Catalog,<br>Search |               | Disabled | 1      |
| 5              |   | Simple            |     | \$66.00  | 0.0000   |               | Uploaded on OnBuy       |                       | Catalog,<br>Search |               | Enabled  | 1      |

- 4. On the top left side select the account in the **Account View** option. It is an Account Switcher. If you have selected the **Primary account** at the time of configuration then that will be selected as default and if you have not selected then the first account will be treated as a Primary account.
- 5. Scroll down to the required product row.
- 6. In the Action column of the respective row, click the Edit icon.

|             | Product Listir       | '5          |     |                   |                      |               |                         |                       |            |                | 28               |       |
|-------------|----------------------|-------------|-----|-------------------|----------------------|---------------|-------------------------|-----------------------|------------|----------------|------------------|-------|
| ccount View | r: Primary Account 👻 |             |     |                   |                      |               |                         |                       |            |                |                  |       |
|             |                      |             |     |                   |                      |               |                         | <b>T</b> Filte        | rs 💿 D     | Default View 👻 | 🔅 Col            | umns  |
| -           | • 2 re               | cords found |     |                   |                      |               |                         |                       |            |                |                  |       |
| ctions      | • 2 re               | cords tound |     |                   |                      |               |                         | 20                    | per page   | < .            | 1 of 1           |       |
|             | Thumbnail Name       |             | sku | Price             | Quantity             | OnBuy Profile | OnBuy Product<br>Status | OnBuy Product<br>Code | Visibility | Specifics      | 1 of 1<br>Status | Actio |
|             |                      |             | sкu | Price<br>\$100.00 | Quantity<br>100.0000 | OnBuy Profile |                         | OnBuy Product         | P P-8-     |                |                  |       |

7. The product editing page appears.

| Enable Product<br>[website]          | Yes                                   |
|--------------------------------------|---------------------------------------|
| Attribute Set                        | Default 🔹                             |
| Product Name<br>[store view]         | *                                     |
| SKU<br>[giobal]                      | *                                     |
| Price<br>[global]                    | * \$                                  |
| Tax Class<br>[website]               | Taxable Goods                         |
| Quantity<br>[globai]                 | 0<br>Advanced Inventory               |
| Stock Status<br>[giobal]             | In Stock 🔹                            |
| Weight<br>[global]                   | 1 lbs This item has weight •          |
| Categories<br>[global]               | New Category                          |
| Visibility                           | Catalog, Search                       |
| [store view] Set Product as New From | To                                    |
| [website] Country of Manufacture     |                                       |
| [website]                            | •                                     |
| [global]<br>Phone Model              | v                                     |
| [global]                             | •                                     |
| [global]<br>Colors                   | · · · · · · · · · · · · · · · · · · · |
| [global]                             |                                       |
| [globa]<br>Size                      |                                       |
| [global]                             |                                       |
| Size (Men's)<br>[global]             | •                                     |
| Size Type<br>[global]                | Regular 🔻                             |
| Printing<br>[global]                 | •                                     |
| Shirt color<br>[global]              | <b>*</b>                              |
| MPN<br>[global]                      | •                                     |

Set

8. Enter the required information or edit the values in the required fields, and then click the **Save** button. The changes are saved and the success message appears on the **OnBuy Product Listing** page.

#### To Perform Bulk Actions on the Products,

1. On the **OnBuy Product Listing** Page, in the left side click on Actions, a dropdown menu appears as:

| Actions 🔺                   |    |
|-----------------------------|----|
| Upload Item(s)              |    |
| Create Listing(s)           | il |
| Sync Inventory and<br>Price | ľ  |
| Update Item                 |    |
| Withdraw Listing(s)         |    |

- 2. Select the products on which you want to perform the bulk action.
- 3. Upload Items:
  - a. To upload items in bulk click on **Upload Item(s)** option from the list.
    - b. The confirmation dialog box will appear and then click **OK** to perform the action.
    - c. Success Message appears on the page. The products will be uploaded.
- 4. Create Listings:
  - a. To import any product listing from OnBuy to your store, click on the Create Listing(s).
  - b. The confirmation dialog box will appear and then click **OK** to perform the action.
  - c. The success message appears on the page. All the selected products that you wish to import from OnBuy to your store are successfully imported and the listings are created.

#### 5. Synchronise inventory and Price:

- a. To synchronize the inventory and price of the products in bulk click on Sync Inventory and Price.
- b. The confirmation dialog box will appear and then click **OK** to perform the action.
- c. Success Message appears on the page. The product's price and inventory will be synced.
- 6. Update Item:
  - a. Click on **Update Item** to update the items in bulk.
  - b. The confirmation dialog box will appear and then click **OK** to perform the action.
  - c. Success Message appears on the page. The products will be updated.

#### 7. Withdraw Listings:

- a. Click on Withdraw Listing(s) to withdraw the product listings.
- b. The confirmation dialog box will appear and then click **OK** to perform the action.
- c. Success Message appears on the page. The listings will be withdrawn.

#### To View the Errors in the Products,

To view, the error in any product follow the steps below:

- Goto the Product Listing Page.
- Under the column **Specifics** you will see a view button.

| OnBuy        | Product Listir       | g                 |     |          |          |               |                         |                       |                    | Q             | 28       |        |
|--------------|----------------------|-------------------|-----|----------|----------|---------------|-------------------------|-----------------------|--------------------|---------------|----------|--------|
| Account View | v: Primary Account 👻 |                   |     |          |          |               |                         |                       |                    |               |          |        |
|              |                      |                   |     |          |          |               |                         | <b>Filter</b>         | s 💿 D              | efault View 👻 | 🔅 Col    | umns 🗸 |
| Actions      | ▼ 2 red              | ords found        |     |          |          |               |                         | 20 -                  | per page           | <             | 1 of 1   | >      |
|              | Thumbnail Name       | Туре              | SKU | Price    | Quantity | OnBuy Profile | OnBuy Product<br>Status | OnBuy Product<br>Code | Visibility         | Specifics     | Status   | Action |
| 1            | •                    | Simple<br>Product |     | \$100.00 | 100.0000 | 1             | Uploaded on OnBuy       |                       | Catalog,<br>Search | 0             | Disabled | 1      |
| 5            |                      | Simple<br>Product |     | \$66.00  | 0.0000   | l<br>I        | Uploaded on OnBuy       |                       | Catalog,<br>Search | 1             | Enabled  | 1      |

• Click on the **View** button, the error will be displayed.

# 7. Product Feeds

#### **To View Products Feed,**

- 1. Go to the Magento 2 Store Admin panel.
- 2. On the left navigation bar, click the **OnBuy Integration** menu. A menu appears as shown in the following figure:

| OnBuy                      | ×                |
|----------------------------|------------------|
| Products                   | Extras           |
| Profile Manager            | Help And Support |
| Product Manager            |                  |
|                            |                  |
| Orders                     |                  |
| Manage Orders              |                  |
|                            |                  |
| OnBuy Configuration        |                  |
| Manage Accounts            |                  |
| Configuration              |                  |
| Developer                  |                  |
|                            |                  |
| Cron Logs<br>Product Feeds |                  |
| Activity Logs              |                  |
| - raining 1085             |                  |

### 3. Click Product Feeds.

The **Product Feeds** page appears as shown:

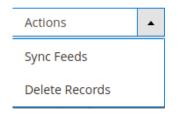
| Manage          | e Feeds          |                 |         | Q 🚅     |                   |          |                             |                    |              |
|-----------------|------------------|-----------------|---------|---------|-------------------|----------|-----------------------------|--------------------|--------------|
|                 |                  |                 |         |         |                   |          |                             | Trur               | icate        |
|                 |                  |                 |         |         |                   |          | <b>Filters</b> Oefault View | • 🏠 Co             | lumns 👻      |
| Active filters: | Product Skus: 12 | 242 🛞           |         |         |                   |          |                             |                    | Clear all    |
| Actions         | •                | 2 records found |         |         |                   |          | 20 v per page <             | 1 of               | 1 >          |
| Id              | Created At       | Queue Id        | Account | Status  | File Type         | Response | Err                         | or Product<br>Skus | File<br>Data |
|                 |                  |                 |         | pending | Product<br>Create |          |                             | Ø                  | O            |
|                 |                  |                 | 4       | pending | Product<br>Create |          |                             | 0                  | 0            |

- 4. To View, the **Product SKUs** click on the **View** button and a tab with product SKU will be displayed.
- 5. To view, the File Data click on the **view** option in the **File Data** column and the details appear of the product:

| Ma    | File Data        |               |                        |              |          |               |               |            | $\times$      |
|-------|------------------|---------------|------------------------|--------------|----------|---------------|---------------|------------|---------------|
|       |                  |               |                        |              |          |               |               |            | Cancel        |
|       | site_id category | _id published | listings               | product_name | price sk | u description | product_codes | brand_name | default_image |
| Activ |                  |               | new<br>sku price stock |              |          | Ē             | value<br>£    |            |               |
|       |                  |               |                        |              |          |               |               |            |               |

#### To Perform Action in Bulk,

- Select the feeds on which you want the action to be performed.
- · Go to Actions, a dropdown menu appears as:



- To synchronize feeds, click on Sync Feeds, the selected feeds will be synchronized.
- To delete feeds in bulk, select the feeds and then click on **Delete Records.** The selected records will be deleted.

### 8. Manage Orders

Sellers can perform the following operations under this:

- Fetch New Order
- View Order
- Edit an Order
- Delete Order

To Fetch New Order,

- 1. Go to the Magento 2 Store Admin panel.
- 2. On the left navigation bar, click the **OnBuy Integration** menu. A menu appears as shown in the following figure:

| OnBuy               | >                |
|---------------------|------------------|
| Products            | Extras           |
| Profile Manager     | Help And Support |
| Product Manager     |                  |
| Orders              |                  |
| Manage Orders       |                  |
| OnBuy Configuration |                  |
| Manage Accounts     |                  |
| Configuration       |                  |
| Developer           |                  |
| Cron Logs           |                  |
| Product Feeds       |                  |
| Activity Logs       |                  |

#### 3. Click Manage Orders.

The OnBuy Order List Page appears as:

| OnBuy Order List     |               |                  |                    |                     | Q .                                | 28          |
|----------------------|---------------|------------------|--------------------|---------------------|------------------------------------|-------------|
|                      |               |                  |                    |                     | Fetch O                            | nBuy Orders |
|                      |               |                  |                    | <b>Filters</b>      | <ul> <li>Default View -</li> </ul> | 🔅 Columns 🗸 |
| Actions • 5 rec      | ords found    |                  |                    | 20 🔹                | per page <                         | 1 of 1 >    |
| Magento Increment Id | Account Id Id | Order Place Date | OnBuy Order Status | Failed Order Reason | OnBuy Order Id                     | Actions     |

4. Click the Fetch OnBuy Orders button.

| OnBuy Order List  | Q 40 .                                       |
|---|--|
|   | Fetch OnBuy Orders                           |
|   | 🝸 Filters 💿 Default View 🗸 🏠 Columns 🗸       |
| Actions            •         5 records found  | 20 ▼ per page 〈 1 of 1 >                     |
| Image: Magento Increment Id         Account Id         Id         Order Place Date         OnBuy Order Status | Failed Order Reason i OnBuy Order Id Actions |

5. The new orders will be successfully imported and will be displayed in the Orders grid.

#### To View Order,

- 1. Scroll to the desired order.
- 2. In the Actions, column click on the View option.

| OnBuy Order List     |               |    | Q 40             |                    |  |
|----------------------|---------------|----|------------------|--------------------|--|
|                      |               |    |                  |                    | Fetch OnBuy Orders                           |
|                      |               |    |                  |                    | Filters         Oefault View         Columns |
| Actions - 5          | records found |    |                  |                    | 20 • per page ( 1 of 1 )                     |
| Magento Increment Id | Account Id    | Id | Order Place Date | OnBuy Order Status | Failed Order Reason 4 OnBuy Order Id Actions |
|                      |               | 1  | 0000-00-00       |                    |  |
|                      |               | 2  | 0000-00-00       |                    | 9/1  |
|                      |               |    |                  |                    |  |

3. On clicking view you will be redirected to a window displaying the order data.

#### To Edit Order,

- 1. Scroll to the desired order.
- 2. In the Actions, column click on the **Edit** option.

| OnBuy Order List     |                 |    |                  | Q                  | <b>#</b> 2          |                |               |
|----------------------|-----------------|----|------------------|--------------------|---------------------|----------------|---------------|
|                      |                 |    |                  |                    |                     | Fetch          | OnBuy Orders  |
|                      |                 |    |                  |                    | <b>T</b> Filters    | Default View   | - 🏠 Columns - |
| Actions •            | 5 records found |    |                  |                    | 20 -                | per page <     | 1 of 1 >      |
| Magento Increment Id | Account Id      | Id | Order Place Date | OnBuy Order Status | Failed Order Reason | OnBuy Order Id | Actions       |
|                      |                 | 1  | 0000-00-00       |                    |                     | 1              |               |
|                      |                 | 2  | 0000-00-00       |                    |                     |                | 0/1           |
|                      |                 |    |                  |                    |                     |                |               |

3. On clicking edit you can edit the fields related to the order you wish to edit.

#### To Delete Order,

- 1. Scroll to the desired order.
- 2. In the Actions, column click on the **Delete** option.

| OnE    | Buy Order List       |               |    | Q 40             |                    |  |  |  |
|--------|----------------------|---------------|----|------------------|--------------------|--|--|--|
|        |                      |               |    |                  |                    | Fetch OnBuy Orders                           |  |  |
|        |                      |               |    |                  |                    | 🔻 Filters 💿 Default View 🗸 🏠 Column          |  |  |
| Action | ons 🔻 5              | records found |    |                  |                    | 20 • per page < 1 of 1                       |  |  |
|        | Magento Increment Id | Account Id    | Id | Order Place Date | OnBuy Order Status | Failed Order Reason 4 OnBuy Order Id Actions |  |  |
|        |                      |               |    |                  |                    |  |  |  |
|        |                      |               | 1  | 0000-00-00       |                    | <u>•</u>                                     |  |  |
|        |                      |               | 1  | 0000-00-00       |                    | 9/1<br>0/1                                   |  |  |

- 3. The selected order will get deleted.
- 4. To delete orders in bulk,
- 5. Select the checkboxes associated with the orders those are no more required.
- 6. Click the Arrow button next to the Actions list.

A menu appears as shown in the following figure:

| Actions | • |  |
|---------|---|--|
| Delete  |   |  |

7. Click Delete Order(s).

A confirmation dialog box appears.

8. Click the **OK** button.

The selected orders are deleted from the OnBuy Marketplace.

# 9. Developer Options

The developer section of OnBuy contains the following settings:

- Cron Log
- Activity Log

# 9.1. Cron Logs

#### To View Cron Details,

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **OnBuy Integration** menu. A menu appears as shown in the following figure:

| OnBuy               | ×                |
|---------------------|------------------|
| Products            | Extras           |
| Profile Manager     | Help And Support |
| Product Manager     |                  |
| Orders              |                  |
| Manage Orders       |                  |
| OnBuy Configuration |                  |
| Manage Accounts     |                  |
| Configuration       |                  |
| Developer           |                  |
| Cron Logs           |                  |
| Product Feeds       |                  |
| Activity Logs       |                  |

#### 3. Click Cron Logs.

The **OnBuy Cron** page appears as shown in the following figure:

| OnBuy Cron Logs Q 🧔           |    |               |        |          |            |              |  |                          |
|-------------------------------|----|---------------|--------|----------|------------|--------------|--|--------------------------|
|                               |    |               |        |          |            |              |  | Truncate                 |
| Actions                       |    | ▼ 0 records 1 | ound   |          |            |              | Filters     Oe       20     •       per page | fault View - 🏠 Columns - |
|                               | Id | Job Code      | Status | Messages | Created At | Scheduled At | Executed At                                  | Finished At              |
| We couldn't find any records. |    |               |        |          |            |              |  |                          |

4. To delete all the cron logs, click the Truncate button.

The cron logs will be truncated.

# 9.2. Activity Logs

#### To View Activity Details,

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **OnBuy Integration** menu. A menu appears as shown in the following figure:

| OnBuy               | ×                |  |  |  |
|---------------------|------------------|--|--|--|
| Products            | Extras           |  |  |  |
| Profile Manager     | Help And Support |  |  |  |
| Product Manager     |                  |  |  |  |
|                     |                  |  |  |  |
| Orders              |                  |  |  |  |
| Manage Orders       |                  |  |  |  |
|                     |                  |  |  |  |
| OnBuy Configuration |                  |  |  |  |
| Manage Accounts     |                  |  |  |  |
| Configuration       |                  |  |  |  |
| Developer           |                  |  |  |  |
| Cron Logs           |                  |  |  |  |
| Product Feeds       |                  |  |  |  |
| Activity Logs       |                  |  |  |  |

### 3. Click Activity Logs.

The **OnBuy Activity** page appears as shown in the following figure:

| Activity Log |                  | Q           | <b>4</b> 4             |          |
|--------------|------------------|-------------|------------------------|----------|
|              | _                |             | Tru                    | ncate    |
|              | <b>Y</b> Filters | O Default V | iew 🔻 🏠 C              | olumns 👻 |
| Actions      | 20 <b>v</b> per  | r page 🛛 <  | 1 of                   | 3        |
| Id Message   | Cha              | annel Level | Date †                 | Context  |
|              |                  | ERROR       | 2020-02-06<br>07:52:55 | 0        |
|              |                  | ERROR       | 2020-02-06<br>07:37:44 | 0        |

4. To delete all the Activity logs, click the **Truncate** button.

5.

Activity logs will be deleted.

# 10. Help & Support

#### To View Help & Support,

- 1. Go to the Magento 2 Admin panel.
- 2. On the left navigation bar, click the **OnBuy Integration** menu. A menu appears as shown in the following figure:

| OnBuy               | ×                |
|---------------------|------------------|
| Products            | Extras           |
| Profile Manager     | Help And Support |
| Product Manager     |                  |
| Orders              | · · · · ·        |
| Manage Orders       |                  |
| OnBuy Configuration |                  |
| Manage Accounts     |                  |
| Configuration       |                  |
| Developer           |                  |
| Cron Logs           |                  |
| Product Feeds       |                  |
| Activity Logs       |                  |

3. Click Help and Support.

The OnBuy Help and Support page appears as shown in the following:



4. On this page, the admin has the option to contact us via call, via ticket, sending an email, or by getting connected with us on Skype.