Admin Guide for Delivery App[Magento 2]

by CedCommerce Products Documentation

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1. Overview

Delivery App for Magento provides you the ultimate tool to manage your deliveries in real-time. It helps to manage all incoming orders and assign them efficiently to your driver.

The multi-vendor Delivery app enables admin to build, maintain & track the entire database of items being shipped from their platforms.

What Is The Need For Delivery App for Magento?

When a user orders from native app or website, the business owner will have the ability to assign that order to his operator and this will be shown on the driver's device.

Each operator will have his unique credentials which will help them to log in with this app and can see the information of customer's order.

This application is compatible with the following operating systems:

- Android
- iOS

The key features of the MageNative Delivery Mobile App extension are as follows:

- Create unlimited sub-admins enabling them to take ownership of their shipments.
- · Create unlimited vehicles that ferry your items to customers doors
- Map vehicle's information with sub-admin & Admin
- Add Unlimited Delivery Man
- Add Unlimited Sub-owners
- Mobile database enhances collaboration
- Unique Ids remove duplicate orders/drivers
- Streamline process encourages efficiency
- Efficient delivery process.

2. How To Use Delivery App

The admin can easily Login the app by using the Username(email address) and Password.

Magento [®]	
Welcome, please sign in	
* Username admin	
* Password	
Forgot your password?	
Sign in	

After Sign-up, it will redirect you to their panel. The below image shows the panel.

Û								System	i Messa	ges: 🛕 1
CASHBOARD	Dashboard							Q	ļ.	👤 admin 👻
\$ SALES	Store View: All Store Vie	ews 🗸 📢							Relo	ad Data
PRODUCTS	All other open sessions for this account were terminated.									
0	Lifetime Sales			Chart is disabl	ed. To enable the chart, click h	nere.				
DELIVERY APP	\$61.00									
	Average Order			\$0.00	\$0.00	\$0.00		0		
	\$30.50							_		
\sim	Last Orders			Bestsellers	Most Viewed Products	New Customers	Customers			
MOBICONNECT	Customer	Items	Total	1						
	Guest	1	\$138.00	Product				Pric	ce	Quantity

On the left-hand side you will see the menu, Click On "**Delivery APP**" you will get Following option as shown in the image below.

Ŵ	Delivery App	×						System	Messages: 🛕 1
DASHBOARD	Manage Delivery App							Q 🇯	💄 admin 🗸
\$ SALES	Manage Owner		0						Reload Data
	Manage Driver Assign Driver To Order								
PRODUCTS	- Manage Order FeedBack		his account were term	inated.					
O DELIVERY APP				Chart is disabl	ed. To enable the chart, click h	nere.			
CUSTOMERS				Revenue \$0.00	^{тах} \$0.00	shipping \$0.00		Quantity O	
				Restsellers	Most Viewed Products	New Customers	Customers		
O MOBICONNECT			is Total	Destsellers	MOST NEWER FIORALLS	New customers	customers		
			\$138.00	Product				Price	e Quantity

3. MANAGE OWNER

On clicking the Manage Owner Option, It will navigate the admin to the Manage Owner page as per the below image.

Û						System Messages: 🛕 1
DASHBOARD	Manage Owner				۵	admin 🗸
\$ SALES						Add Owner
				Fil	iters 💿 Default V	iew 🔻 🏠 Columns 🗸
	Actions • 0 r	ecords found		20	▼ per page 〈	1 of 1 >
÷.	ID	∔ Email	UserName	Role	Status	Action
			We couldn't find any record	s.		
	Opyright © 2018 Magento, I	nc. All rights reserved.				Magento ver. 2.1.8 <u>Report Bugs</u>

Here admin can :

- View the Complete list of Owners
- Each Owner will have Unique Id which helps the admin to manage them
- Create a New Owner
- Update Owner Details
- Find Specific Owner using the Filter option
- Delete Owner

For **Creating a New Owner** click on **Add Owner** it will redirect you to the new page as shown below in the given image

î îi						Syst	tem Mes	sages: 🛕 1
 DASHBOARD	New Owner					۹	۴	1 admin 🗸
\$ SALES			•	- Back	Reset	Save and Continu	e Edit	Save
PRODUCTS	General Information							
O DELIVERY APP	Enable *	No						
CUSTOMERS	User Name \star	admin						
MARKETING	Password *							
	Email *]		
						_		
REPORTS	🕦 Copyright © 2018 Magento, Inc. All rights	reserved.					N	lagento ver. 2.1.8
								<u>Report Bugs</u>
SYSTEM								
FIND PARTNERS & EXTENSIONS								

Here, an admin has to fill the Fields given on the page. Fields that contain (*) are the Required Field. After Filling all the Details Click the **Save** Button. It will Successfully Create a new driver.

For **Updating the Existing Owner** click on **Edit** option present on the Manage Owner Page it will redirect you to the page in which all the Fields will be auto-filled by the Owner's Data as shown below in the given image.

Û					System Mes	sages: 🛕 1
6 CARD	Owner1				Q 🌲	1 admin 🗸
\$ SALES			← Back	Reset	Save and Continue Edit	Save
ARKETPLACE	General Information					
	Enable *	Yes				
EUSTOMERS	User Name ★	Owner1]	
MARKETING	Password *	•••••]	
	Email *	owner@test.com]	
	👔 Copyright © 2018 Magento, Inc. All rights	reserved.			N	lagento ver. 2.1.8 Report Bugs
						<u>Report Dago</u>
SYSTEM						
TEATENSIONS						

Make changes then click on the Save Button showed on the image.

For Using **Filter** you need to fill the following option that is shown in the image given below then apply Filter button.

Manage Owne			
	er		Q 🌲 🛔
			Add
			▼ Filters ● Default View ♦
to	Email	UserName	Role
Status Select	•		Cancel Ap
Status Select Actions	records found		Cancel Ap
Status Select Actions ID	T records found Email	UserName	Cancel Ap 20 v per page (1 c Role Status

For Deleting Select Owner, click on **Action-**>Select **Delete** From DropDown as shown Below.

Û					System Message	s: 🛕 1
DASHBOARD	Manage Own	er			Q 🛕 🛔	admin ▼
SALES					Add C	wner
MARKETPLACE PRODUCTS				F ilters	Default View 👻 🏟 C	olumns 👻
	Actions	1 records found		20 • per page	< 1 of	f1 >
	Enable	1 Email	UserName	Role	Status	Action
CUSTOMERS	Delete	owner@test.com	Owner1	admin	Enable	Edit
MOBICONNECT CONTENT REPORTS STORES SYSTEM FIND PARTNERS & EXTENSIONS	Opyright © 2018 Mag	gento, Inc. All rights reserved.			Mage	nto ver. 2.1.8 <u>Report Bugs</u>

After Clicking on Delete, a Pop message will appear on screen asking for the confirmation.

4. MANAGE DRIVER

On clicking the Manage Driver Option, It will navigate the admin to the Manage Driver page as per the below image.

Û							System Messag	es: 🛕 1
DASHBOARD	Manage Dr	river				Q	. 🔺 🎍	admin 👻
\$ SALES							Add	Driver
					Filters	O Defective	*	Columns
PRODUCTS	Actions	1 records found			20 v per	r page	lew ▼ \$	of 1
DELIVERY APP		Email	User Name	First Name	Last Name	Role	Status	Action
CUSTOMERS MARKETING		driver@test.com	driver1	Driver1	Demo	driver	Enable	Edit
	Opyright © 2018	8 Magento, Inc. All rights reserved.					Mag	ento ver. 2.1.8 <u>Report Bugs</u>
REPORTS								
STORES								
SYSTEM								
HIND PARTNERS								

Admin can see the list of Driver they have with them and can Manage them easily with the help of there Unique Id

Here, **Column** is used to manage the Column present on the page (whether to be shown or not). It will look like the below image.

Û					System	Messages: 🛕 1
DASHBOARD	Manage Driver				Q 1	admin 🗸
\$ SALES						Add Driver
				Filters	● Default View ▼	Columns 🔺
PRODUCTS	Actions I records found		8 out of 8 visible	20 🔹 per	page	1 of 1)
DELIVERY APP	ID [‡] Email	User Name Fir	rst Nam 🗹 ID	 Email Last N 	User	Name
	2 driver@test.com	driver1 Dr	iver1 Demo	✓ Action	driver Enab	e Edit
			Reset			Cancel
	n Copyright © 2018 Magento, Inc. All rights reserved.					Magento ver. 2.1.8 <u>Report Bugs</u>
REPORTS						
STORES						
SYSTEM						
FIND PARTNERS & EXTENSIONS						

For Adding a **New Driver**, Click on **Add Driver** it will open a new page as shown in the image given below.

Û					Syste	em Mess	ages: 🛕 1
DASHBOARD	New Driver				۹	۰	👤 admin 👻
\$ SALES			← Back	Reset	Save and Continue	e Edit	Save
	General Information						
DELIVERY APP	Enable *	No					
CUSTOMERS	First Name ★]		
	Last Name \star]		
	User Name 🔸	This is a required field.					
	Password *	This is a required field.					
	Email *]		
	Profile Picture	Upload					
	Mobile Number 🔸]		
	🍿 Copyright © 2018 Magento, Inc. All right	s reserved.				м	agento ver. 2.1.8 <u>Report Bug</u> e

Here, an admin has to fill the details required for creating New Driver. A Field that contains (*) are the Required Field. After Filling all the Details Click the **Save** Button. It will Successfully Create a new driver.

For **Updating the Existing Driver** Click on "**Edit**" button located in the last column of all list, saved information will be autofill in the form. Make changes then click on the Save Button as shown in the image below.

Ŵ				System	Messages: 🛕 1
DASHBOARD	Driver1			Q	admin 🗸
\$ SALES			← Back Res	set Save and Continue E	dit Save
MARKETPLACE	General Information				
DELIVERY APP	Enable *	Yes			
	First Name \star	Driver1			
	Last Name 🔺	Demo			
	User Name ★	driver1			
	Password *				
	Email *	driver@test.com			
	Profile Picture	Upload			
	Mobile Number *	2147483647			
	🎧 Copyright © 2018 Magento, Inc. All rights	reserved.			Magento ver. 2.1.8 <u>Report Bugs</u>

There is **Filter** option present in the Manage Driver page which is used to search specific Driver with the help of Name, ID, Password, Mobile Number. Filter Page will appear as shown below in the image.

						ų	÷ •
							Add D
					Filters	• Default Vi	ew 🔻 🏟 Co
ID		Email		User Name		First Name	
to							
Last Name							
		Role		Status			
		Role		Select	·		Cancel App
Actions	I records	found		Select	▼ 20 ▼ pt	er page 🛛 <	Cancel App
Actions ID	• 1 records	found	User Name	Status Select	v 20 v pr Last Name	er page <	Cancel App 1 of Status

For Deleting Specific Driver Select the Driver, click on **Action-**>Select **Delete** From DropDown as shown Below, It will successfully Remove that Driver from the List.

Û							System Messages	A 1
DASHBOARD	Manage Driv	ver				۵	. <u>.</u> 1	admin 🔻
\$ SALES							Add D	river
					Filtors	O Dofault V	inu – 🔥 Co	lumps –
PRODUCTS	Actions 🔺	1 records found			20 v pe	r page	1 of	1
	Disable	mail	User Name	First Name	Last Name	Role	Status	Action
CUSTOMERS	Delete	river@test.com	driver1	Driver1	Demo	driver	Enable	Edit
		,						
MOBICONNECT	Copyright © 2018 Ma	agento, Inc. All rights reserved.					Mager	i to ver. 2.1.8 <u>Report Bugs</u>
REPORTS								
SYSTEM SYSTEM FIND PARTNERS & EXTENSIONS								

5. Assign Driver To Owner

In this section, the admin will have the ability to assign a driver to each Owner with a specific order that is out for the delivery.

Admin can see the list of the assigned driver on this page and will get an option to assign new Driver as shown below.

Û			Sys	item Messages: 🛕 2
DASHBOARD	Assign Driver		Q	📫 👤 admin 🗸
\$ SALES				Assign Driver
			Filters O Default View	
PRODUCTS	Actions -	3 records found	20 v per page <	1 of 1 >
	ID	4 Order Id	Assigned To	Action
REQUEST FOR QUOTATION	14	00000037	test@test.com	Edit
	27	00000048	ronicost	Edit
	28	00000062	roni_cost	Edit
	û Copyright © 2018 Mager	nto, Inc. All rights reserved.	Αcc	Magento ver. 2.1.7 ount Activity Report Bugs
STORES SYSTEM SYSTEM FIND PARTNERS & EXTENSIONS				

For Assigning New Driver, click on "Assign Driver" it will redirect you to the new page as shown below.

				System Mes	sages: 🛕 2
New Assign Driver				Q 🔎	💄 admin 👻
		← Back	Reset S	ave and Continue Edit	Save
General Information					
Driver Username *	Select		•		
Order Id *	Select		•		
 Copyright © 2018 Magento, Inc. All rights 	s reserved.			Account Acti	lagento ver. 2. <u>vity</u> <u>Report Bi</u>

In Driver Username, You will get the list of Drivers, select one and assign an order to that Driver by selecting Order Id.

For Changing Assigned Driver Click on "Edit" It will give you the option to replace the driver with another one for that particular order.

))				System Mes	sages: 🛕 2
00000048				Q 💋	💄 admin 🗸
5		← Back	Reset	Save and Continue Edit	Save
General Information					
Driver Username *	ronicost		•]	
Order Id *	00000048				
P (i) Copyright © 2018 Magento, Inc. All rights	reserved.			N Account Acti	lagento ver. 2.1.7 <u>vity</u> <u>Report Bugs</u>

6. Manage Order Feedback

Here admin can see the feedback of driver's given by the Customer, It will appear as shown below.

Û	Mar	nage F	eedback		Q 🕫 1		
DASHBOARD					Filters	Oefault View ▼ ♦ Columns ▼ ▲ Export ▼	
\$ SALES	Action	าร	▼ 22 records found			20 ▼ per page 〈 1 of 2 >	
0		ID	Driver Name	Order Increment Id	† Action	Order Time	
MARKETPLACE		30	ronicost	00000049	Edit	Feb 08, 2018, 12:02:00 PM	
PRODUCTS		25	ronicost	00000047	Edit	Jan 21, 2018, 17:01:00 PM	
÷.		27	ronicost	00000047	Edit	Jan 21, 2018, 17:01:00 PM	
CUSTOMERS		24	ronicost	00000045	Edit	Jan 05, 2018, 13:01:00 PM	
		23	ronicost	00000044	Edit	Dec 28, 2017, 13:12:00 PM	
		22	ronicost	00000043	Edit	Dec 28, 2017, 13:12:00 PM	
DELIVERY APP		21	ronicost	00000042	Edit	Dec 28, 2017, 13:12:00 PM	
		20	ronicost	00000041	Edit	Dec 28, 2017, 13:12:00 PM	
\land		19	ronicost	00000039	Edit	Nov 30, 2017, 16:11:00 PM	
FOLLOWUP		18	ronicost	00000038	Edit	Nov 30, 2017, 16:11:00 PM	
	_						

For seeing the Detail view of Feedback click on the "View" present in the last column of the table.

It will direct you to the new page showing the comment given by the customer. It cannot be edited by the admin.

DASHBOARD	SS		Q	📫 👤 admin 🗸
\$ SALES				← Back
PRODUCTS	General Information			
CUSTOMERS	Driver Username	ronicost		
REQUEST FOR QUOTATION	Order Id	00000049		
O DELIVERY APP	Comment	55		
FOLLOWUP	Image	Upload		
\sim				